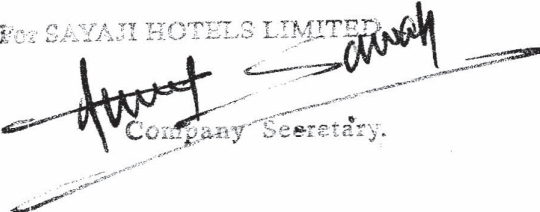


## Introductory sub-table (I)(a)

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| Name of the Company: Sayaji Hotels Limited  |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: 523710  |                                      |  |   |
| Quarter ended: September 30, 2014   |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                                      | 17518000 Equity Shares   |   |

For SAYAJI HOTELS LIMITED  
  
 Company Secretary.

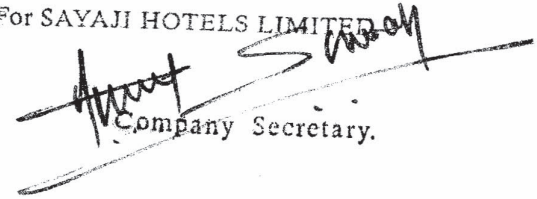
| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                        |
|--|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  |  |                            | Shares Pledged or otherwise encumbered |                        |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Number of shares                       | As a percentage        |
|  |   |                        | (IV)                   | (V)  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) |  |                        |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                        |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)                                    | Individuals/ Hindu Undivided Family   |                        |                        |  |  |                            |  |                        |
|  |   | 17                     | 11336520               | 9695420                                      | 64.71  | 64.71                      | 3322469                                | 29.31                  |
| (b)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)                                    | Bodies Corporate  | 3                      | 2662988                | 2542988                                      | 15.20  | 15.20                      | 575000                                 | 21.59                  |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)                                    | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e-i)                                  |   |                        |                        |  |  |                            |  |                        |
| (e-ii)                                 |   |                        |                        |  |  |                            |  |                        |
|  | <b>Sub Total(A)(1)</b>  | <b>20</b>              | <b>13999508</b>        | <b>12238408</b>                              | <b>79.91</b>   | <b>79.91</b>               | <b>3897469</b>                         | <b>27.84</b>           |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| e                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| e-i                                    | Non-Resident (Non Repatriable)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| e-ii                                   |   |                        |                        |  |  |                            |  |                        |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|  | <b>Total Shareholding of Promoter and</b>   | <b>20</b>              | <b>13999508</b>        | <b>12238408</b>                              | <b>79.91</b>   | <b>79.91</b>               | <b>3897469</b>                         | <b>27.84</b>           |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)                                    | Mutual Funds/ UTI   | 1                      | 4000                   | 0  | 0.02   | 0.02                       | 0                                      | 0.00                   |
| (b)                                    | Financial Institutions/ Banks   | 2                      | 300                    | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (c)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (d)                                    | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (f)                                    | Foreign Institutional Investors   | 1                      | 1854                   | 1854   | 0.01   | 0.01                       | 0                                      | 0                      |
| (g)                                    | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (h)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (i)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (i-ii)                                 |   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0                      |
| (i-ii)                                 |   |                        |                        |  |  |                            |  |                        |
|  | <b>Sub-Total (B)(1)</b>   | <b>4</b>               | <b>6154</b>            | <b>1854</b>                                  | <b>0.04</b>  | <b>0.04</b>                | <b>0</b>                               | <b>0.00</b>            |
| <b>B 2</b>                             | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)                                    | Bodies Corporate  | 66                     | 119586                 | 106213                                       | 0.68   | 0.68                       | 0                                      | 0.00                   |
| (b)                                    | Individuals   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| I                                      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3451                   | 523176                 | 296939                                       | 2.99   | 2.99                       | 0                                      | 0.00                   |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 4                      | 643743                 | 643743                                       | 3.67   | 3.67                       | 0                                      | 0.00                   |
| (c)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-i)                                  | Clearing Member   | 13                     | 945                    | 945  | 0.01   | 0.01                       | 0                                      | 0.00                   |
| (d-ii)                                 | Non Resident Indians  | 74                     | 2224683                | 2206800                                      | 12.70  | 12.70                      | 0                                      | 0.00                   |
| (d-iii)                                | Non Resident Indians - Non Repatriable  | 2                      | 205                    | 205  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|  | <b>Sub-Total (B)(2)</b>   | <b>3610</b>            | <b>3512338</b>         | <b>3254845</b>                               | <b>20.05</b>   | <b>20.05</b>               | <b>0</b>                               | <b>0.00</b>            |

For SAYAJI HOTELS LIMITED

*Arjun Saway*  
Company Secretary.

