

**ARCHIES LIMITED**

**PART I**


**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2014**

(₹ in Lacs)

	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales from Operations (Net of excise duty)	4810.58	3821.26	4785.38	8631.84	8711.68	19599.87
	(b) Other Operating Income	3.32	1.68	3.34	5.00	11.45	31.02
	<b>Total Income from operations (net)</b>	<b>4813.90</b>	<b>3822.94</b>	<b>4788.72</b>	<b>8636.84</b>	<b>8723.13</b>	<b>19630.89</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of Materials Consumed	361.73	370.76	402.19	732.49	824.81	1663.69
	(b) Purchase of Traded Goods	2097.38	1480.08	1693.04	3577.46	2590.54	5040.94
	(c) Change in inventories of finished goods, work-in-progress and Traded Goods	(784.20)	(501.65)	(317.52)	(1285.85)	(294.92)	466.04
	(d) Employee Benefits Expense	704.00	678.21	727.55	1382.21	1433.49	2916.78
	(e) Depreciation	158.26	168.86	130.00	327.12	253.41	510.45
	(f) Rent	731.79	713.24	724.39	1445.03	1423.65	2933.31
	(g) Other Expenses	1334.07	1013.26	1264.84	2347.33	2323.76	5143.60
	<b>Total Expense</b>	<b>4603.03</b>	<b>3922.76</b>	<b>4624.49</b>	<b>8525.79</b>	<b>8554.74</b>	<b>18674.81</b>
	<b>Profit from Operations before other Income, finance costs &amp; interest and Exceptional Item (1-2)</b>	<b>210.87</b>	<b>(99.82)</b>	<b>164.23</b>	<b>111.05</b>	<b>168.39</b>	<b>956.08</b>
<b>3</b>	<b>Other Income</b>	<b>45.36</b>	<b>19.04</b>	<b>23.53</b>	<b>64.40</b>	<b>74.05</b>	<b>91.70</b>
<b>4</b>	<b>Profit from ordinary activities before finance costs and interest and exceptional items (3+4)</b>	<b>256.23</b>	<b>(80.78)</b>	<b>187.76</b>	<b>175.45</b>	<b>242.44</b>	<b>1047.78</b>
<b>5</b>	<b>Finance costs &amp; Interest</b>	<b>82.23</b>	<b>42.39</b>	<b>69.01</b>	<b>124.62</b>	<b>117.37</b>	<b>277.77</b>
<b>6</b>	<b>Profit from ordinary activities after finance costs &amp; interest but before exceptional items (5-6)</b>	<b>174.00</b>	<b>(123.17)</b>	<b>118.75</b>	<b>50.83</b>	<b>125.07</b>	<b>770.01</b>
<b>7</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>8</b>	<b>Profit from ordinary activities before tax (7 +/- 8)</b>	<b>174.00</b>	<b>(123.17)</b>	<b>118.75</b>	<b>50.83</b>	<b>125.07</b>	<b>770.01</b>
<b>9</b>	<b>Tax expense</b>						
	Current	17.53	0.00	37.05	17.53	37.05	222.62
	Deferred	44.04	(39.50)	2.61	4.54	3.46	23.15
<b>10</b>	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>112.43</b>	<b>(83.67)</b>	<b>79.09</b>	<b>28.76</b>	<b>84.56</b>	<b>524.24</b>
<b>11</b>	<b>Extraordinary Items ( Net of Tax Expense)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>12</b>	<b>Net Profit for the period (11 +/- 12)</b>	<b>112.43</b>	<b>(83.67)</b>	<b>79.09</b>	<b>28.76</b>	<b>84.56</b>	<b>524.24</b>
<b>13</b>	<b>Paid-Up Equity Share Capital (Face value of the share ₹. 2/-)</b>	<b>675.60</b>	<b>675.60</b>	<b>675.60</b>	<b>675.60</b>	<b>675.60</b>	<b>675.60</b>
<b>14</b>	<b>Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year</b>						<b>10744.64</b>
<b>15</b>	<b>Earning Per Shares (before extraordinary items) (of ₹ 2/- each)</b>						
	(a) Basic	0.33*	(0.25)*	0.23*	0.09*	0.25*	1.55**
	(b) Diluted	0.33*	(0.25)*	0.23*	0.09*	0.25*	1.55**
<b>16</b>	<b>Earning Per Shares (after extraordinary items) (of ₹ 2/- each)</b>						
	(a) Basic	0.33*	(0.25)*	0.23*	0.09*	0.25*	1.55**
	(b) Diluted	0.33*	(0.25)*	0.23*	0.09*	0.25*	1.55**

