

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

NAME OF THE COMPANY:SESA STERLITE LIMITED		Name of the Scrip:	
SCRIP CODE:	500295		
Class of Security:	Equity		
QUARTER ENDED:	30/09/2014		
		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Partly paid-up shares			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	502168	100%	2.67%
<b>Total:</b>	<b>502168</b>	<b>100%</b>	<b>2.67%</b>
		As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3046117119</b>	<b>100</b>	<b>100.00</b>

Note :

The Company has outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million. FCCBs are convertible into Equity Shares at a conversion price of Rs.346.88 per shares and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. The conversion price is subject to adjustment in certain circumstances. Unless previously converted, redeemed or repurchased and cancelled, the FCCBs fall due for redemption on October 31, 2014 at par.

Erstwhile Sterlite Industries (India) Limited (SIL) has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SIL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SIL ADS. Post merger FCCNs of SIL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes. which is equal to a conversion price of approximately \$38.88 per Sesa ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER (II)	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	4	445496	445496	0.02	0.02	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	1	121740	121740	0.00	0.00	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(1) :</b>	<b>5</b>	<b>567236</b>	<b>567236</b>	<b>0.02</b>	<b>0.02</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	5	1753508264	1753508264	64.01	59.15	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(2) :</b>	<b>5</b>	<b>1753508264</b>	<b>1753508264</b>	<b>64.01</b>	<b>59.15</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>10</b>	<b>1754075500</b>	<b>1754075500</b>	<b>64.04</b>	<b>59.17</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	203	47768707	47759427	1.74	1.61			
(b)	Financial Institutions /Banks	115	98891999	98844379	3.61	3.34			
(c)	Central Government / State Government(s)	1	1680	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	6	29100339	28996339	1.06	0.98			
(f)	Foreign Institutional Investors	501	506534141	506519557	18.49	17.09			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Others	0	0	0	0.00	0.00			
	<b>Sub-Total B(1) :</b>	<b>826</b>	<b>682296866</b>	<b>682119702</b>	<b>24.91</b>	<b>23.01</b>			
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	2976	85309661	83977725	3.11	2.88			

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(I)	Individuals								
(b)	(i) Individuals holding nominal share capital upto Rs.1 lakh	352172	143922034	123223068	5.25	4.85			
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	39	17416015	17416015	0.64	0.59			
(c)	Others								
	TRUSTS	47	46741691	4130395	1.71	1.58			
	NON RESIDENT INDIANS	5365	4103197	3893895	0.15	0.14			
	FOREIGN NATIONALS	1	5400	5400	0.00	0.00			
	FOREIGN BODIES-DR	5	4197795	4197795	0.15	0.14			
	FOREIGN BODIES	2	7794	7794	0.00	0.00			
	<b>CLEARING MEMBERS</b>	<b>267</b>	<b>1155734</b>	<b>1155734</b>	<b>0.04</b>	<b>0.04</b>			
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00			
	<b>Sub-Total B(2) :</b>	<b>360874</b>	<b>302859321</b>	<b>238007821</b>	<b>11.06</b>	<b>10.22</b>			
	<b>Total B=B(1)+B(2) :</b>	<b>361700</b>	<b>985156187</b>	<b>920127523</b>	<b>35.96</b>	<b>33.23</b>			
	<b>Total (A+B) :</b>	<b>361710</b>	<b>2739231687</b>	<b>2674203023</b>	<b>100.00</b>	<b>92.40</b>			
(C)	Shares held by custodians, against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group	*	99292708	99292708		3.35			
(2)	Public	1	126165044	126165044		4.26			
	<b>GRAND TOTAL (A+B+C) :</b>	<b>361711</b>	<b>2964689439</b>	<b>2899660775</b>		<b>100</b>	<b>0</b>		<b>0.00</b>

1 \*Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.

2 The Company has outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million. FCCBs are convertible into Equity Shares at a conversion price of Rs.346.88 per shares and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. The conversion price is subject to adjustment in certain circumstances. Unless previously converted, redeemed or repurchased and cancelled, the FCCBs fall due for redemption on October 31, 2014 at par.

3 Erstwhile Sterlite Industries (India) Limited (SILL) has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SILL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SILL ADS. Post merger FCCNs of SILL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes. which is equal to a conversion price of approximately \$38.88 per Sesa ADS.

4 Allotment of 3,15,432 equity shares to shareholders of erstwhile Sterlite Industries (India) Limited have been kept in abeyance.

5 The Company has submitted an application seeking listing approval on 14,952 equity shares of Re.1/- each allotted on August 13, 2014 which were kept earlier in the abeyance category

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V)/(III)*100 (VI)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total warrants of the same class (IX)	Number of convertible securities held (X)	As a % total convertible securities of the same class (XI)		
1	TWIN STAR HOLDINGS LIMITED *	950589594	32.06		0	0.00	0.00	0	0.00	0	0.00	32.06
2	FINSIDER INTERNATIONAL COMPANY LIM	401496480	13.54		0	0.00	0.00	0	0.00	0	0.00	13.54
3	TWINSTAR HOLDINGS LIMITED	318837995	10.75		0	0.00	0.00	0	0.00	0	0.00	10.75
4	WESTGLOBE LIMITED	44343139	1.50		0	0.00	0.00	0	0.00	0	0.00	1.50
5	WELTER TRADING LIMITED	38241056	1.29		0	0.00	0.00	0	0.00	0	0.00	1.29
6	ANKIT AGARWAL	195200	0.01		0	0.00	0.00	0	0.00	0	0.00	0.01
7	PRATIK PRAVIN AGARWAL	144600	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00
8	AGARWAL GALVANISING P. LTD	121740	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00
9	SUMAN DIDWANIA	87696	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00
10	SAKSHI MODY	180000	0.00		0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>1754075500</b>	<b>59.17</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>59.17</b>

1 \*Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.

(i)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
	Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above}	Details of warrants		Details of convertible securities	
Number of warrants held					As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTM	225457752	7.60	0	0.00	0	0.00	7.60
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	69906539	2.36	0	0.00	0	0.00	2.36
3	LIFE INSURANCE CORPORATION OF INDIA	52386117	1.77	0	0.00	0	0.00	1.77
4	BHADRAM JANHIT SHALIKA	42608460	1.44	0	0.00	0	0.00	1.44
	<b>TOTAL :</b>	<b>390358868</b>	<b>13.17</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>13.17</b>

*W. Hanif*

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	126167044	4.26	0	0.00	0	0.00	0.00	4.26
<b>TOTAL :</b>		<b>126167044</b>	<b>4.26</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>4.26</b>

*Handwritten signature*

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(1)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
			Promoter/Promoter Group/Public
TOTAL :		0	0

*Handwritten signature*

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	ADR	225457752	225457752
			7.60
	<b>TOTAL :</b>	<b>225457752</b>	<b>225457752</b>
			<b>7.60</b>

*Handwritten signature*



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs ,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADR	99292708	3.35
<b>TOTAL :</b>			<b>99292708</b>	<b>3.35</b>

*Whang*