SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ame of the Target Company (TC)		VLS FINANCE LIMITED					
me of the Target Company (10) me(s) of the acquirer and Persons Acting in Concert (PAC)		VLS Capital Limited					
		150 ouplies -					
the acquirer to Bromotor/Bromotor group	- - 	YES					
nether the acquirer belongs to Promoter/Promoter group		SE Limited					
ame(s) of the Stock Exchange(s) where the shares of TC are sted		he National Stock Exchange of India Ltd. ladras Stock Exchange Ltd.					
					The Calcutta Stock	ne Calcutta Stock Exchange Ltd.	
				THE GAICANA OLOGIA			
			% w.r t.total share/voting	% w.r.t. total diluted			
etails of the acquisition / disposal as follows	1	Number	capital wherever applicable (*)	share/voting capital of the TC (**			
		L	Capital Wildrevel approach	<u> </u>			
efore the acquisition under consideration, holding of		13056031	33.663%	33.663%			
a) Shares carning voting rights	<u> </u>	13056031		NIL			
b) Shares in the nature of encumbrance (pledge/ lien/	,	NIL	NIL	NIL			
non-disposal undertaking/ others)			NIL	NIL			
(Voting rights (VR) otherwise than by shares		NIL	IVIL				
Warrants/convertible securities/any other instrument		1	NIL	. NIL			
that entitles the acquirer to receive shares carrying		NIL	IVIL				
voting rights in the TC (specify holding in each category)				33,663%			
T-1-1 (a. b. a. d)		13056031	33.663%	33,00376			
e)							
etails of acquisition/sale				0.0048/			
the state of the s	T:	11866	0.031%	0.031%			
the state of the s		NIL	NIL	NIL			
	— † ·						
that entitles the acquirer to receive shares carrying			NIL	l NIL			
voting rights in the TC (specify holding in each category)	.	NIL	IVIL				
acquired/sold		NIL	NIL	NIL			
d) Shares encumbered/ invoked/ released by the acquirer	+ -	11866	0.031%	0.031%			
e) Total (a+b+c+/-d)		71000		<u></u>			
							
fter the acquisition/sale, holding of.		13067897	33.694%	33.694%			
a) Shares carrying voting rights		NIL	NIL	NIL NIL			
b) Shares encumbered with the acquirer			NIL NIL	NIL			
c) VRs otherwise than by shares		NIL	TAIL	+			
d) Warrants/convertible securities/any other instrument that	it						
locations the acquirer to receive shares carrying voting rig	hts in	NIL	NIL	NIL			
the TC (specify holding in each category) after acquisition	on j						
			00.0040/	33.694%			
e) Total (a+b+c+d)		13067897	33.694%	35.03470			
Mode of acquisition / sale (e.g. open market / off-market / public	issue	Onen mark	et (Through The National Stock E	xchange of India Ltd , Mumbai)			
		Open man					
Date of acquisition / sale of shares / VR or date of receipt of intil	mation	16/9/2014					
Date of acquisition / sale of shares / VIV of date of resolution of allotment of shares, whichever is applicable		1 .					
of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the sa	id	Rs. 38.78.42.420	(Total paid-up capital)				
	``	3 86 62 017 Fauit	3,86,62,017 Equity shares (Total Voting capital)				
acquisition / sale		Rs. 38,78,42,420 (Total paid-up capital)					
Equity share capital/ total voting capital of the TC after the said		3 86 62 017 Folia	3.86,62,017 Equity shares (Total Voting capital)				
acquisition / sale		Rs. 38.78.42.420 (Total paid-up capital)					
Total diluted share/voting capital of the TC after the said		3,86,62,017 Equity shares (Total Voting capital)					
acquisition/sale.	- 1	3,86,62,017 Equity shales (10tal voting copile)					

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

K K Soni Managing Director

Dated :18-09-2014 Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Name of the Target Company (TC)		VLS FINANCE LIMITED								
Name(s) of the acquirer and Persons Acting in Concert (PAC)		VLS Capital Limit	ed							
with the acquirer										
Whether the acquirer belongs to Promoter/Promoter group		YES								
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited								
		The National Stock Exchange of India Ltd Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd								
							_			
						Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting	% w.r.t. total diluted
41.4.		J	capital wherever applicable (*)	share/voting capital of the TC (**)						
Before the acquisition under consideration, holding of :										
Shares carrying voting rights		13067897	33.694%	33.694%						
b) Shares in the nature of encumbrance (pledge/ lien/										
non-disposal undertaking/ others)		NIL	NIL	NIL						
c) Voting rights (VR) otherwise than by shares	1 :	NIL	NIL	NIL						
d) Warrants/convertible securities/any other instrument			1112	1772						
that entitles the acquirer to receive shares carrying		NIL	NIL	NIL						
voting rights in the TC (specify holding in each category)				, , , ,						
e) Total (a+b+c+d)	1 :	13067897	33.694%	33.694%						
· · · · · · · · · · · · · · · · · · ·				30.00 770						
Details of acquisition/sale										
Shares carrying voting rights acquired/sold		3371	0.009%	0.009%						
b) VRs acquired /sold otherwise than by shares		NIL	NIL	NIL						
c) Warrants/convertible securities/any other instrument	1									
that entitles the acquirer to receive shares carrying		NIL	NIL							
voting rights in the TC (specify holding in each category)		IVIL	IVIL	NIL						
acquired/sold										
d) Shares encumbered/ invoked/ released by the acquirer	:	NIL	NIL	NIL						
e) Total (a+b+c+/-d)		3371	0.009%	0.009%						
After the acquisition/sale, holding of:	,	Т-								
a) Shares carrying voting rights	<u> </u>	13071268	33.703%	33.703%						
b) Shares encumbered with the acquirer	ļ.:	NIL	NIL	NIL						
c) VRs otherwise than by shares	<u>.</u>	NIL	NIL	NIL						
d) Warrants/convertible securities/any other instrument that	ļ									
entitles the acquirer to receive shares carrying voting rights in		NIL	NIL	NIL						
the TC (specify holding in each category) after acquisition	Ì		1,110	****						
e) Total (a+b+c+d)	 - -	13071268	33.703%	33.703%						
10(6) (4.5.0.0)		1 13071200	33.70376	33.10378						
Mode of acquisition / sale (e.g. open market / off-market / public issue			0 1 1 1 7 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7							
/ rights issue / preferential allotment / inter-se transfer etc).		Open market (Through BSE Ltd , Mumbai)								
Date of acquisition / sale of shares / VR or date of receipt of intimation		T								
of allotment of shares, whichever is applicable	-		16/9/2014							
Equity share capital / total voting capital of the TC before the said	\vdash	Rs 38.78.42.420 (Total paid-up capital)								
acquisition / sale										
Equity share capital/ total voting capital of the TC after the said	-	3.86,62,017 Equity shares (Total Voting capital)								
acquisition / sale	l	Rs. 38.78.42.420 (Total paid-up capital)								
Total diluted share/voting capital of the TC after the said	 	3,86,62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)								
acquisition/sale										
acquismonroaic	1	13,00,62,017 Equity	shares (Total Voting capital)							

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

K K. Soni

Managing Director

Dated 18-09-2014

Place New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC