# THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

Rs. in Crores

PARTICULARS								Rs. in Crores
PART			(1)	(2)	(3)	(4)	(5)	(6)
PART	- 1	PARTICULARS	QUARTER	QUARTER	QUARTER	HALF YEAR	HALF YEAR	YEAR
PART	1		ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
PART			30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
PART	1		1			1	1	(Audited)
Income from operations (a) Net sales/income from operations (A) Net sales/income from operations (Net of excise duty) (b) Other operating income		PARTI	(G.idddited)	(5	(2.14441104)	(5.1444164)	(3.1444104)	(- 1001100)
(a) Net sales/income from operations (Net of excised suby) (b) Other operating Income  Total income from operations (net)  Expenses (a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, (work-in-progress and stock-in-trade (d) Other operations and amortisation expenses (e) Other operations of this hed goods, (e) Other expenses (f) Other expenses (g) Cost of materials consumed (g) Purchase of stock-in-trade (g) Purchase of stock-in-trade (g) Sepsy (g		PART						
(a) Net sales/income from operations (Net of excised suby) (b) Other operating Income  Total income from operations (net)  Expenses (a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, (work-in-progress and stock-in-trade (d) Other operations and amortisation expenses (e) Other operations of this hed goods, (e) Other expenses (f) Other expenses (g) Cost of materials consumed (g) Purchase of stock-in-trade (g) Purchase of stock-in-trade (g) Sepsy (g	- 1 I	Income from operations					j	
(Net of excise duty) (b) Other operating income  12.90 12.31 11.81 25.21 23.10 48 Total income from operations (net) 550.54 554.40 506.36 1104.94 1034.02 2554 2 Expenses (a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expense (e) Expenses (a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expense (e) Depreciation and amortisation expenses (i) Opter-dation and amortisation expenses (ii) Other expenses (iii) Other expenses (iv) Other	'		537 64	542.09	494 55	1079 73	1010 92	2607.86
(b) Other operating income  12.90  Total income from operations (net)  Expenses (a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expenses (e) Operaciation and amortisation expenses (e) Operaciation and amortisation expenses (f) Other expenses (ii) Other expenses (iii) Other expenses (iv) Other expenses (iv) Other operations before other income, finance costs and exceptional items (1-2)  Total expenses  Profit / (Loss) from ordinary activities before finance costs and exceptional items (3-4)  Profit / (Loss) from ordinary activities after finance costs but before exceptional items (3-4)  Exceptional items  Profit / (Loss) from ordinary activities before tax (7-8)  Exceptional items	- 1	, ,	007.04	042.03	434.50	1075.70	1010.02	2007.00
Total income from operations (net)	- 1		12 90	12 31	11.81	25 21	23.10	48.37
Expenses		(s) said operating modifie		.2.0	,		200	10.07
Expenses	- 1	Total income from operations (net)	550.54	554.40	506.36	1104.94	1034.02	2656.23
(a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expense (29.99) 79.54 (38.15) 49.55 33.54 318 (60.67) 144 (10.57) 144	- 1	Total moons non operations (no.)		44				
(a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Change in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expense (29.99) 79.54 (38.15) 49.55 33.54 318 (60.67) 144 (10.57) 144	2	Expenses						
(b) Purchase of stock-in-trade (c) Change in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expenses (e) Depreciation and amortisation expenses (e) Depreciation and amortisation expenses (e) Depreciation and amortisation expenses (f) Other expenses (g) Depreciation and amortisation expenses (h) Other expenses  Total expenses  Total expenses  7-12 (10.70) (31.32) (3.58) (25.21) 184  4 Other income  Total rice in the finance costs and exceptional items (1-2) (10.70) (31.32) (3.58) (25.21) 184  4 Other income  Total exceptional items (3-4) (2.56) (2.26) (3.43) (53.63) (62.19) (88.06) (89.76) 33.  Frofit / (Loss) from ordinary activities after finance costs but before exceptional items (3-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  Exceptional items  Profit / (Loss) from ordinary activities before tax (7-8) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  Extraordinary items (net of tax expense)  Net Profit / (Loss) from ordinary activities after tax (9-10) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  Paid up equity share capital (Face value Rs.2 per share)  Reserves excluding revaluation reserves	_	, and the second se	377.29	320.62	371.07	697.91	653.12	1391.65
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade (29.99) 79.54 (38.15) 49.55 33.54 318 (29.99) 79.54 (29.99) 79.54 (38.15) 49.55 33.54 318 (29.99) 79.54 (29.99) 79.59 (29.99) 79.54 (29.99) 79.59	- 1	, ,						141.27
