

Name of the Company : USHA MARTIN EDUCATION AND SOLUTIONS LTD

Script Code, Name of the scrip, class of security: 532398

/EQUITY

Quarter Ended

30-Sep-2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total	0	0	.000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	26415811		



[Handwritten Signature]

Name Of The Company : USHA MARTIN EDUCATION AND SOLUTIONS LTD

Quarter Ended 30-Sep-2014

Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered
					As a percentage of (A+B)	As a percentage of (A+B+C)	
A	Shareholding of Promoter and Promoter Group²						
I	Indian						
a	Individuals/ Hindu Undivided Family	15	489741	489741	1.9895	1.854	0
b	Central Government/ State Government(s)	0	0	0	0	0	0
c	Bodies Corporate	4	8510364	8510364	34.5721	32.2169	0
d	Financial Institutions/ Banks	0	0	0	0	0	0
e	Any Other (Specify)	0	0	0	0	0	0
i	Trust	0	0	0	0	0	0
ii	Society	0	0	0	0	0	0
iii	Educational Institutions	0	0	0	0	0	0
	Sub Total (A)(1) :	19	9000105	9000105	36.5616	34.0709	0
2	Foreign						.000
a	Individuals (Non Resident Indians / Foreign Individuals)	0	0	0	0	0	0
b	Bodies Corporate	1	2388291	2388291	9.702	9.0411	0
c	Institutions	0	0	0	0	0	0
d	Any Other (Specify)	0	0	0	0	0	0
	Sub Total (A)(2) :	1	2388291	2388291	9.7020	9.0411	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :	20	11388396	11388396	46.2636	43.112	0
B	Public Shareholding³						
I	Institutions						NA
a	Mutual Funds/ UTI	6	1634	1101	.0066	.0062	NA
b	Financial Institutions/ Banks	24	5973	2921	.0243	.0226	NA
c	Central Government/ State Government(s)	4	727	0	.003	.0028	NA



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Quarter Ended 30-Sep-2014

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					As a percentage of (A+B)	As a percentage of (A+B+C)	
B	Public Shareholding³						
I	Institutions						
d	Venture Capital Funds	0	0	0	0	0	
e	Insurance Companies						
f	Foreign Institutional Investors	5	929862	929862	3.7774	3.5201	
g	Foreign Venture Capital Investors	6	1562889	1562190	6.349	5.9165	
h	Any Other (Specify)	0	0	0	0	0	
		0	0	0	0	0	
2	Non-Institutions	45	2501085	2496074	10.1603	9.4682	
a	Bodies Corporate	495	1782325	1767244	7.2404	6.7472	NA NA
b	Individuals						
i	Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.	31509	7117157	6531158	28.9123	26.9428	
ii	Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.	8	1480906	1480906	6.0159	5.6061	
c	Any Other (Specify)						
i	Trust & Foundations	2	98	98	.0004	.0004	
ii	Cooperative Societies	0	0	0	0	0	
iii	Educational Institutions	0	0	0	0	0	
iv	Non Resident Individual	137	346389	336910	1.4071	1.3113	
v	Foreign Companies	0	0	0	0	0	
vi	OCB	0	0	0	0	0	
		32151	10726875	10116316	43.5761	40.6078	
		32196	13227960	12612390	53.7364	50.076	
		32216	24616356	24000786	100.0000	93.1880	
C	Shares held by Custodians and against which Depository Receipts have been issued						
i	Promoter and Promoter Group	0	0	0	0	0	NA NA



Name Of The Company : USHA MARTIN EDUCATION AND SOLUTIONS LTD

Quarter Ended 30-Sep-2014

		Quarter Ended 30-Sep-2014				
C	Shares held by Custodians and against which Depository Receipts have been issued					
ii	Public	1	1799455	1799455	0	6.812
	GRAND TOTAL (A) + (B) + (C) :	32217	26415811	25800241	100.0000	100.0000



