



ADDI INDUSTRIES LIMITED

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

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CIN No. L51109DL1980PLC256335

Standalone Un-Audited Results for the Quarter ended September 30, 2014

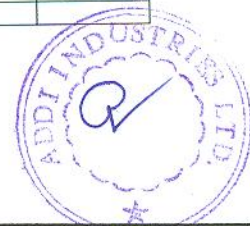
(In Rs./Lakhs)

PART I

Particulars	Quarter ended			Half year ended		Year ended
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operations						
a. Net Sales/Income from Operation	0.13	0.00	0.24	0.13	0.24	65.69
b. Other Operating Income	0.00	0.00	0.17	0.00	0.17	0.14
Total Income from operations (net)	0.13	0.00	0.41	0.13	0.41	65.83
2. Expenses						
a. Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	58.70
b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.09
d. Employees Benefits expenses	12.81	10.43	10.46	23.24	22.58	43.22
e. Depreciation and amortisation expenses	14.65	14.66	13.33	29.31	26.51	52.44
f. Other expenses	24.75	18.42	13.11	43.17	25.62	75.84
Total Expense	52.21	43.51	36.90	95.72	74.71	230.30
3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)	(52.08)	(43.51)	(36.49)	(95.59)	(74.30)	(164.47)
4. Other Income	37.24	55.51	18.04	92.75	36.68	97.00
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	(14.84)	12.00	(18.45)	(2.84)	(37.62)	(67.47)
6. Finance Costs	0.02	0.32	0.19	0.34	1.04	2.11
7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)	(14.86)	11.68	(18.64)	(3.18)	(38.66)	(69.58)
8. Exceptional Items	(0.69)	-	0.04	(0.69)	(1.70)	2.43
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	(14.16)	11.68	(18.68)	(2.48)	(36.96)	(72.01)
10. Tax Expense						
-Current Tax	-	-	-	-	-	-
-Deferred Tax	(2.08)	2.76	(1.64)	0.68	(2.51)	(7.04)
-Mat credit Entitlement	-	-	-	-	-	-
-Income Tax Adj. for earlier years	-	-	-	-	-	-
11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)	(12.09)	8.92	(17.04)	(3.17)	(34.45)	(64.97)
12. Extraordinary items						
13. Net Profit/(Loss) for the period(11+/-12)	(12.09)	8.92	(17.04)	(3.17)	(34.45)	(64.97)
14. Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	0.0	0.0	0.00	0.00	0.00	1353.12
16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):						
a) Basic	(0.11)	0.08	(0.16)	(0.03)	(0.32)	(0.60)
b) Diluted	(0.11)	0.08	(0.16)	(0.03)	(0.32)	(0.60)

PART II

Particulars	Quarter ended			Half year ended		Year ended
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399
- Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73	25.73
2. Promoter & Promoter Gr. Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27	74.27
B. INVESTOR COMPLAINTS						
		Quarter Ended on 30-09-2014				
Pending at the beginning of the Quarter		NIL				
Received during the Quarter		NIL				
Disposed off during the Quarter		NIL				
Remaining unresolved at the end of the Quarter		NIL				



STATEMENT OF ASSETS AND LIABILITIES	As at September 30, 2014	As at March 31, 2014
Particulars	Unaudited	Audited
A. Equity and Liabilities		
1. Shareholders' Funds		
a. Share Capital	540.00	540.00
b. Reserves and Surplus	1,270.13	1,288.14
Sub-total Shareholders' Funds	1810.14	1828.14
2. Share Application money pending allotment	-	-
3. Non-Current Liabilities		
a. Long-term borrowings	-	-
b. Deferred Tax Liabilities (net)	31.36	37.31
c. Other long-term liabilities	-	-
d. Long-term provisions	7.16	7.75
Sub-total Non-current liabilities	38.52	45.06
4. Current Liabilities		
a. Short-term borrowings	-	-
b. Trade payables	21.60	5.74
c. Other Current liabilities	2.63	22.19
d. Short-term provisions	15.57	15.09
Sub-total -Current Liabilities	39.81	43.02
Total-Equity and Liabilities	1888.46	1,916.22
B. Assets		
1. Non-current Assets		
a. Fixed Assets	470.16	507.15
b. Non-current Investments	324.93	324.93
c. Long-term loans and advances	913.63	673.92
d. Other non-current assets	2.58	4.39
Sub-total - Non Current Assets	1711.50	1,510.39
2. Current Assets		
a. Current Investments	-	-
b. Inventories	-	-
c. Trade receivables	15.63	15.63
d. Cash and Cash equivalents	114.86	128.82
e. Short-term loans and advances	22.98	228.98
f. Other current assets	23.49	32.40
Sub-total-Current Assets	176.96	405.83
Total- Assets	1,888.46	1,916.22





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Consolidated Un-Audited Results for the Quarter ended September 30, 2014

(In Rs./Lakhs)