Work-in-progress and stock-in-trade	- 1							
(d) Employee benefits expense (e) Deprociation and amortisation expenses (f) Other expenses (e) Deprociation and amortisation expenses (f) Other expenses  543.42 565.10 537.68 1108.52 1059.23 247.7 104.33 95.90 129.07 200.29 234.11 467  Total expenses  543.42 565.10 537.68 1108.52 1059.23 247.7 3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)  5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)  6 Finance costs  7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)  8 Exceptional items  9 Profit / (Loss) from ordinary activities before tax (7-8)  10 Tax expense - Current  11 Net Profit/ (Loss) from ordinary activities after tax (9-10)  12 Extraordinary items (net of tax expense)  13 Net Profit / (Loss) from ordinary activities after tax (9-10)  14 Paid up equity share capital (Face value Rs.2 per share)  Basic (Rs.)  4 (1.67)  4 (2.60)  4 (3.63)  4 (3.01)  4 (4.26)  4 (4.35			(29.99)	79.54	(38.15)	49.55	33.54	318.14
(e) Depreciation and amortisation expenses (12.17 12.23 14.95 24.40 30.51 80. (f) Other expenses 104.33 95.90 129.07 200.29 234.11 467  Total expenses 543.42 565.10 537.68 1108.52 1059.23 247  3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) 7.12 (10.70) (31.32) (3.58) (25.21) 184  4 Other income 15.14 11.41 12.77 26.55 22.25 39. Frofit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) 22.26 0.71 (18.55) 22.97 (2.96) 224  6 Finance costs 56.69 54.34 43.64 111.03 86.80 191  7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33. Exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89.76) 34. (62.19) (88.06) (89		· ·					1	93.30
(n) Other expenses Total expense Total expenses Total expense Total expenses To				1				60.02
Total expenses 543.42 565.10 537.68 1108.52 1059.23 247- 3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) 7.12 (10.70) (31.32) (3.58) (25.21) 184 4 Other income 15.14 11.41 12.77 26.55 22.25 39. 5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) 22.26 0.71 (18.55) 22.97 (2.96) 224 6 Finance costs 56.69 54.34 43.64 111.03 86.80 191 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33. 8 Exceptional items 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7								467.44
3   Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)   7.12   (10.70)   (31.32)   (3.58)   (25.21)   184   4   Other Income   15.14   11.41   12.77   26.55   22.25   39.   5   Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)   22.26   0.71   (18.55)   22.97   (2.96)   224   6   Finance costs   56.69   54.34   43.64   111.03   86.80   191   7   Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   33.   8   Exceptional items     9   Profit / (Loss) from ordinary activities before tax (7-8)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   33.   10   Tax expense     11   Net Profit / (Loss) from ordinary activities after tax (9-10)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   24.   12   Extraordinary items (net of tax expense)     13   Net Profit / (Loss) for the period (11-12)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   24.   14   Paid up equity share capital (Face value Rs.2 per share)   41.31		(i) Other expenses	104.55	33.30	123.07	200.23	204.11	407.44
3   Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)   7.12   (10.70)   (31.32)   (3.58)   (25.21)   184   4   Other Income   15.14   11.41   12.77   26.55   22.25   39.   5   Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)   22.26   0.71   (18.55)   22.97   (2.96)   224   6   Finance costs   56.69   54.34   43.64   111.03   86.80   191   7   Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   33.   8   Exceptional items     9   Profit / (Loss) from ordinary activities before tax (7-8)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   33.   10   Tax expense     11   Net Profit / (Loss) from ordinary activities after tax (9-10)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   24.   12   Extraordinary items (net of tax expense)     13   Net Profit / (Loss) for the period (11-12)   (34.43)   (53.63)   (62.19)   (88.06)   (89.76)   24.   14   Paid up equity share capital (Face value Rs.2 per share)   41.31		Total expenses	543.42	565.10	537-68	1108.52	1059.23	2471.82
finance costs and exceptional items (1-2)  7.12 (10.70) (31.32) (3.58) (25.21) 184  4 Other Income  15.14 11.41 12.77 26.55 22.25 39.  5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)  6 Finance costs  56.69 54.34 43.64 111.03 86.80 191  7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)  8 Exceptional Items  9 Profit/ (Loss) from ordinary activities before tax (7-8) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  10 Tax expense  - Current  11 Net Profit/ (Loss) from ordinary activities after tax (9-10) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  12 Extraordinary items (net of tax expense)  13 Net Profit/ (Loss) for the period (11-12) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  14 Paid up equity share capital (Face value Rs.2 per share)  15 Reserves excluding revaluation reserves	J	. San. Oxponoso	3.3.32	000.10	0000	1100.02		247, 11,02