\*not annualised & Figures in ₹

\*\* Figures in ₹



**ARCHIES LIMITED**

C-113, NARAINA INDUSTRIAL AREA, PHASE-1, NEW DELHI-110028 (INDIA), CIN : L36999HR1990PLC041175  
 TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com  
 REGISTERED OFFICE : PLOT NO. 191- F, SECTOR- 4, I.M.T. MANESAR, GURGAON - 122050, HARYANA (INDIA)

**PART II**
**SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2014**


PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- Number of Shares	12925400	12925400	12925400	12925400	12925400	12925400
- Percentage of Shareholding	38.26	38.26	38.26	38.26	38.26	38.26
<b>2 Promoter and Promoter Group Shareholding</b>						
<b>a) Pledged / Encumbered</b>						
- Number of shares	nil	nil	nil	nil	nil	nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil	nil	nil
- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil	nil	nil
<b>b) Non - Encumbered</b>						
- Number of shares	20854600	20854600	20854600	20854600	20854600	20854600
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of Shares (as a % of the total share capital of the company)	61.74	61.74	61.74	61.74	61.74	61.74

PARTICULARS	3 MONTHS ENDED 30/09/2014
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ in Lacs)

PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>1. Segment Revenue (Net Sales)</b>						
a) Greeting Cards	977.70	852.96	1106.86	1830.66	1955.52	4553.80
b) Stationery Items	655.06	524.29	558.58	1179.35	1034.98	2599.86
c) Gifts	3142.84	2423.35	3096.80	5566.19	5682.87	12343.93
d) Others	34.98	20.66	23.14	55.64	38.31	102.28
<b>Net Sales</b>	<b>4810.58</b>	<b>3821.26</b>	<b>4785.38</b>	<b>8631.84</b>	<b>8711.68</b>	<b>19599.87</b>
<b>2. Segment Results (Profit/Loss) before depreciation, Interest, Finance Charges &amp; Tax</b>						
a) Greeting Cards	152.32	81.80	198.58	234.12	303.32	734.30
b) Stationery	98.43	25.44	35.85	83.87	58.19	239.82
c) Gifts	297.62	98.71	274.37	396.33	470.01	1223.96
d) Others	5.28	1.87	1.72	7.15	2.89	6.96
<b>Total</b>	<b>513.65</b>	<b>207.82</b>	<b>510.52</b>	<b>721.47</b>	<b>834.41</b>	<b>2205.04</b>
<b>Less:</b>						
i) Interest & Finance Charges	82.23	42.39	69.01	124.62	117.37	277.77
ii) Depreciation	158.26	168.86	130.00	327.12	253.41	510.45
iii) Other un-allocable expenditure (net of unallocable income)	99.16	119.74	192.76	218.90	338.56	646.81
<b>Total Profit before Tax</b>	<b>174.00</b>	<b>(123.17)</b>	<b>118.75</b>	<b>50.83</b>	<b>125.07</b>	<b>770.01</b>
<b>3. Capital Employed (Segment Assets less Segment Liabilities)</b>	<b>10537.86</b>	<b>10425.44</b>	<b>11139.51</b>	<b>10537.86</b>	<b>11139.51</b>	<b>11420.26</b>
<b>Total</b>	<b>10537.86</b>	<b>10425.44</b>	<b>11139.51</b>	<b>10537.86</b>	<b>11139.51</b>	<b>11420.26</b>


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**STATEMENT OF ASSETS & LIABILITIES AS AT 30 SEPTEMBER, 2014**

(₹ in Lacs)

