

*Arun Ganatra & Co.*  
Chartered Accountants

*A. L. Ganatra*  
B. Com., F. C. A.

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VITHAL APARTMENT,  
FLAT NO. 2 - A - 2,  
MANDPESHWAR ROAD,  
NEAR RAM MANDIR,  
BORIVLI (WEST),  
MUMBAI - 400103.

## LIMITED REVIEW REPORT

1. We have reviewed the accompanying "Statement of Unaudited financial results for the quarter and nine months ended September 30, 2014" (the "Statement") of ZODIAC-JRD-MKI LIMITED except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" and "Investor Complaints" which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on this statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in terms of Section 133 of the Companies Act, 2013 as per the General Circular No.15/2013 dated September 13, 2013 issued by the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Equity Listing Agreement with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARUN GANATRA & CO.,  
Chartered Accountants  
FRN : 100558 W



*A. L. Ganatra*  
(A. L. GANATRA)  
PROPRIETOR  
Membership No.31720.

Place : Mumbai  
Date : 10/10/2014

**ZODIAC - JRD - MKJ LIMITED**

REGD. OFFICE : 910, PAREKH MARKET, 39, J. S. S. ROAD, OPERA HOUSE, MUMBAI - 4

**UNAUDITED FINANCIAL RESULTS FOR THE  
THREE MONTH ENDED 30-09-2014**Annexure-1  
(Rs. In Lakhs)

Part-I							
Sr. No.	PARTICULARS	QUARTER ENDED			SIX MONTH ENDED		YEAR TO DATE FIGURE FOR YEAR ENDING 31-03-2014 (AUDITED)
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	
(REFER NOTES BELOW)		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	<b>Income from operations:</b>						
	(a) Net Sales/Income from Operations (net of excise duty)	515.27	481.59	924.72	996.86	1228.25	2106.78
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
2	<b>Expenses</b>						
	(a) Cost of materials consumed	132.01	126.63	181.44	258.64	271.69	581.00
	(b) Purchase of stock-in-trade	48.14	196.01	299.56	244.15	300.78	491.80
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	200.91	51.45	309.38	252.36	457.56	650.99
	(d) Employee benefits expenses	1.84	1.67	2.02	3.51	3.85	8.21
	(e) Depreciation and amortisation expenses	2.40	2.37	3.13	4.77	6.32	11.72
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operation to be shown separately)	103.17	78.96	68.76	182.13	116.22	246.29
3	<b>Profit/(Loss) from Operations before Other Income, finance cost &amp; Exceptional Items (1-2)</b>	26.80	24.50	60.43	51.30	71.83	116.77
4	<b>Other Income</b>	3.14	6.94	3.84	10.08	7.49	893.65
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	29.94	31.44	64.27	61.38	79.32	1010.42
6	<b>Finance costs</b>	0.00	0.00	0.00	0.00	0.00	0.00
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	29.94	31.44	64.27	61.38	79.32	1010.42
8	<b>Exceptional Items</b>	0.00	0.00	0.00	0.00	0.00	0.00
9	<b>Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	29.94	31.44	64.27	61.38	79.32	1010.42
10	<b>Tax Expenses</b>	10.00	6.00	17.00	16.00	21.00	283.54
11	<b>Net Profit / Loss from Ordinary Activities after tax (9-10)</b>	19.94	25.44	47.27	45.38	58.32	726.88
12	<b>Extraordinary Item (net of tax expenses Rs. )</b>	0.00	0.00	0.00	0.00	0.00	(0.37)
13	<b>Net Profit / Loss for the period (11-12)</b>	19.94	25.44	47.27	45.38	58.32	727.25
14	<b>Share of profit/(Loss) of associates *</b>	0.00	0.00	0.00	0.00	0.00	0.00
15	<b>Minority interest *</b>	0.00	0.00	0.00	0.00	0.00	0.00
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit/(Loss) of Associates (13+14+15)</b>	19.94	25.44	47.27	45.38	58.32	727.25
17	<b>Paid-up equity share capital (Rs. 10 each) (Face Value of the Share shall be indicated)</b>	517.72	517.72	517.72	517.72	517.72	517.72
18	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						5820.64
19	<b>Earnings per share (before extraordinary items) (of Rs. _____/each)(not annualised)</b>						
	(a) basic	0.39	0.49	0.91	0.88	1.13	14.05
	(b) Diluted	0.39	0.49	0.91	0.88	1.13	14.05
19	<b>Earnings per share (after extraordinary items) (of Rs. _____/each)(not annualised)</b>						
	(a) basic	0.39	0.49	0.91	0.88	1.13	14.05
	(b) Diluted	0.39	0.49	0.91	0.88	1.13	14.05

