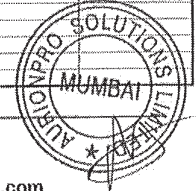
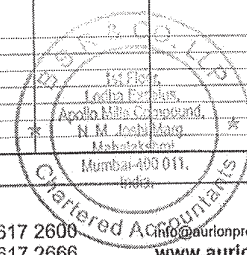




Aurionpro Solutions Limited

Statement of Standalone Unaudited Financial Results for the quarter and six months ended 30 September 2014

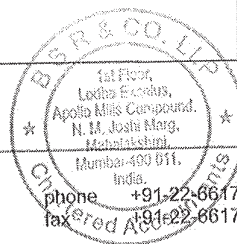
							(Rs. in Lakhs)
PART-I							Year ended
Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2014	30 June 2014	30 September 2013	30 September 2014	30 September 2013	31 March 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
(a)	Net sales / income from operations	6,272.72	6,267.18	5,255.78	12,539.88	10,262.10	21,808.85
(b)	Other operating income	-	-	-	-	-	-
	Total income from operations (a)+(b)	6,272.72	6,267.18	5,255.78	12,539.88	10,262.10	21,808.85
2	Expenses						
(a)	Software development and related expenses	3,782.31	3,072.50	2,588.57	6,854.81	5,855.85	12,894.40
(b)	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	15.00	739.25	621.47	754.25	621.47	23.58
(c)	Employee benefits expense	1,498.88	1,329.99	1,574.55	2,828.85	2,917.73	5,707.01
(d)	Depreciation and amortisation expense	161.60	159.48	121.00	321.08	348.69	761.44
(e)	Other expenses	707.82	558.77	592.18	1,266.59	1,093.04	3,016.89
	Total expenses (a)+(b)+(c)+(d)+(e)	6,165.59	5,859.99	5,497.77	12,025.56	10,836.78	22,403.32
3	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	107.13	407.17	(241.99)	514.30	(584.68)	(594.47)
4	Other income	497.04	88.72	1,358.69	584.36	2,289.24	3,803.11
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	604.77	495.89	1,116.70	1,098.66	1,744.56	3,209.64
6	Finance costs	238.35	256.91	264.27	495.26	541.23	1,129.47
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	366.42	238.98	852.43	603.40	1,203.33	2,079.17
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	366.42	238.98	852.43	603.40	1,203.33	2,079.17
10	Tax expenses	46.38	73.88	163.15	120.26	193.58	(614.45)
11	Net Profit from ordinary activities after tax (9-10)	320.04	165.10	689.28	483.14	1,009.75	2,693.62
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	320.04	165.10	689.28	483.14	1,009.75	2,693.62
14	Paid up equity share capital (Face value of Rs 10 each)	1,821.57	1,809.82	1,796.82	1,821.57	1,796.82	1,809.82
15	Reserves excluding revaluation reserves	-	-	-	-	-	30,170.64
16	Earnings per share (EPS) (Face value of Rs 10 each) (not annualized) (Rs)						
	Before extraordinary items						
	Basic (in Rs.)	1.77	0.90	3.93	2.67	5.86	15.29
	Diluted (in Rs.)	1.75	0.90	3.93	2.65	5.88	15.29
	After extraordinary items						
	Basic (in Rs.)	1.77	0.90	3.93	2.67	5.86	15.29
	Diluted (in Rs.)	1.75	0.90	3.93	2.65	5.86	15.29
	See accompanying notes to the financial results						
PART-II Select Information for the quarter ended 30 September 2014							
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	a. Number of shares	11,828,080	11,288,695	11,741,695	11,828,080	11,741,695	11,652,795
	b. Percentage of shareholding	64.93%	68.20%	65.34%	64.93%	65.34%	64.39%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	3,614,000	3,614,000	4,974,000	3,614,000	4,974,000	3,614,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.58%	56.52%	79.88%	56.58%	79.88%	56.07%
	- Percentage of shares (as a % of the total share capital of the company)	19.84%	19.97%	27.68%	19.84%	27.68%	19.97%
	b) Non-encumbered						
	- Number of shares	2,773,618	2,779,903	1,252,503	2,773,618	1,252,503	2,831,403
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	43.42%	43.47%	20.12%	43.42%	20.12%	43.93%
	- Percentage of shares (as a % of the total share capital of the company)	15.23%	15.36%	6.97%	15.23%	6.97%	15.64%
	Particulars	Quarter ended 30 September 2014					
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed off during the quarter	NA					
	Remaining unresolved at the end of the quarter	Nil					



