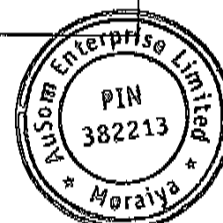
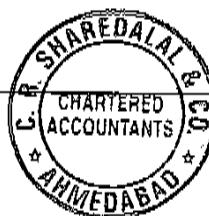



AuSom Enterprise Limited							
REGD. OFFICE: 11-B, NEW AHMEDABAD INDUSTRIAL ESTATE, VILLAGE - MORAIYA, SARKHEJ BAYLA ROAD, MORAIYA - 382 213. DIST. AHMEDABAD CIN : L67180GJ198APLC009746, Phone : +91 79 2642 1422-1499 Fax : +91 79 2656 9898 E-mail: ausom.ael@gmail.com Website: www.ausom.in							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED ON 30TH SEPTEMBER, 2014							
PART I							
Sr. No.	Particulars (Refer Notes Below)	Quarter Ended			Half Year Ended		Year Ended 31/03/2014 (Audited)
		30/09/2014 (Unaudited)	30/06/2014 (Unaudited)	30/09/2013 (Unaudited)	30/09/2014 (Unaudited)	30/09/2013 (Unaudited)	
(Rs. in Lakhs)							
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	42475.86	36034.43	5572.58	78510.09	6599.53	40879.63
	(b) Other operating income	1116.82	1278.53	-221.06	2395.37	1423.00	609.40
	Total income from operation (net)	43592.69	37312.96	5351.52	80905.46	8022.53	41489.03
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	37975.77	40092.51	5159.51	78068.28	6179.34	40894.39
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3671.37	-3104.40	8.02	556.97	11.95	-1361.00
	(d) Employee benefits expense	2.28	2.19	2.25	4.44	4.41	8.95
	(e) Depreciation and amortisation expense	0.28	0.24	0.07	0.52	0.14	0.28
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	205.62	271.16	9.58	476.83	14.81	109.34
	Total expenses	41855.36	37261.68	5178.43	79117.04	6210.65	39651.97
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1737.33	51.28	173.09	1788.42	1811.87	1836.06
4	Other income	104.11	61.41	69.22	165.52	137.41	280.40
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+(-)4)	1841.24	112.69	242.31	1953.94	1949.28	2116.46
6	Finance costs	34.14	47.27	20.42	81.40	590.24	589.92
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+(-)6)	1807.11	65.43	221.89	1872.53	1359.04	1527.14
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7+(-)8)	1807.11	65.43	221.89	1872.53	1359.04	1527.14
10	Tax expenses	292.00	0.00	0.00	292.00	0.00	0.00
11	Net Profit/(Loss) from ordinary activities after tax (9+(-)10)	1515.11	65.43	221.89	1580.53	1359.04	1527.14
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+(-)12)	1515.11	65.43	221.89	1580.53	1359.04	1527.14
14	Share of profit / (loss) of associates*	N/A	N/A	N/A	N/A	N/A	N/A
15	Minority interest*	N/A	N/A	N/A	N/A	N/A	N/A
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+(-)14+(-)15)	1515.11	65.43	221.89	1580.53	1359.04	1527.14
17	Paid-up - Equity Share Capital (Face Value Rs 10/- each)	1362.36	1362.36	1362.36	1362.36	1362.36	1362.36
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	613.29
19.i	Earnings per share (before extraordinary items) (of 10/- each) (not annualised) (Note No. 3)						
	(a) Basic	11.12	0.48	1.63	11.60	9.97	11.21
	(b) Diluted	11.12	0.48	1.63	11.60	9.97	11.21
19.ii	Earnings per share (after extraordinary items) (of 10/- each) (not annualised) (Note No. 3)						
	(a) Basic	11.12	0.48	1.63	11.60	9.97	11.21
	(b) Diluted	11.12	0.48	1.63	11.60	9.97	11.21
PART II							
Select Information for the Quarter Ended on 30th September 2014							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	35,83,552	35,83,552	38,30,465	35,83,552	38,30,465	38,30,465
	- Percentage of Shareholding	26.30	26.30	28.12	26.30	28.12	28.12
2	Promoters and Promoter Group Shareholding**						
a)	Pledged/Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b)	Non-encumbered						
	- Number of shares	1,00,40,000	1,00,40,000	97,93,087	1,00,40,000	97,93,087	97,93,087
	- Percentage of shares (as a % of the total shareholdings of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	73.70	73.70	71.88	73.70	71.88	71.88
B	INVESTOR COMPLAINTS	3 months ended on 30th September 2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

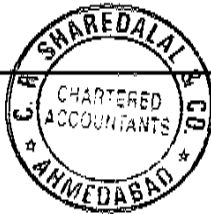


 AuSom Enterprise Limited		
11-B, NEW AHMEDABAD INDUSTRIAL ESTATE, VILLAGE - MORAIYA, SARKHEJ BAVLA ROAD, MORAIYA - 382 213. DIST. AHMEDABAD		
Statement of Assets and Liabilities (Rs in Lacs)		
Particulars	As at 30th September 2014 (Unaudited)	As at 31st March, 2014 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	3362.46	3362.46
(b) Reserves and surplus	2193.84	613.29
(c) Money received against share warrants	0.00	0.00
Sub-total- Shareholders' funds	5556.31	3975.75
2 Share application money pending allotment	0.00	0.00
3 Minority interest	0.00	0.00
4 Non-current liabilities		
(a) Long-term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	0.00	0.00
(c) Other long-term liabilities	0.00	0.00
(d) Long-term provisions	52.79	0.71
Sub-total- Non-current liabilities	52.79	0.71
5 Current liabilities		
(a) Short-term borrowings	893.06	2649.15
(b) Trade payables	77.98	30.57
(c) Other current liabilities	0.46	2.44
(d) Short-term provisions	8.13	110.52
Sub-total- Current liabilities	979.63	2792.68
TOTAL- EQUITY AND LIABILITIES	6588.73	6769.14
B ASSETS		
1 Non-current assets		
(a) Fixed assets	2.40	2.56
(b) Goodwill on consolidation	0.00	0.00
(c) Non-current investments	235.60	235.60
(d) Deferred tax assets (net)	0.00	0.00
(e) Long-term loans and advances	4.33	232.09
(f) Other non-current assets	0.00	0.00
Sub-total - Non-current assets	242.33	470.24
2 Current assets		
(a) Current investments	0.00	0.00
(b) Inventories	1003.10	1570.08
(c) Trade receivables	854.68	381.25
(d) Cash and Bank Balances	2150.77	2184.68
(e) Short-term loans and advances	2263.59	2016.87
(f) Other current assets	74.25	146.02
Sub-total - Current assets	6346.40	6298.90
TOTAL - ASSETS	6588.73	6769.14



NOTES:-

- 1 The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- 2 The preference shares of Rs.20.00 Crores issued by the Company are redeemable in three equal annual installments. The installments of such redemption were due on 9th Dec. 2006 , 9th Dec.2007 and 9th Dec 2008.However, the Company has received consent letters from the respective shareholders postponing their right to receive payments of such installments of redemption of these shares amounting to Rs. 20.00 crores.
- 3 Preference shares carry non-cumulative dividend at 1.5% p.a. (Upto 31-03-2013 : cumulative dividend at 16.5% p.a.). The liability for payment of dividend upto 31/03/2013 on Cumulative Redeemable Participating Preference Shares of Rs. 20.00 Crores is not provided in view of accumulated losses. The amount of such dividend comes to Rs. 37.34 Crores up to 31-03-2013 .
- 4 The company at present is engaged in one segment activity i.e. trading of commodities, bullions, gold jewellery, shares & securities, units of mutual funds, diamonds and derivative transactions, hence segment wise report is not required.
- 5 As per the requirements of Accounting Standard 22, there is no deferred tax liability for the company. On Account of unabsorbed depreciation and carry forward of losses under tax laws, deferred tax assets are not recognized in view of uncertainty that such deferred tax assets can be realised against future taxable profits.
- 6 No investor complaint was pending at the beginning of the quarter. During the quarter, No complaint received. Investor may send their complaint/grievance through email at:- investorcomplaints@gmail.com with facts of the case, if any.
- 7 The Audit Committee reviewed the above results. The Board of Directors in their meeting held on 12th November, 2014 approved the above results and its release. The Statutory auditors of the company have carried out a Limited Review of the results for the quarter and half year ended 30th September, 2014.

For AUSOM ENTERPRISE LIMITED
KISHOR MANDALIA
MANAGING DIRECTORPlace: Ahmedabad
Date: 12/11/2014



C. R. SHAREDALAL & CO.
CHARTERED ACCOUNTANTS

Tele : (079) 26446560

Fax : (079) 26449570

E-mail : info@crsharedalalco.com Web : www.crsharedalalco.com

101-102, 'Parishram', 5-B, Rashmi Society, Mithakhali Six Roads, Navrangpura, Ahmedabad - 380 009.

LIMITED REVIEW REPORT

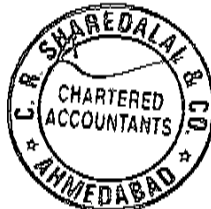
To
 Board of Directors
AUSOM ENTERPRISE LIMITED
 Village Moraiya, Dist. Ahmedabad.

We have reviewed the accompanying statement of unaudited financial results of **AUSOM ENTERPRISE LIMITED** for the Quarter ended 30-09-2014 and Six months ended 30-09-2014 ("the Statement") except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad
 Date : 12-11-2014



For **C. R. SHAREDALAL & CO.**
 Chartered Accountants
 (Registration No. 109943W)

C. R. SHAREDALAL
 Partner
 (Membership No.002571)