

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance / release of encumbrance / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Unitech Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **BSE & NSE**
 Date of reporting **28.10.2014**
 Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/ released **Mayfair Capital Private Ltd.**
 Details of the creation of encumbrance:

| Name of the Promoter(s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares (creation/(2)-(3))/release/(2)-(3))/(3)/invocation/(2)-(3)) | |
|---|--|--------------------------|---|--------------------------|---|---|---|---------------|--------------------------|---|---------------|---|--|
| | No. of Shares | % of total share capital | No. of Shares | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/invocation/ release of encumbrance | Type of encumbrance (pledge/lien/non disposal undertaking/ other) | No. of Shares | % of total share capital | Name of entity in whose favor shares encumbered | No. of Shares | % of total share capital | |
| | 878,806,658 | 33.59% | 872,705,721 | 33.36% | Release | 14-10-14 | Pledge | 9,428,132 | 0.36% | Enami Capital Markets Limited | 863,277,589 | 33.00% | |
| | 878,806,658 | 33.59% | 863,277,589 | 33.00% | Creation | 14-10-14 | Pledge | 1,000,000 | 0.04% | HDP Home Interiors Exports Pvt. Ltd. | 864,277,589 | 33.07% | |
| | 878,806,658 | 33.59% | 864,277,589 | 33.03% | Creation | 14-10-14 | Pledge | 900,000 | 0.03% | Amrabath Investra Pvt. Ltd. | 865,177,589 | 33.10% | |
| | 878,806,658 | 33.59% | 865,177,589 | 33.07% | Creation | 14-10-14 | Pledge | 700,000 | 0.03% | Padma Logistic & Khani Pvt. Ltd. | 865,877,589 | 33.10% | |
| | 878,806,658 | 33.59% | 866,077,589 | 33.10% | Creation | 14-10-14 | Pledge | 100,000 | 0.00% | Sawarn Financial Pvt. Ltd. | 866,177,589 | 33.11% | |
| | 878,806,658 | 33.59% | 866,177,589 | 33.11% | Creation | 14-10-14 | Pledge | 500,000 | 0.02% | Anand Rathi Global Finance Ltd. | 867,677,589 | 33.16% | |
| | 878,806,658 | 33.59% | 867,677,589 | 33.16% | Creation | 16-10-14 | Pledge | 3,200,000 | 0.12% | PMK Impex Pvt. Ltd. | 870,877,589 | 33.29% | |
| | 878,806,658 | 33.59% | 871,092,589 | 33.29% | Creation | 16-10-14 | Pledge | 215,000 | 0.01% | AKM System Pvt. Ltd. | 871,092,589 | 33.29% | |
| | 878,806,658 | 33.59% | 872,064,589 | 33.33% | Creation | 16-10-14 | Pledge | 900,000 | 0.04% | ISK Fincap Private Limited | 872,064,589 | 33.33% | |
| | 878,806,658 | 33.59% | 872,864,589 | 33.36% | Creation | 17-10-14 | Pledge | 800,000 | 0.03% | PMK Impex Pvt. Ltd. | 873,664,589 | 33.38% | |
| | 878,806,658 | 33.59% | 873,364,589 | 33.38% | Creation | 21-10-14 | Pledge | 500,000 | 0.02% | Sara International Limited | 874,864,589 | 33.44% | |
| | 878,806,658 | 33.59% | 874,794,589 | 33.44% | Creation | 21-10-14 | Pledge | 1,430,000 | 0.05% | Navin Construction & Credit Pvt Ltd | 876,224,589 | 33.49% | |
| | 878,806,658 | 33.59% | 874,794,589 | 33.44% | Creation | 21-10-14 | Pledge | 1,430,000 | 0.05% | Sagar Vincom Pvt. Ltd | 876,224,589 | 33.49% | |
| Sanjay Chandra | 66,894,880 | 2.56% | 66,288,820 | 2.53% | - | - | - | - | - | - | - | - | |
| Ramesh Chandra | 65,000 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Prakash Satdev | 41,600 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| G. D. Bajaj | 40,300 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| M Moolchand | 20,800 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Romila Bajaj | 6,500 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Rahul Bahri | 8,422,350 | 0.32% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Minoti Bahri | 8,290,900 | 0.32% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Varsha Bahri | 305,500 | 0.01% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Praveen Gurnani | 4,275,310 | 0.16% | - | 0.00% | - | - | - | - | - | - | - | - | |
| H. S. Bawa | 85,200 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Dr. Prakash Ahuja | 19,500 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Rekha Bawa | 58,000 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| R. V. Techno Investments Pvt. Ltd. | 124,212,400 | 4.75% | 45,000,000 | 1.72% | - | - | - | - | - | - | - | - | |
| Tulip Investments Pvt. Ltd. | 77,085,970 | 2.95% | 76,700,000 | 2.93% | - | - | - | - | - | - | - | - | |
| Indrus Countertrade (P) Ltd. | 63,129,800 | 2.41% | 63,000,000 | 2.41% | - | - | - | - | - | - | - | - | |
| Unibid Engineering & Construction Co. Pvt Ltd | 6,240,000 | 0.24% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Millennium Construction Pvt. Ltd | 9,200 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Citilink Holdings Ltd. | 3,822,000 | 0.15% | - | 0.00% | - | - | - | - | - | - | - | - | |
| Bodhisatva Estates Private Limited | 1,000 | 0.00% | - | 0.00% | - | - | - | - | - | - | - | - | |

* 49,355,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.

Signature of Authorised Signatory
 Place: New Delhi
Director/Authorised Signatory
 Date: 28.10.2014