PART I Particulars	Quarter ended			Half year ended		Year ended
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from operations						
a. Net Sales/Income from Operation	0.13	-	0.24	0.13	0.24	65.69
b. Other Operating Income	-	-	0.17	-	0.17	0.14
Total Income from operations (net)	0.13	-	0.41	0.13	0.41	65.83
2. Expenses						
a. Cost of materials consumed	0.00	-	-	-	-	58.70
b. Purchase of stock-in-trade	0.00	-	-	-	-	-
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	-	-	-	-	0.09
d. Employees Benefits expenses	12.81	10.43	10.46	23.24	22.58	43.22
e. Depreciation and amortisation expenses	14.65	14.66	13.33	29.31	26.51	52.45
f. Other expenses	24.77	18.42	13.17	43.19	25.74	76.20
Total Expense	52.23	43.51	36.96	95.74	74.83	230.66
3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(52.10)	(43.51)	(36.55)	(95.61)	(74.42)	(164.83)
4. Other Income	39.63	57.88	20.04	97.51	41.00	105.10
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	(12.47)	14.37	(16.51)	1.90	(33.42)	(59.73)
6. Finance Costs	0.02	0.32	0.19	0.34	1.04	2.15
7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)	(12.49)	14.05	(16.70)	1.56	(34.46)	(61.88)
8. Exceptional Items	(0.69)	-	0.04	(0.69)	(1.70)	2.43
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	(11.79)	14.05	(16.74)	2.26	(32.76)	(64.31)
10. Tax Expense						
-Current Tax	-	-	-	-	-	1.10
-Deferred Tax	(2.08)	2.76	(1.64)	0.68	(2.51)	(7.04)
-Mat credit Entitlement	-	-	-	-	-	-
-Income Tax Adj. for earlier years	-	-	-	-	-	-
11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)	(9.72)	11.29	(15.10)	1.57	(30.25)	(58.37)
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit/(Loss) for the period(11+/-12)	(9.72)	11.29	(15.10)	1.57	(30.25)	(58.37)
14. Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	1,387.36
16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):						
a) Basic	(0.09)	0.10	(0.14)	(0.03)	(0.28)	(0.54)
b) Diluted	(0.09)	0.10	(0.14)	(0.03)	(0.28)	(0.54)



STATEMENT OF ASSETS AND LIABILITIES Particulars	As at September 30, 2014 Unaudited	As at March 31, 2014 Audited
A. Equity and Liabilities		
1. Shareholders' Funds		
a. Share Capital	540.00	540.00
b. Reserves and Surplus	1,315.73	1,329.00
Sub-total Shareholders' Funds	1,855.73	1,869.00
2. Share Application money pending allotment		
3. Non-Current Liabilities		
a. Long-term borrowings	-	-
b. Deferred Tax Liabilities (net)	31.36	37.31
c. Other long-term liabilities	-	-
d. Long-term provisions	7.26	7.86
Sub-total Non-current liabilities	38.62	45.17
4. Current Liabilities		
a. Short-term borrowings	-	-
b. Trade payables	22.17	6.31
c. Other Current liabilities	3.37	22.93
d. Short-term provisions	15.57	15.08
Sub-total -Current Liabilities	41.12	44.32
Total-Equity and Liabilities	1,935.46	1,958.49
B. Assets		
1. Non-current Assets		
a. Fixed Assets	470.16	507.15
b. Non-current Investments	361.37	351.02
c. Long-term loans and advances	921.82	674.07
d. Other non-current assets	2.58	4.39
Sub-total - Non Current Assets	1,755.92	1,536.63
2. Current Assets		
a. Current Investments	-	-
b. Inventories	-	-
c. Trade receivables	15.63	15.63
d. Cash and Cash equivalents	117.44	141.38
e. Short-term loans and advances	22.98	232.45
f. Other current assets	23.49	32.40
Sub-total-Current Assets	179.54	421.86
Total- Assets	1,935.46	1,958.49

Notes :

- The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on 14th November, 2014.
- The Statutory Auditors have carried out a "Limited Review" of the financial results for the quarter ended September 30, 2014.
- There is no segment reporting since the Company is manufacturing one product only.
- The Board of Directors have been exploring the modalities to go into the manufacturing of woven garments for better business prospects. The Directors are hopeful of achieving better working results for augmenting the resources and profitability of the company in the ensuing period.
- During the period, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or re-assessed by the Company. In case of any asset whose whole life has completed as above, the carrying value, net of residual value as at April 1st, 2014 has been adjusted to the Retained Earnings and in the other cases the carrying value has been depreciated over the remaining life of the revised life of the assets and recognised in the Statement of Profit & Loss. On account of this there is no material impact on the depreciation charged for the period. The depreciation of ₹ 21.48 Lakhs on account of assets whose useful life has already been exhausted as on April 1st, 2014 and Deferred tax of ₹ 6.64 lacs thereon have been adjusted to Retained Earnings.
- Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

Place : New Delhi
Dated : 14.11.2014



By Order of the Board

C.L. JAIN
Managing Director