1. Standalone Statement of Assets and Liabilities:

(Rs.in Lakhs)

Particulars	As at 30 September 2014	As at 31 March 2014
	Unaudited	Audited
<b>I. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	1,821.57	1,809.82
(b) Reserves and surplus	30,823.32	30,170.64
Sub-total - Shareholders' funds	32,644.89	31,980.46
<b>2 Non-current liabilities</b>		
(a) Long-term borrowings	6.17	22.05
(b) Deferred tax liabilities (net)	31.78	151.67
(c) Other Long-term liabilities	33.92	30.18
(d) Long-term provisions	122.80	65.69
Sub-total - Non-current liabilities	194.67	269.59
<b>3 Current liabilities</b>		
(a) Short-term borrowings	5,896.08	6,489.82
(b) Trade payables	2,895.75	5,037.88
(c) Other current liabilities	2,887.65	3,700.33
(d) Short-term provisions	913.47	918.33
Sub-total - Current liabilities	12,592.95	16,146.36
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>45,432.51</b>	<b>48,396.41</b>
<b>II. ASSETS</b>		
<b>Non-current assets</b>		
<b>1 (a) Fixed assets</b>	1,368.81	1,705.06
(b) Non-current investments	12,130.95	12,131.91
(c) Long-term loans and advances	3,028.26	3,004.92
(d) Other non-current assets	202.22	90.06
Sub-total - Non-current assets	16,730.24	16,931.95
<b>2 Current assets</b>		
(a) Current investments	12.24	14.75
(b) Inventories	-	754.25
(c) Trade receivables	7,678.43	9,073.99
(d) Cash and bank balances	887.12	1,353.69
(e) Short-term loans and advances	19,935.45	16,353.39
(f) Other current assets	189.03	3,914.39
Sub-total - Current assets	28,702.27	31,464.46
<b>TOTAL - ASSETS</b>	<b>45,432.51</b>	<b>48,396.41</b>



2. The unaudited standalone financial results for the quarter and six months ended 30 September 2014 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 11 November 2014. The Statutory Auditors of the Company performed a review of these financial results in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India".
3. Tax expenses for the quarter include deferred tax credit of Rs 48.67 Lakhs (30 September 2013 quarter ended Rs 7.85 Lakhs).
4. Other income includes foreign exchange gain of Rs 376.74 Lakhs for the quarter ended 30 September 2014 (30 September 2013 quarter ended Rs 582.00 Lakhs).
5. The current quarter's results include prior period charge of Rs 78.58 Lakhs on account of performance bonus to employees not provided.
6. The Company/Group has identified geographic segment as its primary segments on the basis of the location of assets. The Company's assets are predominantly located in India. Hence, no separate disclosure of segment information in line with Accounting Standard (AS) 17 on "Segmental Reporting" is required.
7. At the 17 Annual General Meeting of the Company held on 30 September 2014, dividend of Rs. 2 per equity share of face value Rs. 10 each was declared and the same has been paid subsequently.
8. During the previous quarter, the Company has charged depreciation based on the revised remaining useful life of the assets as per the requirement of Schedule II of the Companies Act, 2013. Based on transitional provision provided in Note 7(b) of Schedule II, an amount of Rs 53.71 Lakhs (net of deferred tax) has been adjusted with retained earnings.
9. Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable with those of the current quarter.



