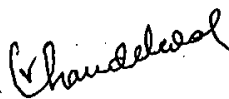


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SURYAKRUPA FINANCE LIMITED		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	OMNARAYAN M KHANDELWAL - SELLER PREMLATA O KHANDELWAL - SELLER MEENA R KHANDELWAL - SELLER VIJAY O KHANDELWAL - SELLER SHARES SOLD VIDE SPA		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
OMNARAYAN M KHANDELWAL	22,500	2.25%	2.25%
PREMLATA O KHANDELWAL	20,000	2.00%	2.00%
MEENA R KHANDELWAL	10,000	1.00%	1.00%
VIJAY O KHANDELWAL	15,000	1.50%	1.50%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Total (a+b+c)	67,500	6.75%	6.75%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	67,500	6.75%	6.75%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	67,500	6.75%	6.75%

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market, Sold vide SPA(Share Purchase Agreement) dated June 20, 2014; transferred post completion of the open offer by acquirers		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01/10/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,00,00,000 Equity Share Capital (10,00,000 Equity Share of RS. 10 Each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,00,00,000 Equity Share Capital (10,00,000 Equity Share of RS. 10 Each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	1,00,00,000 Equity Share Capital (10,00,000 Equity Share of RS. 10 Each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Vijay O Khandelwal)
Authorised Signatory

Place: MUMBAI
Date: 01/10/2014