

TML: CS: 2014-15:

20<sup>th</sup> October, 2014

The General Manager  
 Dept. of Corporate Services  
 Bombay Stock Exchange Ltd.  
 Rotunda Building, 1<sup>st</sup> Floor,  
 Mumbai Samachar Marg,  
 Mumbai-400 001.

Dear Sir/Madam,

**Sub: Details of Shareholding of Promoter/ Promoter group in demat form.**

Please find given below details of shares held by promoter(s)/promoter group that have not been dematerialized due to the following reasons:

Sr. No.	Particulars	No. Of Shares
1	Total no. of Promoter(s)/ Promoter Group as on 30.09.2014	6055095
2	Out of (1) above, shares held in demat form	5183295
3	Shares held in Physical form ( 1 – 2 )	871800
4	Reasons:	
	a) Promoters have sold there shares in physical mode and such shares have not been for transfer with the Company.	-
	b) Matters concerning part/entire shareholding of promoters /promoters group are sub judice before any court/ Tribunal.	-
	c) Shares cannot be converted into demat form due to death of any promoter(s). [Death certificate already submitted vide letter Ref. No. TML:CS: 2012-13 dated 19 <sup>th</sup> October, 2012] [55800 shares with Folio no. 9900001 & 10670 ]	55800
	d) Shares allotted to promoters that await final approval for Listing from Stock Exchange and such pendency is less than 30 days or shares that upon receipt of final listing approval from stock Exchange are pending conversion to demat and such pendency is less than 15 days	-
5	Balance promoter shares in Physical form, if any (3 – 4 ) Note:[Foreign Promoters holding & Conversion of warrants into Equity shares issued to some Indian promoters- 816000 shares & the procedure for demat is under progress]	816000

Thanking you,

For THEMIS MEDICARE LTD

**PRAKASH D. NARINGREKAR**  
 COMPANY SECRETARY & CFO

## Themis Medicare Limited

Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (W), Mumbai - 400 104. (India)

Tel.: 91-22-6760 7080 • Fax : 91-22-6760 7019

Regd. Office : Plot No. 69-A, G.I.D.C. Industrial Estate, Vapi, Gujarat - 396 195.

**Introductory Sub-table (I)(a)**

**NAME OF THE COMPANY :** THEMIS MEDICARE LIMITED  
**SCRIP CODE :** 530199 (BSE)      **NAME of SCRIP:** THEMIS      **CLASS of SECURITY:** EQUITY  
**SCRIP CODE :** THEMISMED (NSE)  
**SHAREHOLDING PATTERN AS ON 30.09.2014**

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of convertible securities</b>
Held by promoter / promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
<b>8450500 Equity Shares</b>			

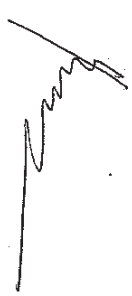


**SHAREHOLDING PATTERN POST ALLOTMENT**

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	13	2727841	2272041	32.2802	32.2802	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	3	2026946	2026946	23.9861	23.9861	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(1)</b>	<b>16</b>	<b>4754787</b>	<b>4298987</b>	<b>56.2663</b>	<b>56.2663</b>	<b>0</b>	<b>0.0000</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	2	1300308	884308	15.3800	15.3800	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(2)</b>	<b>2</b>	<b>1300308</b>	<b>884308</b>	<b>15.3800</b>	<b>15.3800</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>18</b>	<b>6055095</b>	<b>5183295</b>	<b>71.6463</b>	<b>71.6463</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions / Banks	1	1000	0	0.0118	0.1000	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (B) (1)</b>	<b>1</b>	<b>1000</b>	<b>0</b>	<b>0.0118</b>	<b>0.0118</b>	<b>0</b>	<b>0.0000</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	137	252103	251002	2.9833	2.9833	0	0.0000
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	4170	1343718	1216316	15.9010	15.9010	0	0.0000
(b) (ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	22	659325	639325	7.8022	7.8022	0	0.0000
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(d)	<b>Any Other</b>							
i	Non Resident Indians (Repat)	61	85326	48826	1.0097	1.0097	0	0.0000
ii	Non Resident Indians (Non Repat)	12	19885	19885	0.2353	0.2353	0	0.0000
iii	Foreign Companies	0	0	0	0.0000	0.0000	0	0.0000
iv	Clearing Member	42	34048	34048	0.4029	0.4029	0	0.0000
v	Directors / Relatives	0	0	0	0.0000	0.0000	0	0.0000
vi	Trusts	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (B)(2)</b>	<b>4444</b>	<b>2394405</b>	<b>2209002</b>	<b>28.3345</b>	<b>28.3345</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>4445</b>	<b>2395405</b>	<b>2209002</b>	<b>28.3463</b>	<b>28.3463</b>	<b>0</b>	<b>0.0000</b>
	<b>Total (A)+(B)</b>	<b>4463</b>	<b>8450500</b>	<b>7392297</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.0000</b>
<b>(C)</b>	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4463</b>	<b>8450500</b>	<b>7392297</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0.0000</b>	<b>0.0000</b>

(1)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
	Sr. No.	Name of the shareholder	Number of shares	As a % of grand total	Number	As a % of grand total	Shares pledged or otherwise	As a % of grand total	Details of Warrants		Details of convertible	
(A)+(B)+(C)									(V)	(VI) = (V) / (III)*100	(VII)	(VIII)
	<b>INDIAN PROMOTERS</b>											
1	Shri S. D. Patel (HUF)	55800	0.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.66
2	Mrs Madhuben S.Patel	163996	1.94	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.94
3	Shri Dinesh S. Patel	676797	8.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.01
4	Shri Dinesh S. Patel (HUF)	98900	1.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.17
5	Mrs. Jayshree D. Patel	636414	7.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7.53
6	Dr. Sachin D. Patel	520405	6.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.16
7	Mrs. Reena S. Patel	340241	4.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.03
8	Late Mrs. Margi Choksi	235378	2.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.79
9	Therms Distributors Pvt. Ltd.	158004	1.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.87
10	Vividhmergi Investors Pvt. Ltd.	1252842	14.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.83
11	Vividh Distributors Pvt. Ltd.	616100	7.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7.29
	<b>FOREIGN PROMOTERS</b>											
1	Cedron Richter Investment Management Ltd.	883308	10.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10.46
2	Szeplona International Limited	416000	4.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.92
	<b>TOTAL</b>	<b>6055095</b>	<b>71.66</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>71.66</b>

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(-C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRESCIENT SECURITIES PRIVATE LIMITED	97521	1.1540					
2	ANUJ ANANITRAI SHETH AAFPS8975Q	2000000	2.3667					
	<b>TOTAL</b>	<b>297521</b>	<b>3.5208</b>					



(i) (c) (ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above]	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	As a % w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0.00	0.00	0.00
	TOTAL	0	0.00	0	0.00	0.00	0.00	0.00

*[Handwritten signature]*

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Shri Dinesh S. Patel	100000	1.18
2	Mrs. Jayshree D. Patel	100000	1.18
3	Dr. Sachin D. Patel	100000	1.18
4	Mrs. Reena S. Patel	100000	1.18
TOTAL		400000	4.73



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL





Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares (III) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