|     |  |             |                 |                 |               |               |                |              |
|-----|--|-------------|-----------------|-----------------|---------------|---------------|----------------|--------------|
| (B) | Total Public Shareholding (B)=<br>(B)(1)+(B)(2)  | 3614        | 3518492         | 3256699         | 20.09         | 20.09         | 0              | 0.00         |
|     | <b>TOTAL (A)+(B)</b>   | <b>3634</b> | <b>17518000</b> | <b>15495107</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b>       | <b>0.00</b>  |
| (C) | Shares held by Custodians and against<br>which Depository Receipts have been<br>issued |             |                 |                 |               |               |                |              |
| 1   | Promoter and Promoter Group  | 0           | 0               | 0               | 0             | 0.00          | 0              | 0.00         |
| 2   | Public   | 0           | 0               | 0               | 0             | 0.00          | 0              | 0.00         |
|     | <b>Sub-Total (C)</b>   | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>      | <b>0</b>      | <b>0</b>       | <b>0</b>     |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>3634</b> | <b>17518000</b> | <b>15495107</b> | <b>100</b>    | <b>100.00</b> | <b>3897469</b> | <b>22.25</b> |

For SAYAJI HOTELS LIMITED

  
Company Secretary.

| Sr.No | Notes |
|-------|-------|
| 1     | None  |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

For SAYAJI HOTELS LIMITED

  
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.          | Name of the shareholder       | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                               | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)          | (ii)                          | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1            | Late. Sajid R. Dhanani        | 2435511                | 13.90                             | 2121106               | 87.09              | 12.11  | 0                       | 0   | 0                                     | 0   | 13.9   |
| 2            | Nasim Sujit Desai             | 626900                 | 3.58                              | 550000                | 87.73              | 3.14   | 0                       | 0   | 0                                     | 0   | 3.58   |
| 3            | Anisha Dhanani                | 2643256                | 15.09                             | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 2.65   |
| 4            | Suchitra Dhanani              | 320829                 | 1.83                              | 312363                | 97.36              | 1.78   | 0                       | 0   | 0                                     | 0   | 1.83   |
| 5            | Kayum Dhanani                 | 118100                 | 0.67                              | 79000                 | 66.89              | 0.45   | 0                       | 0   | 0                                     | 0   | 0.67   |
| 6            | Habibunisha Dhanani           | 93700                  | 0.53                              | 60000                 | 64.03              | 0.34   | 0                       | 0   | 0                                     | 0   | 0.53   |
| 7            | Abbas A. Sheikh               | 50000                  | 0.29                              | 50000                 | 100.00             | 0.29   | 0                       | 0   | 0                                     | 0   | 0.29   |
| 8            | Sadika Memon                  | 50100                  | 0.29                              | 50000                 | 99.80              | 0.29   | 0                       | 0   | 0                                     | 0   | 0.29   |
| 9            | Shamimbanu Dhanani            | 50000                  | 0.29                              | 50000                 | 100.00             | 0.29   | 0                       | 0   | 0                                     | 0   | 0.29   |
| 10           | Bipasha Dhanani               | 50000                  | 0.29                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.29   |
| 11           | Shamim Sheikh                 | 25000                  | 0.14                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.14   |
| 12           | Rabiabai Dhanani              | 20450                  | 0.12                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.12   |
| 13           | Abdul R. Dhanani              | 50600                  | 0.29                              | 50000                 | 98.81              | 0.29   | 0                       | 0   | 0                                     | 0   | 0.29   |
| 14           | Raooof Dhanani                | 4772574                | 27.24                             | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 27.24  |
| 15           | Gulshanbanu Memon             | 10200                  | 0.06                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.06   |
| 16           | Mansur Memon                  | 10100                  | 0.06                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.06   |
| 17           | Jamila Dhanani                | 9200                   | 0.05                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.05   |
| 18           | Ahilya Hotels Ltd.            | 2455000                | 14.01                             | 455000                | 18.53              | 2.60   | 0                       | 0   | 0                                     | 0   | 14.01  |
| 19           | Liberty Const. & Leasing Ltd. | 133388                 | 0.76                              | 120000                | 89.96              | 0.69   | 0                       | 0   | 0                                     | 0   | 0.76   |
| 20           | Bharat Equity Services Ltd.   | 74600                  | 0.43                              | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.42   |
| <b>TOTAL</b> |                               | <b>13999508</b>        | <b>79.91</b>                      | <b>3897469</b>        | <b>27.84</b>       | <b>22.25</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>67.47</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For SAYAJI HOTELS LIMITED

  
Company Secretary.









(II)(a) Statement showing details of Depository Receipts (DRs) - NIL

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | Nil  | Nil                          | Nil  | Nil  |
| 2            |  |                              |  |  |
| 3            |  |                              |  |  |
| 4            |  |                              |  |  |
| 5            |  |                              |  |  |
| 6            |  |                              |  |  |
| 7            |  |                              |  |  |
| 8            |  |                              |  |  |
| 9            |  |                              |  |  |
|              |  |                              |  |  |
|              |  |                              |  |  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

For SAYAJI HOTELS LIMITED

  
Company Secretary.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1            | Nil                   | Nil   | Nil   | Nil   |
| 2            |                       |   |   |   |
| 3            |                       |   |   |   |
| 4            |                       |   |   |   |
| 5            |                       |   |   |   |
| 6            |                       |   |   |   |
| 7            |                       |   |   |   |
| 8            |                       |   |   |   |
| 9            |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       | <b>0</b>  | <b>0</b>                                    | <b>0</b>  |

For SAYAJI HOTELS LIMITED

*[Handwritten Signature]*  
 Company Secretary.