SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		-	VLS FINANCE LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC)			VLS Capital Limited			
with the	acquirer					
Whether the acquirer belongs to Promoter/Promoter group		;	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are	•	BSE Limited	·		
Listed	• • • •		The National Stock	Exchange of India Ltd.		
			Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.			
Details	of the acquisition / disposal as follows		Number	% w.r.t.total share/voting	% w.r.t. total diluted	
į			Number	capital wherever applicable (*)	share/voting capital of the TC (**)	
Before	the acquisition under consideration, holding of :					
a)	Shares carrying voting rights	:	13071268	33.703%	33.703%	
b)	Shares in the nature of encumbrance (pledge/ lien/		NIL	NIL	NIL	
!	non-disposal undertaking/ others)					
c)	Voting rights (VR) otherwise than by shares	:	NIL	NIL	NIL	
d)	Warrants/convertible securities/any other instrument					
İ	that entitles the acquirer to receive shares carrying	- :	NIL	NIL	NIL	
<u></u>	voting rights in the TC (specify holding in each category)					
e)	Total (a+b+c+d)	- 1	13071268	33.703%	33.703%	
	of acquisition/sale		,			
<u>a)</u>	Shares carrying voting rights acquired/sold	<u>:</u>	7837	0.020%	0.020%	
b)	VRs acquired /sold otherwise than by shares	:	NIL	NIL	NIL	
(c)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying		NIL	NIL	NIL	
	voting rights in the TC (specify holding in each category)		1			
	acquired/sold		ļ			
d)	Shares encumbered/ invoked/ released by the acquirer		NIL	NIL	NIL	
e)	Total (a+b+c+/-d)	L	7837	0.020%	0.020%	
ļ.,	t the contract of the					
_	e acquisition/sale, holding of:		13079105	33.723%	33.723%	
a)	Shares carrying voting rights Shares encumbered with the acquirer	- :	NIL	33.723% NIL	NIL	
b)		_	NIL	NIL NIL	NIL NIL	
(c)	VRs otherwise than by shares Warrants/convertible securities/any other instrument that		IVIL	IVIL	IVIL	
d)						
	entitles the acquirer to receive shares carrying voting rights in		NIL	NIL	NIL	
i	the TC (specify holding in each category) after acquisition					
	Total (a+b+c+d)	-	13079105	33.723%	33.723%	
e)	Total (a+D+C+O)	·	13073703	33.72376	33.72370	
Mode	of acquisition / sale (e.g. open market / off-market / public issue	1	1			
	issue / preferential allotment / inter-se transfer etc).		Open marke	et (Through The National Stock Exc	hange of India Ltd., Mumbai)	
Date of acquisition / sale of shares / VR or date of receipt of intimation						
	ment of shares, whichever is applicable			17/9/2014		
Equity share capital / total voting capital of the TC before the said			De 38 78 42 420 (Total paid-up capital)		
acquisition / sale			Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)			
Equity share capital/ total voting capital of the TC after the said			Rs. 38.78.42.420 (Total paid-up capital)			
acquisition / sale			3,86,62,017 Equity shares (Total Voting capital)			
Total diluted share/voting capital of the TC after the said		 	Rs 38,78,42,420 (Total paid-up capital)			
acquisition/sale.			3,86,62,017 Equity shares (Total Voting capital)			
acquisi	uurvoore.	Ц.	19,00,02,017 Equity	anarea (Total Young Capital)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited

K. K. Soni

Managing Director

Dated :19-09-2014

Place: New Delhi

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)			VLS FINANCE LI		
Name(s) of the acquirer and Persons Acting in Concert (PAC)		1	VLS Capital Limite	d	
with the acquirer					
Whether the acquirer belongs to Promoter/Promoter group			YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		•	BSE Limited The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd		
Details	of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	the acquisition under consideration, holding of .		40070405	1 20 7000/	22 7220/
a)	Shares carrying voting rights	_:_	13079105	33.723%	33.723%
b)	Shares in the nature of encumbrance (pledge/ lien/	:	NIL	NIL	NIL
	non-disposal undertaking/ others)		NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by shares		IVIL	IVIL	IVIL
d)	Warrants/convertible securities/any other instrument	.	NIL	NIL	NIL
	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
	Total (a+b+c+d)	- ;-	13079105	33.723%	33.723%
e)	Total (a+o+c+u)	-	13073103	33.72376	33.72370
Details	s of acquisition/sale				
a)	Shares carrying voting rights acquired/sold		1315	0.003%	0.003%
b)	VRs acquired /sold otherwise than by shares	-:	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument		1		
,	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
d)	Shares encumbered/ invoked/ released by the acquirer	•	NIL	NIL	NIL
e)	Total (a+b+c+/-d)	<u> </u>	1315	0.003%	0.003%
-6/	1010 (0.0.0.0)		1 13.5		
After ti	he acquisition/sale, holding of				
a)	Shares carrying voting rights	:	13080420	33.726%	33.726%
bì	Shares encumbered with the acquirer		NIL	NIL	NIL
c)	VRs otherwise than by shares		NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
e)	Total (a+b+c+d)	Ŀ	13080420	33.726%	33.726%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			Open market (Through BSE Ltd., Mumbai)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			17/9/2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale			Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		
12001114	Equity share capital/ total voting capital of the TC after the said		Rs 38.78.42.420 (Total paid-up capital)		
Equit	share canital/ total voting capital of the TC after the said	1	IRS 30.70.42.4201	TOTAL DAID-LID CADITAL	
Equity					
Equity	v share capital/ total voting capital of the TC after the said sition / sale diluted share/voting capital of the TC after the said		3,86,62,017 Equity	rotal paid-up capital) shares (Total Voting capital) Total paid-up capital)	

^(*) Total share capital/ voting capital to be taken as per the latest filling done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

K K Soni

Managing Director

Dated :19-09-2014 Place. New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC