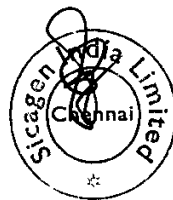


SHAREHOLDING PATTERN - AS PER CLAUSE 35 OF THE LISTING AGREEMENT

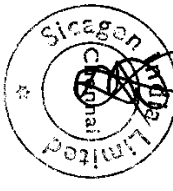
(1)(a) Statement showing Shareholding Pattern

Name of the Company : Sicagen India Limited
 Scrip Code, Name of the Scrip, Class of Security : 533014, SICAGEN, Equity Shares
 As on : 30-09-2014

Partly paid-up shares	No. of Partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	39571684		



Category Code	Category of Shareholder	Number of Shareholders	Total number of shares held	Number of shares held in demat form	Total Shareholding as a percentage of Total number of Shares		Number of Shares pledged or otherwise encumbered (VIIID)	As a percentage of (VIIID)/(V) = 100
					As % of (A+B)	As % of (A+B+C)		
(A)	Shareholding of promoter and promoter group							
(1)	Individuals							
(a)	Individuals / Hindu Undivided Family	3	61657	61657	1.583	1.583	Nil	Nil
(b)	Central Government / State Government(s)	0	0	0	0.000	0.000	Nil	Nil
(c)	Bodies Corporate	8	1276632	1276632	3.261	3.261	Nil	Nil
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	Nil	Nil
(e)	Any other	0	0	0	0.000	0.000	Nil	Nil
	Sub-Total (A)(1)	11	1893289	1893289	4.784	4.784	Nil	Nil
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	3	48838	48838	0.1234	0.1234	Nil	Nil
(b)	Bodies Corporate	2	14676751	14676751	37.0890	37.0890	Nil	Nil
(c)	Institutions	0	0	0	0.000	0.000	Nil	Nil
(d)	Any other (Specify)	0	0	0	0.000	0.000	Nil	Nil
	Sub-Total (A)(2)	5	1472589	1472589	37.2124	37.2124	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)+(A1)+(A2)	16	16618878	16618878	41.9969	41.9969	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	5	1411	1311	0.0036	0.0036	NA	NA
(b)	Financial Institutions / Banks	16	171052	668	0.4323	0.4323	NA	NA
(c)	Central Government / State Government(s)	1	334	334	0.0008	0.0008	NA	NA
(d)	Venture Capital Funds	0	0	0	0.000	0.000	NA	NA
(e)	Insurance Companies	2	67770	67770	0.1713	0.1713	NA	NA
(f)	Foreign Institutional Investors	4	4909323	4909323	12.4061	12.4061	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	NA	NA
(h)	Any other	0	0	0	0.000	0.000	NA	NA
	Sub-Total (B)(1)	28	5149298	4979406	13.0141	13.0141	NA	NA
(2)	Non-institutions							
(a)	Bodies Corporate	517	5222754	5161245	13.1982	13.1982	NA	NA
(b)	Individuals - i. Individual shareholders holding nominal share capital upto Rs. 1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	41862	7265170	6108587	18.3595	18.3595	NA	NA
	129	4374094	4337986	11.0536	11.0536	NA	NA	
(c)	Any other - Trusts Clearing Members Non-Resident Indians Hindu Undivided Families	3 28 226 560	2052 17932 429667 491247	2052 17932 429667 491247	0.0052 0.0453 1.0858 1.2414	0.0052 0.0453 1.0858 1.2414	NA NA NA NA	NA NA NA NA
	Sub-Total (B)(2)	43353	17802916	16542718	44.9890	44.9890	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	43353	22922866	21522121	58.0031	58.0031	NA	NA
	TOTAL (A) + (B)	43369	39571684	38140999	100.0000	100.0000	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	NA	NA	NA
(1)	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
(2)	Public Shareholding	43369	39571684	38140999	100.0000	100.0000	NA	NA
	GRAND TOTAL (A)+(B)+(C)	43369	39571684	38140999	100.0000	100.0000	NA	NA



(D)(b) Statement showing holder of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