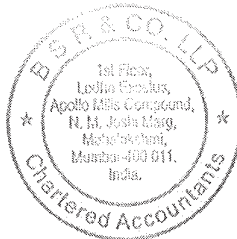
For Aurionpro Solutions Limited

  
Amit Sheth

Vice- Chairman and Managing Director

Place: Mumbai

Date: 11 November 2014



PART-I		(Rs.in Lakhs)					
Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2014	30 June 2014	30 September 2013	30 September 2014	30 September 2013	31 March 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>						
(a)	Net sales / income from operations	18,430.95	17,894.14	16,170.36	36,325.09	31,534.98	64,873.77
(b)	Other operating income	-	-	-	-	-	-
	<b>Total income from operations (a)+(b)</b>	<b>18,430.95</b>	<b>17,894.14</b>	<b>16,170.36</b>	<b>36,325.09</b>	<b>31,534.98</b>	<b>64,873.77</b>
2	<b>Expenses</b>						
(a)	Software development and related expenses	6,288.29	5,823.60	5,320.05	12,111.89	10,862.58	23,152.55
(b)	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	15.00	739.25	621.47	754.25	621.47	23.58
(c)	Employee benefits expense	7,007.44	6,522.91	6,688.57	13,530.35	13,126.90	25,866.89
(d)	Depreciation and amortisation expense	1,088.61	1,052.22	736.65	2,140.84	1,552.02	3,618.31
(e)	Other expenses	1,826.37	1,668.27	1,837.28	3,494.64	3,533.76	8,300.43
	<b>Total expenses (a)+(b)+(c)+(d)+(e)</b>	<b>16,225.71</b>	<b>15,806.25</b>	<b>15,204.01</b>	<b>32,031.97</b>	<b>29,696.73</b>	<b>60,961.76</b>
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,205.24	2,087.88	966.34	4,293.12	1,838.25	3,912.02
4	Other income	329.95	70.71	1,326.54	400.66	2,450.73	2,547.04
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2,535.19</b>	<b>2,158.60</b>	<b>2,292.88</b>	<b>4,693.78</b>	<b>4,288.98</b>	<b>6,459.06</b>
6	Finance costs	498.05	469.09	392.83	967.15	731.99	1,545.25
	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>2,037.14</b>	<b>1,689.51</b>	<b>1,900.05</b>	<b>3,726.63</b>	<b>3,556.99</b>	<b>4,913.80</b>
7	Exceptional items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax ( 7+8 )</b>	<b>2,037.14</b>	<b>1,689.51</b>	<b>1,900.05</b>	<b>3,726.63</b>	<b>3,556.99</b>	<b>4,913.80</b>
10	Tax expenses	194.94	153.54	222.78	348.48	314.31	(1,125.23)
11	<b>Net Profit from ordinary activities after tax ( 9-10 )</b>	<b>1,842.20</b>	<b>1,535.97</b>	<b>1,677.27</b>	<b>3,378.15</b>	<b>3,242.68</b>	<b>6,039.03</b>
12	Extraordinary Items ( net of tax expenses)	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>1,842.20</b>	<b>1,535.97</b>	<b>1,677.27</b>	<b>3,378.15</b>	<b>3,242.68</b>	<b>6,039.03</b>
14	Minority interest	(17.10)	27.41	23.88	10.31	21.59	35.57
15	<b>Net Profit for the period after minority interest (13-14)</b>	<b>1,859.30</b>	<b>1,508.56</b>	<b>1,653.39</b>	<b>3,367.84</b>	<b>3,221.08</b>	<b>6,003.46</b>
16	Paid up equity share capital ( Face value of Rs 10 each)	1,795.79	1,795.79	1,796.82	1,795.79	1,796.82	1,784.04
17	Reserves excluding revaluation reserves	-	-	-	-	-	58,235.50
18	<b>Earning per share (EPS) (of Rs 10 each) (not annualized) (Rs)</b>						
	Before extraordinary items						
	Basic (in Rs.)	10.16	8.49	9.56	18.88	18.73	34.51
	Diluted (in Rs.)	10.09	8.47	9.56	18.76	18.73	34.51
	After extraordinary items						
	Basic (in Rs.)	10.16	8.49	9.56	18.88	18.73	34.51
	Diluted (in Rs.)	10.09	8.47	9.56	18.76	18.73	34.51