finance costs and exceptional items (1-2)  7.12 (10.70) (31.32) (3.58) (25.21) 184  4 Other Income  15.14 11.41 12.77 26.55 22.25 39.  5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)  6 Finance costs  56.69 54.34 43.64 111.03 86.80 191  7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)  8 Exceptional Items  9 Profit/ (Loss) from ordinary activities before tax (7-8) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  10 Tax expense  - Current  11 Net Profit/ (Loss) from ordinary activities after tax (9-10) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  12 Extraordinary items (net of tax expense)  13 Net Profit/ (Loss) for the period (11-12) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  14 Paid up equity share capital (Face value Rs.2 per share)  15 Reserves excluding revaluation reserves	3	Profit/(Loss) from operations before other income						
4       Other Income       15.14       11.41       12.77       26.55       22.25       39.         5       Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)       22.26       0.71       (18.55)       22.97       (2.96)       224         6       Finance costs       56.69       54.34       43.64       111.03       86.80       191         7       Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)       (34.43)       (53.63)       (62.19)       (88.06)       (89.76)       33.         8       Exceptional Items       -<	١		7 12	(10.70)	(31 32)	(3.58)	(25.21)	184.41
5         Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)         22.26         0.71         (18.55)         22.97         (2.96)         224           6         Finance costs         56.69         54.34         43.64         111.03         86.80         191           7         Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)         (34.43)         (53.63)         (62.19)         (88.06)         (89.76)         33.           8         Exceptional items         - <th></th> <th>mance costs and exceptional items (1-2)</th> <td>/</td> <td>(10.70)</td> <td>(31.32)</td> <td>(5.50)</td> <td>(23.21)</td> <td>104.41</td>		mance costs and exceptional items (1-2)	/	(10.70)	(31.32)	(5.50)	(23.21)	104.41
5         Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)         22.26         0.71         (18.55)         22.97         (2.96)         224           6         Finance costs         56.69         54.34         43.64         111.03         86.80         191           7         Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)         (34.43)         (53.63)         (62.19)         (88.06)         (89.76)         33.           8         Exceptional items         - <th></th> <th>Other Income</th> <td>15 14</td> <td>11 41</td> <td>12 77</td> <td>26 55</td> <td>22.25</td> <td>39.75</td>		Other Income	15 14	11 41	12 77	26 55	22.25	39.75
and exceptional items (3+4) 22.26 0.71 (18.55) 22.97 (2.96) 224  6 Finance costs 56.69 54.34 43.64 111.03 86.80 191  7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  8 Exceptional Items	7	Other micome	13.14	11.41	12.77	20.55	22.23	33.73
and exceptional items (3+4) 22.26 0.71 (18.55) 22.97 (2.96) 224  6 Finance costs 56.69 54.34 43.64 111.03 86.80 191  7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  8 Exceptional Items		Profit / /Loce) from ordinary activities before finance costs						
Finance costs  Financ	°	•	22.26	0.71	(40 EE)	22.07	(2.06)	224.16
7       Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)       (34.43)       (53.63)       (62.19)       (88.06)       (89.76)       33.         8       Exceptional Items       -	- 1	and exceptional items (5+4)	22.20	0.71	(10.55)	22.51	(2.90)	224.10
7       Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)       (34.43)       (53.63)       (62.19)       (88.06)       (89.76)       33.         8       Exceptional Items       -	ا ۽	Einanaa aaata	EG 60	54.24	42.64	111 02	96 90	191.02
before exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  Exceptional Items	°۱	Finance costs	30.03	54.54	43.04	111.03	80.60	191.02
before exceptional items (5-6) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  Exceptional Items	7	Drofit ( / Loca) from ordinary activities after finance costs but						
8 Exceptional Items 9 Profit/ (Loss) from ordinary activities before tax (7-8) 10 Tax expense - Current -	'		(24.42)	(52.62)	(62.10)	(00.06)	(90.76)	33.14