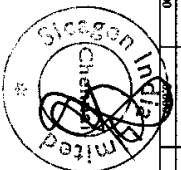
Sl. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of Warrants			Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)-(B)-(C)	Number of shares held	As a % of (V)-(V)/(B)*100	As a % of grand total (A)-(B)-(C) of no. class (I)(a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible securities held	% w.r.t. total number of convertible securities of the same class	% w.r.t. total number of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)		
1	Ratindia Investments Ltd	7400649	18.7019	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	18.7019		
2	Cherolly Investments Ltd	12716102	18.3871	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	18.3871		
3	Southern Periodicals Industries Corp. Ltd	577681	1.4598	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	1.4598		
4	ACM Educational Foundation	572043	1.4456	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	1.4456		
5	A.C. Mathia	423700	1.0707	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	1.0707		
6	SPEC Group Camps, Employees Welfare Founchn	16250	0.0411	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0411		
7	SPEC Officers & Staff Welfare Founchn	16250	0.0411	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0411		
8	Mathia A.C	153958	0.3888	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.3888		
9	Steel Logistics Ltd	50000	0.1264	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.1264		
10	The Express Carriers Ltd	44200	0.1117	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.1117		
11	Ashwin C Mathia	28504	0.0720	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0720		
12	Ashwin C Mathia	13334	0.0337	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0337		
13	A.C. Mathia	39099	0.0988	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0988		
14	Valli Ashwin Mathia	7000	0.0177	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0177		
15	ACM Medical Foundation	109	0.0003	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0003		
16	South India Travel Pvt. Ltd	99	0.0003	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.0003		
	TOTAL	16018878	41.9969	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	41.9969		

(D)(c)(i) Statement showing holder of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e. grand total (A)-(B)-(C) indicated in statement at para (D)(a) above)	Details of Warrants			Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible securities held	% w.r.t. total number of convertible securities of the same class			
1	Twinfield Consultants Private Ltd	3148810	7.9572	0.000	0.000	0.000	0.000	7.9572	7.9572	
2	Passate To India Master Fund Ltd	1919900	4.8317	0.000	0.000	0.000	0.000	4.8317	4.8317	
3	Devos International Fund	1548000	3.9043	0.000	0.000	0.000	0.000	3.9043	3.9043	
4	Sparrow Asia Diversified Opportunities Fund	1708000	1.8953	0.000	0.000	0.000	0.000	1.8953	1.8953	
5	Mercentis Venture Limited	4654423	1.1761	0.000	0.000	0.000	0.000	1.1761	1.1761	
6	Leaman Diversified Fund	6944423	1.7548	0.000	0.000	0.000	0.000	1.7548	1.7548	
7	Sarad Karmahal Shah	4459000	1.1245	0.000	0.000	0.000	0.000	1.1245	1.1245	
8	Maheshwari Giridharji	477247	1.2085	0.000	0.000	0.000	0.000	1.2085	1.2085	
	TOTAL	9466803	23.9706	0.000	0.000	0.000	0.000	23.9706	23.9706	

(D)(c)(ii) Statement showing holder of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sl. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. grand total (A)-(B)-(C) indicated in statement at para (D)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Twinfield Consultants Private Ltd	3148810	7.9572	0.000	0.000	0.000	0.000	7.9572
	TOTAL	3148810	7.9572	0.000	0.000	0.000	0.000	7.9572



(D)(a) Statement showing details of locked-in shares

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares i.e. grand total (A)+(B)+(C) indicated in statement at para (D)(a) above
	Nil	Nil	Nil

(D)(b) Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in statement at para (D)(b) above
	Nil	Nil	Nil	Nil

(D)(c) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "P promoter/promoter group" are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in statement at para (D)(c) above
	Nil	Nil	Nil	Nil

(D)(d) Statement showing the voting pattern of the shareholders, if more than one class of shares/securities issued by the issuer

Not applicable

Date: 10.10.2014
Place: Chennai

For Sicagen India Limited
G. Arumozhi
Head Legal & Company Secretary