PARTICULARS	UNAUDITED	AUDITED
	As At 30/09/2014	As At 31/03/2014
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	675.62	675.62
(b) Reserves and Surplus	9862.24	10744.64
<b>Sub-total - Shareholders' funds</b>	<b>10537.86</b>	<b>11420.26</b>
<b>2 Non-Current Liabilities</b>		
(a) Long-Term borrowings	12.97	27.84
(b) Deferred Tax Liabilities (net)	316.73	749.79
(c) Other Long Term Liabilities	692.56	645.38
(d) Long Term Provisions	62.00	60.50
<b>Sub-total - Non-Current Liabilities</b>	<b>1084.26</b>	<b>1483.51</b>
<b>Current Liabilities</b>		
(a) Short-Term Borrowings	2364.87	788.39
(b) Trade Payables	980.74	481.82
(c) Other Current Liabilities	1186.90	1152.92
(d) Short-Term Provisions	31.40	186.98
<b>Sub-total - Current Liabilities</b>	<b>4563.91</b>	<b>2610.11</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>16186.03</b>	<b>15513.88</b>
<b>B ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Fixed Assets	5791.49	7223.98
(b) Long-Term Loans and Advances	1368.73	1281.25
<b>Sub-total - Non-Current Assets</b>	<b>7160.22</b>	<b>8505.23</b>
<b>Current Assets</b>		
(a) Inventories	5309.81	3986.03
(b) Trade Receivables	2342.01	2112.10
(c) Cash and Bank Balances	343.62	362.03
(d) Short-Term Loans and Advances	1030.37	548.49
<b>Sub-total - Current Assets</b>	<b>9025.81</b>	<b>7008.65</b>
<b>TOTAL - ASSETS</b>	<b>16186.03</b>	<b>15513.88</b>

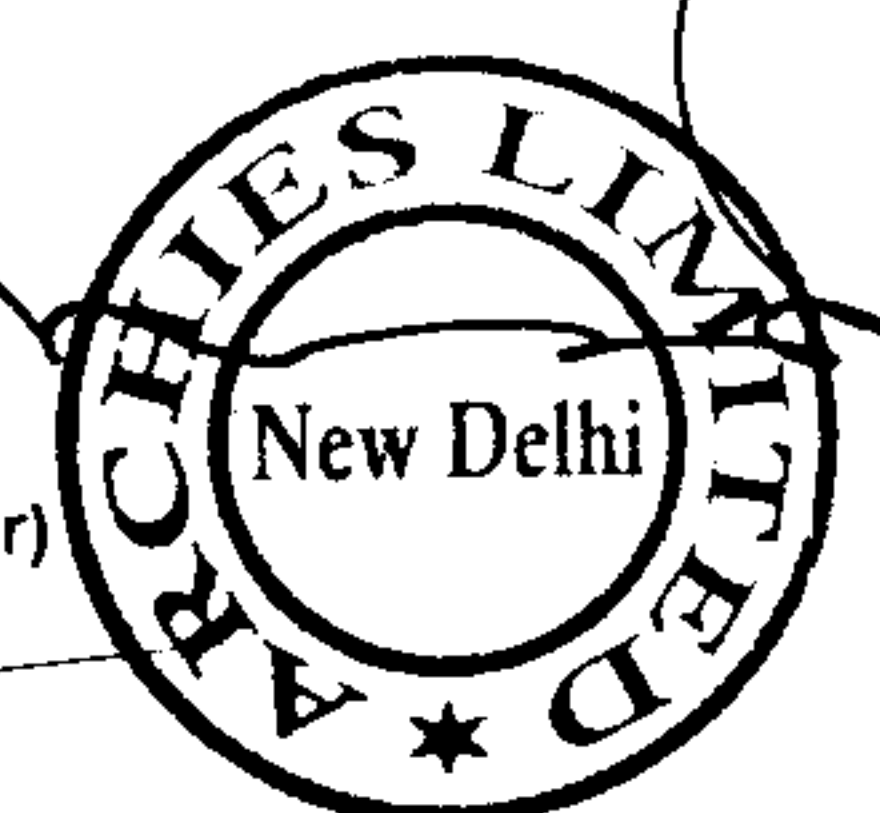
**NOTES:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10th November 2014.
- Previous year's figures have been rearranged and regrouped, wherever necessary.
- Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
- The Statutory Auditors have carried a Limited Review of the above financial results.
- ICRA has retained long term & Short term rating of the Company as "LA" & "A1" respectively
- Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II to the Companies Act, 2013. Due to above, depreciation charge for the quarter ended September 30, 2014 is higher by Rs.72.04 Lac.