9 Profit/ (Loss) from ordinary activities before tax (7-8) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  10 Tax expense - Current 8.8  11 Net Profit/ (Loss) from ordinary activities after tax (9-10) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  12 Extraordinary items (net of tax expense)		before exceptional items (5-6)	(34.43)	(53.63)	(62.19)	(80.06)	(05.76)	33.14
9 Profit/ (Loss) from ordinary activities before tax (7-8) (34.43) (53.63) (62.19) (88.06) (89.76) 33.  10 Tax expense - Current 8.8  11 Net Profit/ (Loss) from ordinary activities after tax (9-10) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  12 Extraordinary items (net of tax expense)	.	Eventional Itama		_	_	_		_
10 Tax expense - Current - Current - Current	°	Exceptional items	·	-	•		-	-
10 Tax expense - Current - Current - Current	ا ہ	Brofit/ (Loca) from ordinary activities hefere tay (7-9)	(34.43)	(53 63)	(62.19)	(88.06)	(89.76)	33.14
- Current	ا "	Profit (Loss) from ordinary activities before tax (7-0)	(34.43)	(55.65)	(62.15)	(66.00)	(83.70)	33.14
- Current	10	Tay aynanga						
11       Net Profit/ (Loss) from ordinary activities after tax (9-10)       (34.43)       (53.63)       (62.19)       (88.06)       (89.76)       24.         12       Extraordinary items (net of tax expense)       -	''		l . I	_	_	_	_	8.80
12       Extraordinary items (net of tax expense)       - </th <th></th> <th>- ourient</th> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.00</td>		- ourient						0.00
12       Extraordinary items (net of tax expense)       - </th <th>11</th> <th>Not Profit! (Loss) from ordinary activities after tay (9.10)</th> <td>(34.43)</td> <td>(53,63)</td> <td>(62.19)</td> <td>(88.06)</td> <td>(89.76)</td> <td>24.34</td>	11	Not Profit! (Loss) from ordinary activities after tay (9.10)	(34.43)	(53,63)	(62.19)	(88.06)	(89.76)	24.34
13 Net Profit/ (Loss) for the period (11-12) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  14 Paid up equity share capital (Face value Rs.2 per share) 41.31	''	Her troug (moss) india ordinary activities after tax (s. 10)	(54.45)	(50.00)	(32.13)	(50.00)	,55.707	
13 Net Profit/ (Loss) for the period (11-12) (34.43) (53.63) (62.19) (88.06) (89.76) 24.  14 Paid up equity share capital (Face value Rs.2 per share) 41.31	42	Extraordinary items (not of tax expense)	1 1	_		_	_	_
14       Paid up equity share capital (Face value Rs.2 per share)       41.31	12	Extraordinary items (net of tax expense)	} '	-		- 1	-	_
14       Paid up equity share capital (Face value Rs.2 per share)       41.31	4.	Not Profit! (Lose) for the period (11-12)	(34.43)	(53.63)	(62.19)	(88.06)	(89.76)	24.34
(Face value Rs.2 per share)       -       -       -       -       -       428         15. Reserves excluding revaluation reserves       -       -       -       -       -       -       428         16.i Earnings per share (before extraordinary items)       Basic (Rs.)       (1.67)       (2.60)       (3.01)       (4.26)       (4.35)       1.1	13	Met From (Loss) for the period (11-12)	(34.43)	(55.55)	(32.13)	(50.00)	(00.70)	27.04
(Face value Rs.2 per share)       -       -       -       -       -       428         15. Reserves excluding revaluation reserves       -       -       -       -       -       -       428         16.i Earnings per share (before extraordinary items)       Basic (Rs.)       (1.67)       (2.60)       (3.01)       (4.26)       (4.35)       1.1	4, 1	Paid un aquity chara capital	41 24	41 24	11 21	41 21	41 21	41.31
15 Reserves excluding revaluation reserves 428  16.i Earnings per share (before extraordinary items)  Basic (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.1	14		41.31	41.31	41.31	41.31	41.31	41.31
16.i Earnings per share (before extraordinary items)  Basic (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.1	ļ	(race value KS.2 per snare)						
16.i Earnings per share (before extraordinary items)  Basic (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.1	4.	Pagariag evaluating revaluation recognise	[				ļ	428.94
Basic (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.1	10	reserves excluding revaluation reserves	'	-		-	_	420.34
Basic (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.1	46.	Founium unu aliano (hafana autum gudinam: itama)		ļ				
	16.1	Earnings per snare (before extraordinary items)	}	]		1		
	- 1	Posts (Pal)	1 (4.55)	(0.00)	(2.04)	(4.00)	(4.05)	4.40
Diluted (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.5	- 1					, ,		1.18
	- 1	Dilutea (Rs.)	(1.67)	(2.60)	(3.01)	(4.26)	(4.35)	1.18
							1	
16.ii Earnings per share (after extraordinary items)	16.ii	Earnings per share (after extraordinary items)						
	- 1		,,	(2.5.3)		44.55		
								1.18
Diluted (Rs.) (1.67) (2.60) (3.01) (4.26) (4.35) 1.1	- 1	Diluted (Rs.)	(1.67)	(2.60)	(3.01)	(4.26)	(4.35)	1.18
		_						
See accompanying notes to the financial results.		See accompanying notes to the financial results.						