**PART-II Select Information for the quarter ended 30 September 2014**

A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of shares	11,828,080	11,298,695	11,741,695	11,828,080	11,741,695	11,652,795
	Percentage of shareholding	64.93%	66.20%	65.34%	64.93%	65.34%	64.39%
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	3,614,000	3,614,000	4,974,000	3,614,000	4,974,000	3,614,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.58%	56.52%	79.88%	56.58%	79.88%	56.07%
	- Percentage of shares (as a % of the total share capital of the company)	19.84%	19.97%	27.68%	19.84%	27.68%	19.97%
	b) Non-encumbered						
	- Number of shares	2,773,618	2,779,903	1,252,503	2,773,618	1,252,503	2,831,403
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	43.42%	43.47%	20.12%	43.42%	20.12%	43.93%
	- Percentage of shares (as a % of the total share capital of the company)	15.23%	15.36%	6.97%	15.23%	6.97%	15.64%

	Particulars	Quarter ended 30 September 2014
B	<b>Investor Complaints</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	NA
	Remaining unresolved at the end of the quarter	Nil



1. Statement of Assets and Liabilities:

(Rs. in lakhs)

Particulars	As at 30 September 2014	As at 31 March 2014
	Unaudited	Audited
<b>I. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	1,795.79	1,784.04
(b) Reserves and surplus	62,186.18	58,235.50
Total shareholders' funds	63,981.97	60,019.54
<b>2 Minority interest</b>	14.86	62.66
<b>3 Non-current liabilities</b>		
(a) Long-term borrowings	4,193.18	2,478.47
(b) Other Long-term liabilities	33.92	30.18
(c) Long-term provisions	122.80	66.29
Total Non-current liabilities	4,349.90	2,574.94
<b>4 Current liabilities</b>		
(a) Short-term borrowings	12,786.50	12,721.59
(b) Trade payables	6,321.90	8,649.75
(c) Other current liabilities	7,688.05	7,603.77
(d) Short-term provisions	1,221.15	1,213.59
Total Current liabilities	28,017.60	30,188.70
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>96,364.33</b>	<b>92,845.84</b>
<b>II. ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	33,057.93	31,576.87
(b) Goodwill on consolidation	14,566.84	14,214.26
(c) Non-current investments	0.25	1.22
(d) Deferred tax assets (net)	1,680.02	1,756.85
(e) Long-term loans and advances	4,254.77	3,972.23
(f) Other non-current assets	202.22	90.06
Total Non-current assets	53,762.03	51,611.49
<b>2 Current assets</b>		
(a) Current investments	12.24	14.75
(b) Inventories	-	754.25
(c) Trade receivables	21,872.99	19,362.10
(d) Cash and bank equivalents	1,950.15	3,181.06
(e) Short-term loans and advances	17,005.20	16,798.80
(f) Other current assets	1,761.72	1,123.39
Total Current assets	42,602.30	41,234.35
<b>TOTAL ASSETS</b>	<b>96,364.33</b>	<b>92,845.84</b>



2. The above results were reviewed & recommended by the Audit Committee and thereafter approved and taken on record by the Board of Directors in its meeting held on 11 November 2014 in terms of Clause 41 of the Equity Listing Agreement.
3. The Company has opted to publish only consolidated financial results. The standalone results of the Company will be available on the Company's website, [www.aurionpro.com](http://www.aurionpro.com).
4. Other Income includes Foreign Exchange Gain / (Loss) of Rs 294.24 Lakhs for the quarter ended 30 September 2014 (30 September 2013 quarter ended Rs 560.53 Lakhs).
5. The Company has consolidated financial results of all its subsidiary companies as per Accounting Standard 21 - 'Consolidated Financial Statements' issued by the Institute of Chartered Accountants of India.
6. At the 17<sup>th</sup> Annual General Meeting of the Company held on 30 September 2014, dividend of Rs 2/- per equity share of Rs 10/- each was declared and the same has been paid subsequently.
7. The Company's standalone turnover is Rs 6,272.72 Lakhs, profit before tax is Rs 366.42 Lakhs and profit after tax is Rs 320.04 Lakhs for the quarter ended 30 September 2014 respectively.
8. Figures for previous period / year have been regrouped / reclassified, wherever necessary to make them comparable with those of the current quarter.



For Aurionpro Solutions Limited



Amit Sheth

Vice- Chairman and Managing Director

Place: Mumbai

Date: 11<sup>th</sup> November, 2014