  

Part-II							
Sr. No.	PARTICULARS	QUARTER ENDED			SIX MONTH ENDED		YEAR TO DATE FIGURE FOR YEAR ENDING 31-03-2014 (AUDITED)
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	
(REFER NOTES BELOW)		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public shareholding</b>						
	- Number of Shares	2793534	2793534	2793534	2793534	2793534	2793534
	- Percentage of Shareholding	53.96	53.96	53.96	53.96	53.96	53.96
2	<b>Promoters and Promoter Group Shareholding</b>						
a)	<b>Pledged/Encumbered</b>						
	- Number of shares	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of Shares (as a % of the total shareholding of Promoters and Promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of Shares (as a % of the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
b)	<b>Non-encumbered</b>						
	- Number of shares	2383648	2383648	2383648	2383648	2383648	2383648
	- Percentage of Shares (as a % of the total shareholding of Promoters and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	46.04	46.04	46.04	46.04	46.04	46.04
	<b>PARTICULARS</b>	<b>3 month ended(30-09-2014)</b>					
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter			0			
	Received during the quarter			2			
	Disposed of during the quarter			2			
	Remaining unresolved at the end of the quarter			0			

\* Non promoter shareholding as classified under category B in the shareholding pattern in clause 35 of the listing agreement.

**Notes :**

(1) The above results were taken on record by the Board of Directors at their meeting held on 30-10-2014.  
(2) The sales of the company are mainly export sales.  
(3) The company has not have any segment (4) Company is debt free (5) The statutory auditors have carried out a limited review of the results for the quarter ended 30th September, 2014.

A	PARTICULARS OF SHAREHOLDING Particulars	Annexure IX 6 months ended 30-09-2014 unaudited	IN Lacs Corresponding 6 months ended in the previous year 30-09-2013 unaudited
A	<b>EQUITY AND LIABILITIES</b>		
1	<b>SHAREHOLDERS FUNDS:</b>		
	(a) Capital	517.72	517.72
	(b) Reserves and Surplus	5882.03	5203.74
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders fund	6399.75	5721.46
2	Share application money pending allotment	0.00	0.00
3	Minority interest *	0.00	0.00
4	<b>Non-current liabilities</b>		
	(a) Long term borrowings	0.00	0.00
	(b) Deferred tax liabilities(net)	6.98	8.44
	(c) Other long term liabilities	0.00	0.00
	(d) Long Term provisions	4.38	4.10
	Sub-Total-Non-current liabilities	11.36	12.54
5	<b>Current liabilities</b>		
	(a) Short term borrowings	0.00	0.00
	(b) Trade payable	43.66	295.12
	(c) Other current liabilities	41.17	25.34
	(d) short-term provisions	369.51	63.00
	Sub-total-Current liabilities	454.34	383.46
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>6865.45</b>	<b>6117.46</b>
B	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed Assets	70.27	241.68
	(b) Goodwill on consolidation	0.00	0.00
	(c) Non-current investments	0.00	0.00
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long term loans and advances	0.00	0.00
	(f) Other non-current assets	0.00	0.00
	Sub-Total-Non-current assets	70.27	241.68
2	<b>Current assets</b>		
	(a) Current investments	1355.86	829.79
	(b) Inventories	3525.02	3613.71
	(c) Trade receivables	1444.01	1264.25
	(d) Cash and cash equivalents	72.01	68.97
	(e) Short-term loans and advances	396.55	97.49
	(f) Other current assets	1.73	1.57
	Sub-Total-current assets	6795.18	5875.78
	<b>TOTAL ASSETS</b>	<b>6865.45</b>	<b>6117.46</b>

FOR AND ON BEHALF OF THE BOARD

Sd/-

Jayantilal A Jhaveri  
ChairmanPlace : Mumbai  
Dated : 30-10-2014