		(1)	(2)	(3)	(4)	(5)	(6)
1	PARTICULARS	QUARTER	QUARTER	QUARTER	HALF YEAR	HALF YEAR	YEAR
1		ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
1		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
l		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	PART II						
l A	PARTICULARS OF SHAREHOLDING						
1 1	Public Shareholding						,
] `	- Number of shares	9,56,87,282	9,56,87,282	9,56,87,282	9,56,87,282	9,56,87,282	9.56,87,282
1	- Percentage of shareholding	46.33	46.33	46.33	46.33	46.33	46.33
		10.00		10.00			10.00
2	Promoters & promoter group Shareholding		ļ		1		
1	a) Pledged/Encumbered						
1	- Number of Shares	60,75,000	67,70,500	65.95.500	60,75,000	65,95,500	69.45.500
	- Percentage of shares	5.48	6.11	5.95	5.48	5.95	6.27
	(as a % of total shareholding of promoter and promoter group)						
	- Percentage of shares	2.94	3.28	3.19	2.94	3.19	3.36
	(as a % of total share capital on the company)						
	b) Non-encumbered						
l	- Number of Shares	10,47,72,618	10,40,77,118	10,42,52,118	10,47,72,618	10,42,52,118	10,39,02,118
1	- Percentage of shares	94.52	93.89	94.05	94.52	94.05	93.73
l	(as a % of total shareholding of promoter and promoter group)						
l	- Percentage of shares	50.73	50.39	50.48	50.73	50.48	50.31
l	(as a % of total share capital on the company)						
	· · · · · · · · · · · · · · · · · · ·						
	Face value per share in Rupees	2	2	2	2	2	2
В	INVESTOR COMPLAINTS	Quarter ended 30.09.2014					
	(a) Pending at the beginning of the quarter	Nil					
	(b) Received during the quarter	35					
	•						
	(c) Disposed of during the quarter	35					
	(d) Remaining unresolved at the end of the quarter	Nil					
	A STATE OF THE STA		*				



# THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in Crores

							NS. III CIUIES
		(a)	(b)	(c)	(d)	(e)	(f)
	PARTICULARS	QUARTER	QUARTER	QUARTER	HALF YEAR	HALF YEAR	YEAR
		ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Segment Revenue (net sales/income from each segment)						
(a)	Textile	179.12	134.73	159.84	313.85	269.65	535.16
(b)	Polyester	361.06	394.86	341.59	755.92	638.59	1322.27
(c)	Real Estate	11.54	25.84	6.10	37.38	128.17	803.28
(d)	Unallocated		0.05	-	0.05	0.01	0.20
Total		551.72	555.48	507.53	1107.20	1036.42	2660.91
Add/(Le	ss) :Inter segment revenue	(1.18)	(1.08)	(1.17)	(2.26)	(2.40)	(4.68)
	Net Sales/Income from Operations	550.54	554.40	506.36	1104.94	1034.02	2656.23
			I		· · · · · · · · · · · · · · · · · · ·	Γ	
2.	Segment Results - Profit/ (Loss)						
(a)	Textile	17.08	(1.62)	8.39	15.46	6.98	15.15
(b)	Polyester	14.76	6.99	(12.29)	21.75	(52.12)	(110.01)
(c)	Real Estate	3.84	9.56	(0.77)	13.40	66.33	372.46
Total		35.68	14.93	(4.67)	50.61	21.19	277.60
Less:	(i) Interest expense	56.69	54.34	43.64	111.03	86.80	191.02
	(ii) Other un-allocable expenditure net of un-allocable income	13.42	14.22	13.88	27.64	24.15	53.44
Total Pr	ofit/ (Loss) before Tax	(34.43)	(53.63)	(62.19)	(88.06)	(89.76)	33.14
2	Canital Employed	<del>-  </del>					· I
3.	Capital Employed (Segment Assets - Segment Liabilities)						
(a)	Textile	418.04	388.94	395.93	418.04	395.93	411.97
(b)	Polyester	234.17	178.14	205.77	234.17	205.77	287.94
(c)	Real Estate	1986.01	2134.91	2066.24	1986.01	2066.24	2128.42
Unallo	cated:						
Unanot	(i) Others	173.68	142.41	148.52	173.68	148.52	70.50
Total Ca	pital Employed	2811.90	2844.40	2816.46	2811.90	2816.46	2898.83



## THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

### STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2014

(Rs.in Crores)