(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities held	
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class
1	Umil Share & Stock Broking Services Ltd	3075127	11.6412	0	.0000	.0000	Nil	Nil	Nil	Nil
2	Peterhouse Investments India Limited	2968718	11.2384	0	.0000	.0000	Nil	Nil	Nil	Nil
3	PETERHOUSE INVESTMENTS LTD	2388291	9.0411	0	.0000	.0000	Nil	Nil	Nil	Nil
4	Prajeev Investments Limited	2057610	7.7893	0	.0000	.0000	Nil	Nil	Nil	Nil
5	Usha Martin Ventures Ltd	408909	1.5480	0	.0000	.0000	Nil	Nil	Nil	Nil
6	Basant Kumar Jhavar	158462	.5999	0	.0000	.0000	Nil	Nil	Nil	Nil
7	PRASHANT JHAWAR	134220	.5081	0	.0000	.0000	Nil	Nil	Nil	Nil
8	Uma Devi Jhavar	52183	.1975	0	.0000	.0000	Nil	Nil	Nil	Nil
9	Rajeev Jhavar	36957	.1399	0	.0000	.0000	Nil	Nil	Nil	Nil
10	ANUPAMA JHAWAR	36466	.1380	0	.0000	.0000	Nil	Nil	Nil	Nil
11	Shanti Devi Jhavar	35065	.1327	0	.0000	.0000	Nil	Nil	Nil	Nil
12	Nidhi Rajgarhia	14219	.0538	0	.0000	.0000	Nil	Nil	Nil	Nil
13	Madhushree Goenka	7656	.0290	0	.0000	.0000	Nil	Nil	Nil	Nil
14	Akshay Goenka	4878	.0185	0	.0000	.0000	Nil	Nil	Nil	Nil
15	Susmita Jhavar	4736	.0179	0	.0000	.0000	Nil	Nil	Nil	Nil
16	Brij Kishore Jhavar	2973	.0113	0	.0000	.0000	Nil	Nil	Nil	Nil
17	Stuti Jhavar	666	.0025	0	.0000	.0000	Nil	Nil	Nil	Nil
18	ANUPRIYA JHAWAR	661	.0025	0	.0000	.0000	Nil	Nil	Nil	Nil
19	APURV JHAWAR	399	.0015	0	.0000	.0000	Nil	Nil	Nil	Nil
20	BIHARI LAL SANTHALIA	200	.0008	0	.0000	.0000	Nil	Nil	Nil	Nil
	TOTAL	11388396	43.1120	0	.0000	.0000	Nil	Nil	Nil	Nil



(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

Srl No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above }
1	DEUTSCHE BANK TRUST COMPANY AMERICAS	1799455	6.812
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	1277291	4.835
3	FOLLOWEL ENGINEERING LIMITED	468000	1.772
4	GENERAL INSURANCE CORPORATION OF INDIA	369295	1.398
5	ELM PARK FUND LIMITED	284899	1.079
	TOTAL	4198940	15.896



UNIT 4 USHA MARTIN EDUCATION AND SOLUTIONS LTD

(b) (vii) Statement showing shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sl. No.	Name of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares i.e., Grand Total (A)÷(B)×(C) indicated in Statement at para (b)(i) above	Details of Warrants		Details of Convertible Securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number of warrants of the	Number of convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	DEUTSCHE BANK TRUST COMPANY AMERICAS	1799455	6.8120	Nil	Nil	Nil	Nil	Nil
	TOTAL	1799455	6.8120	Nil	Nil	Nil	Nil	Nil



(f) (d) Statement showing details of locked-in shares.

Srl No.	Name of the shareholder	Category	Number of Shares Locked-in	Locked-in Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above }
1	NIRMALA BIRLA	PUBLIC	114	.0004
	TOTAL		114	.0004



(11) (a) Statement showing details of Depository Receipts (DRs)

Srl No.	Type of outstanding DR (ADRS,GDRs SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	GLOBAL DEPOSITORY RECEIPTS(GDRs)	1799455	1799455	6.812
	TOTAL	1799455	1799455	6.812

(11) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRS,GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
		GDRs		
	TOTAL			



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Srl No.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(VI)
		Class X	Class Y	Class Z		
	NA	NA	NA	NA	NA	As a % of (A+B)
						As a % of (A+B+C)
						NA