Date: 10-11-2014  
Place: Delhi

For and on behalf of the Board

Anil Mohanandaji  
(Chairman Cum Managing Director)  
DIN- 00022693



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**Limited Review Report**

To

**Board of Directors of  
ARCHIES LTD**

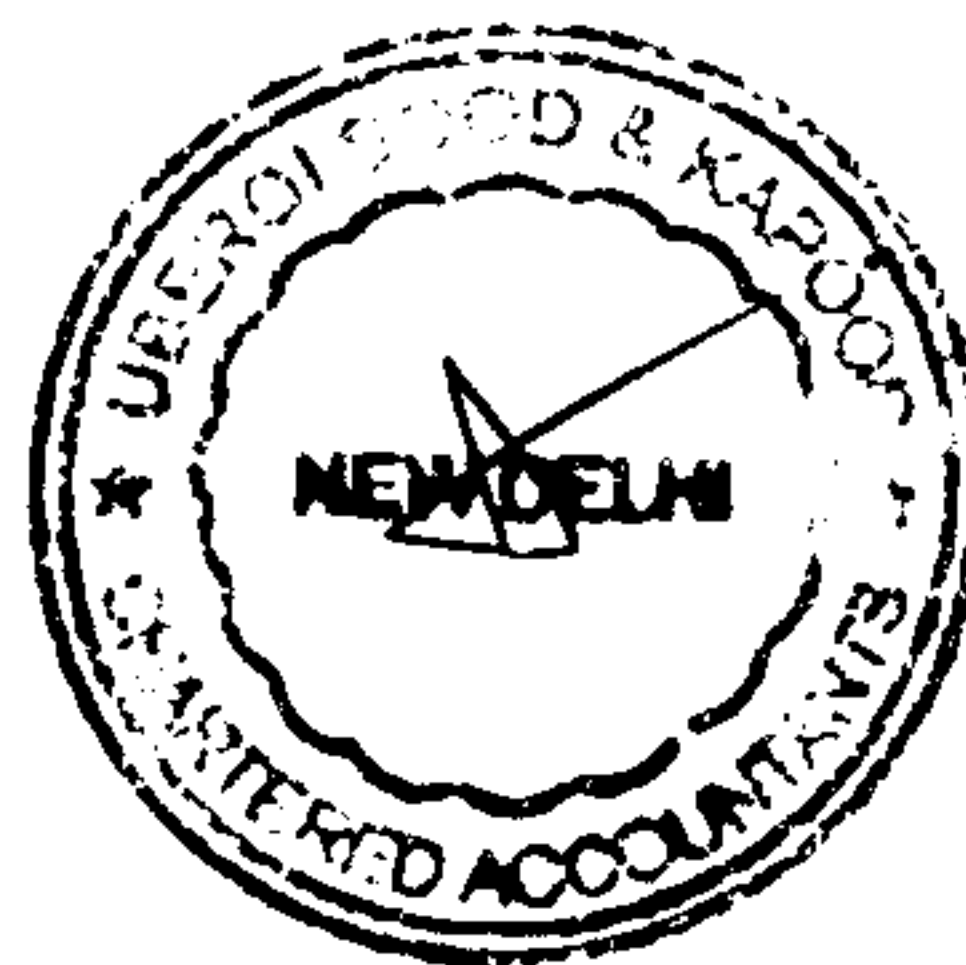
We have reviewed the accompanying statement of unaudited financial results of ARCHIES LIMITED, 191 F, Sector-4 IMT Manesar Gurgaon Haryana -122050 for the period ended 30 September 2014 incorporating the Branch Limited Review Report of Ahmedabad, Bangalore, Bhubaneswar, Chennai, Chandigarh, Ernakulam, Hyderabad, Indore, Kolkata, Ludhiana, Mumbai, Goa and Pune Branches except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of  
**UBEROI SOOD & KAPOOR  
CHARTERED ACCOUNTANTS  
(Firm Registration No. 001462N)**

  
**S.D. SHARMA  
PARTNER  
(Membership No.80399)**



Place : Delhi  
Date : 10-11-2014