			(RS.in Crores)
Particulars		As at	As at
		Sept. 30, 2014	March 31, 2014
		Unaudited	Audited
A EQUITY AND LIABILITIES			
1 Shareholders' Funds		44.04	44.24
(a) Share capital		41.31	41.31
(b) Reserves and surplus	Cub Tatal	1,328.83	1,422.24
	Sub Total	1,370.14	1,463.55
2 Non-current liabilities			
(a) Long-term borrowings		565.64	553.96
(b) Other long-term liabilities		12.36	10.90
(c) Long-term provisions		12.65	12.03
(e) Leng term premeiene	Sub Total	590.65	576.89
3 Current liabilites			
(a) Short term borrowings		513.90	512.11
(b) Trade payables		620.31	640.60
(c) Other current liabilities		484.98	516.92
(d) Short-term provisions		37.55	53.52
	Sub Total	1,656.74	1,723.15
TOTAL-EQUITY	AND LIABILITIES	3,617.53	3,763.59
B ASSETS			
1 Non-current assets			
(a) Fixed assets		996.08	1,011.14
(b) Non-current investments		55.96	55.96
(c) Long-term loans and advances		72.39	37.84
(d) Other non current assets		1,102.01	1,086.95
	Sub Total	2,226.44	2,191.89
			i
2 Current assets		000.00	740 70
(a) Inventories		660.63	718.72
'(b) Trade receivables		215.53	195.80
(c) Cash and cash equivalents		86.34	28.23
(d) Short-term loans and advances		148.60   279.99	157.33
(e) Other current assets	Sub Tatal		471.62
	Sub Total	1,391.09	1,571.70
	TOTAL ACCUTO	0.047.50	0.700.50
	TOTAL-ASSETS	3,617.53	3,763.59

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# THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD. Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

NOTES.

- 1 The above results were reviewed by the Audit Committee at their meeting held on 07th November, 2014 and approved by the Board of Directors at their meeting held on 13th November, 2014. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- Company, net revenue of Rs.10.29 crores (September 2013 Rs.57.43 crores) and resultant profit before tax of Rs.5.32 crores (September 2013 Rs. 36.47 crores) has been recognised during The Company has agreed to sell several apartments in the proposed residential towers being constructed at Island City Centre to SCAL Services Ltd. (SCAL), a Group company, in terms of various Memorandum of Understanding (MOUs) entered between the companies till March 31, 2014. Based on the method of accounting (percentage of completion) followed by the the half year ended 30th September, 2014 on sales to SCAL. 8
- Pursuant to notification of Schedule II to the Companies Act, 2013 with effect from April 1, 2014 the Company has revised the useful life of its fixed assets in accordance with the life prescribed under the Schedule. The depreciation charged for the quarter and half year ended 30th September 2014 is lower by Rs.2.85 crores and Rs.5.00 crores respectively consequent to the change in useful life of the assets. Further, in accordance with the transitional provision, an amount of Rs.1.52 crores has been recognised in the opening balance of retained earnings for adjustment of the carrying amount of fixed assets whose remaining useful life as per Schedule II was nil. က

4 Figures for the previous periods have been regrouped / restated wherever necessary.

MANAGING DIRECTOR

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

Mumbai: 13th November, 2014

7:

# KALYANIWALLA & MISTRY (Regd.)

CHARTERED ACCOUNTANTS

The Board of Directors
The Bombay Dyeing and Manufacturing Company Limited
Neville House, J. N. Heredia Marg
Ballard Estate,
Mumbai – 400 001.

Dear Sirs,

### LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of The Bombay Dyeing and Manufacturing Company Limited (the "Company") for the half year ended September 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on November 13, 2014. Our responsibility is to issue a report on these financial statements based on our review. Attention is drawn to the fact that the figures for the quarter ended September 30, 2014 as reported in these standalone financial results are the balancing figures between figures in respect of the half year ended September 30, 2014 and the published year to date figures up to the end of the first quarter of the relevant financial year. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity'issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly,we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 which continue to be applicable in terms of the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of

KALYANIWALLA & MISTRY

Chartered Accountants Registration No: 104607W

Ermin K. Irani Partner

Membership No. 35646

Place: Mumbai

Date: November 13, 2014.