AUDITORS' LIMITED REVIEW REPORT

To The Board of Directors,

We have reviewed the accompanying statement of unaudited financial sresults of M/s ADDI INDUSTRIES LIMITED, 23, Eastern Avenue, Maharani Bagh, New Delhi – 110065 for the period ended 30th Sep, 2014, except for the disclosures regarding `Public Shareholding' and `Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R.DINODIA & CO. LLP. CHARTERED ACCOUNTANTS, REGN. NO. 001478N/N500005

(SANDEEP DINODIA)

PARTNER M.No.083689

PLACE: NEW DELHI

DATED: 1 4 NOV 2014

E-mail: srdinodia@srdinodia.com Website: www.srdinodia.com



CONSOLIDATED AUDITORS LIMITED REVIEW REPORT

To Board of Directors, M/S ADDI INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of M/s ADDI INDUSTRIES LIMITED, 23, Eastern Avenue, Maharani Bagh, New Delhi – 110065 for the period ended 30th Sep, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Unaudited consolidated financial result includes figures in respect of one subsidiary company M/S AUM TEXFEB PRIVATE LIMITED which is as presented by the management and has not been subject to limited review. Aggregate amount of total revenue of this subsidiary company for the quarter ended 30th September,2014 is of Rs. 239,271. We have not reviewed the financial statements of the subsidiary have relied on unaudited Financial Statements and Financial Results approved by respective management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. DINODIA & CO.LLP. CHARTERED ACCOUNTANTS, REGN. NO. 001478N/N500005

(SANDEEP DINODIA) PARTNER M.NO. 083689

PLACE: NEW DELHI

DATED: 1 4 NOV 2014

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