

	Particulars	Quarter Ended			Six Months Ended		Year Ended
		September-14 (UnAudited)	June-14 (UnAudited)	September-13 (UnAudited)	September-14 (UnAudited)	September-13 (UnAudited)	March-14 (Audited)
PART- I							
1	(a) Net Sales / Income from Operations						
	Domestic	3,420	2,591	4,394	6,011	7,850	13,836
	Exports	355	553	196	908	506	1,230
	Total	3,775	3,144	4,590	6,919	8,356	15,066
	Less : Excise Duty	140	137	285	277	471	731
	Net Sales / Income from Operations	3,635	3,007	4,305	6,642	7,885	14,335
	(b) Other Operating Income	313	266	214	579	405	1,025
	Total Income from Operations	3,948	3,273	4,519	7,221	8,290	15,360
2	Expenses						
	(a) Decrease/(increase) in stock in trade and work in progress	299	240	(119)	539	(146)	(996)
	(b) Consumption of Raw Materials & Packing Materials	405	551	769	956	1,545	2,976
	(c) Cost of Construction	1,415	671	1,031	2,086	1,890	4,033
	(d) Employees' Cost	713	671	740	1,384	1,243	2,725
	(e) Excise Duty	19	(108)	100	(89)	134	227
	(f) Other Expenditure	655	662	997	1,317	1,576	3,608
	Total Expenses	3,506	2,687	3,518	6,193	6,242	12,573
3	Profit from Operations before Other Income, Interest and Depreciation	442	586	1,001	1,028	2,048	2,787
4	Dividend Income	1,713	-	1,456	1,713	1,456	1,456
5	Other Income	18	40	3	58	19	127
6	Profit/(Loss) from Ordinary Activities before Interest and Depreciation	2,173	626	2,460	2,799	3,523	4,370
7	Depreciation	178	194	199	372	398	790
8	Interest (Net)	1	39	49	40	146	233
9	Net Profit / (Loss) from Ordinary Activities before Tax	1,994	393	2,211	2,387	2,979	3,347
10	Tax Expense						
	Less : Provision for Current Tax	57	81	138	138	296	230
	Add : Excess Tax Provision written back	4	20	-	24	-	180
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	16	15	143	31	147	343
11	Net Profit / (Loss) from Ordinary Activities after Tax	1,925	317	1,930	2,242	2,536	2,953
12	Paid up Equity Share Capital (Face value of share ` 2/-)	5,341	5,341	2,670	5,341	2,670	5,341
13	Reserves excluding Revaluation Reserve	-	-	-	-	-	8,773
14	Basic & Diluted EPS (Not Annualised)	0.72	0.12	0.72	0.84	0.95	1.11
PART- II							
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	96183824	96183824	48091912	96183824	48091912	96183824
	- Percentage of Shareholding	36.02	36.02	36.02	36.02	36.02	36.02
2	Promoters and Promoter Group Shareholding						
	- Fully Non - Encumbered						
	- Number of Shares	170848004	170848004	85424002	170848004	85424002	170848004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.98	63.98	63.98	63.98	63.98
B	INVESTOR COMPLAINTS	Quarter ended on 30th September, 2014					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	5					
	Disposed of during the quarter	5					
	Remaining unresolved at the end of the quarter	NIL					



Alembic Limited

Statement of Assets and Liabilities

Rs. in lacs

Particulars		As at 30th September, 2014	As at 31st March, 2014
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital		5,341	5,341
(b) Reserves and surplus		19,966	17,727
Sub-total - Shareholders' funds		25,307	23,068
2 Non-current liabilities			
(a) Other long-term liabilities		3,314	3,314
(b) Deferred Tax Liability (net)		101	70
(c) Long-term provisions		104	94
Sub-total - Non-current liabilities		3,519	3,478
3 Current liabilities			
(a) Short-term borrowings		39	2,157
(b) Trade payables		4,575	3,920
(c) Other current liabilities		2,635	2,035
(d) Short-term provisions		687	959
Sub-total - Current liabilities		7,936	9,070
TOTAL - EQUITY AND LIABILITIES		36,762	35,616
B ASSETS			
1 Non-current assets			
(a) Fixed assets		17,635	17,999
(b) Non-current investments		2,141	2,141
(c) Long-term loans and advances		43	43
Sub-total - Non-current assets		19,819	20,183
2 Current assets			
(a) Inventories		9,524	10,435
(b) Trade receivables		4,542	2,763
(c) Cash and Bank Balances		300	96
(d) Short-term loans and advances		2,577	2,139
Sub-total - Current assets		16,943	15,433
TOTAL - ASSETS		36,762	35,616



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	September-14	June-14	September-13	September-14	September-13	March-14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
Net Sales and Income from Operations						
- API	1,974	2,019	2,779	3,993	5,129	8,661
- Real Estate Business	1,974	1,254	1,739	3,228	3,161	6,699
Total Income from Operations (Net)	3,948	3,273	4,519	7,221	8,290	15,360
2 Segment Results (Profit before Exceptional Items and Taxes)						
a. API	(122)	(71)	207	(193)	535	(177)
b. Real Estate Business	403	464	548	867	988	2,069
c. Dividend Income	1,713	-	1,456	1,713	1,456	1,456
Profit before Tax	1,994	393	2,211	2,387	2,979	3,347
3 Segment Capital Employed						
- API	16,906	14,788	14,129	16,906	14,129	14,070
- Real Estate Business	6,507	6,621	7,112	6,507	7,112	6,977
Total	23,413	21,409	21,241	23,413	21,241	21,047

Notes :

- The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara
Date : 5th November, 2014

For Alembic Limited

Chirayu Amin
Chairman



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Shakti Mills Lane (Off Dr E Moses Rd)
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The Board of Directors,
Alembic Limited,
Alembic Road,
Vadodara 390003

RE: **LIMITED REVIEW OF THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2014 PREPARED BY THE COMPANY.**

1. INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **Alembic Limited** for the quarter ended on 30th September, 2014 except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management but have neither been reviewed nor been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

2. SCOPE OF REVIEW

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether this statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have



not performed an audit and accordingly we do not express an audit opinion.

3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards notified under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. AIYAR & Co.
Chartered Accountants
FRN:100186W


Rajesh S. Joshi

Partner
M.No. 38526

Place: Vadodara
Date: 5th November, 2014