

CANTABIL RETAIL INDIA LIMITED

CIN: L74899DL1989PLC034995 web-site: www.cantabilinternational.com

Regd. Office: B-16,Lawrence Road Industrial Area, Delhi - 110035. Tel : 91-11-27156381/82 Telefax : 91-11-27156383 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	(a) Net Sales/Income from Operations	3,389.04	2,667.46	2,382.82	6,056.50	4,469.99	11,065.0	
	(b) Other Operating Income	3.45	5.47	2.65	8.92	5.58	61.0	
	Total	3,392.49	2,672.94	2,385.47	6,065.43	4,475.57	11.126.03	
2	Expenditure		_,,	2,000.11	0,000.10	4,470.07	11,120.0	
	(a) Cost of materials consumed	1,029.89	1,024.16	768.57	2,054.05	1,379.83	3,623.3	
	(b) Purchase of stock-in-trade	448.95	213.82	327.27	662.76	649.49	1,423.8	
	(c) Change in inventories of finished Goods, work in progress and stock-	(455.79)	(439.50)	(78.32)			250	
	in-trade (d) Employee benefits expense		// DODE /		(895.28)	(251.40)	(223.1	
	(e) Depreciation and amortisation expense	432.57	379.62	320.44	812.19	631.81	1,350.8	
	(f) Job Work Charges	155.77	143.09	37.19	298.86	73.17	155.6	
	(g) Rent	537.63	418.90	292.06	956.54	499.43	1,381.7	
	(h) Discounts	335.01	316.87	307.86	651.89	619.12	1,248.2	
	(i) Other Expenses	265.74	106.30	425.51	372.05	647.63	1,077.3	
	Total	443.10	359.38	356.45	802.48	677.29	1,531.8	
3	Profit from Operations before Other Income, finance cost and Exceptional	3,192.88	2,522.65	2,757.03	5,715.52	4,926.36	11,569.8	
	Items (1-2)	199.61	150.29	(371.56)	349.90	(450.80)	(443.8	
4	Other Income	4.20	4.20	4.80	8.40	9.00	16.	
5	Profit before finance cost and Exceptional Items (3+4)	203.81	154.49	(366.76)	358.31	(441.79)	(426.9	
6	Finance Cost	118.66	124.07	113.19	242.72	227.62	475.3	
7	Profit after finance cost but before Exceptional Items(5-6)	85.16	30.42	(479.94)	115.58	(669.42)	(902.2	
8	Exceptional items	(56.37)	(1.59)	(5.90)	(57.95)	(5.90)	(17.4	
9	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	28.79	28.84	(485.84)	57.63	(675.31)	(919.6	
10	Tax Expenses	20.70	20.04	(403.04)	37.03	(073.31)	(919.0	
	(a) Current Tax	5.33	5.34		10.66			
	(b) Deferred Tax (Assets)/Liability	(10.64)	(0.31)	3.44	(10.95)	2.09	2.3	
11	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	34.11	23.81	(489.28)	57.91	(677.40)	(921.9	
	Extraordinary Items (net of tax)	-	23.01	1.39	37.81	11.46	11.4	
13	Net Profit(+)/ Loss(-) for the period (11+12)	34.11	23.81	(487.89)	57.91	(665.94)	(910.5)	
	Paid-up equity share capital (Face Value of Rs. 10/-)	1,632.76	1,632.76	1,632.76	1,632.76			
15	Reserves excluding Revaluation Reserves as per balance sheet of	1,032.70	1,032.70	1,032.70	1,032.76	1,632.76	1,632.7	
	previous accounting year				20		5,341.7	
	(i) Earnings Per Share (EPS)(before extraordinary items)(Face value of Rs.10/- each) (not annualised) :						19.1	
	(a) Basic	0.21	0.15	- (3.00)	0.36	(4.15)	(5.6	
	(b) Diluted	0.21	0.15	(3.00)	0.36	(4.15)	(5.6	
	(ii) Earnings Per Share (EPS)(after extraordinary items)(Face value of Rs.10/- each) (not annualised) :						\	
	(a) Basic	0.21	0.15	(2.99)	0.36	(4.08)	(5.5	
	(b) Diluted	0.21	0.15	(2.99)	0.36	(4.08)	(5.58	

PARTICULARS INVESTORS COMPLAINTS			Quarter End	ded 30.09.20	14	
- Percentage of shares (as a % of the total Share Capital of the Company)	62.25%	62.25%	57.27%	62.25%	57.27%	62.25%
Promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a% of the total shareholding of Promoter and	10,163,743	10,163,743	9,350,510	10,163,743	9,350,510	10,163,74
Non-encumbered - Number of Shares	40 400 740	40 400 740	0.050.540			
- Percentage of shares (as a% of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
Promoter group)	Nil	Nil	Nil,	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of Promoter and	Nil	Nil	Nil	Nil	Nil	Nil
a) Pledged/Encumbered - Number of shares	Atti	N	×111			
2 Promoters and Promoter Group Shareholding						
- Percentage of shareholding	37.75%	37.75%	42.73%	37.75%	42.73%	37.75%
- Number of shares	6,163,865	6,163,865	6,977,098	6,163,865	6,977,098	6,163,86
¹ Public Shareholding						
PARTICULARS OF SHAREHOLDING						

Received during the quarter NIL Disposed off during the quarter Remaining unresolved at the end of the quarter NIL NIL

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Statement of Assets and Liabilities as on 30th September, 2014

Sr. No.	PARTICULARS	As at 30.09.2014	(Rs. In Lac	
		UNAUDITED	AUDITED	
A	EQUITY AND LIABILITIES			
1	onarcholacis i unas			
	(a) Share Capital	1,632.76	1,632.7	
	(b) Reserve & Surplus	5,377.70	5,341.7	
	Sub-total - Shareholders' Funds	7,010.46	6,974.	
2	The state of the s		2001	
	(a) Long term Borrowings	21.58		
	(b) Other long-term liabilities	560.62	559.8	
	(c) Long-term provisions	167.88	137.9	
	Sub-total - Non-current liabilities	750.08	697.8	
3	Tarrette Etablitics			
	(a) Short-term borrowings	3,294.18	3,088.6	
	(b) Trade payables	1,866.88	1,287.9	
	(c) Other current liabilities	325.89	212.2	
	(d) Short-term provisions	39.72	49.0	
	Sub-total - Current liabilities	5,526.67	4,637.8	
	TOTAL-EQUITY AND LIABILITIES	13,287.21	12,310.2	
В	ASSETS			
1	Non-Current Assets			
	(a) Fixed assets	947 - 120		
	(i) Tangible assets	4,421.08	4,456.6	
	(ii) Intangible assets	25.80	19.4	
	(iii) Capital work-in-progress	-	9.8	
	(b) Deferred tax assets (net)	234.87	214.0	
	(c) Long-term loans and advances	1,016.29	1,012.23	
	Sub-total - Non-current assets	5,698.04	5,712.28	
2	Current Assets			
	(a) Current Investments	1.64	1.64	
	(b) Inventories	5,478.94	4,659.04	
	(c) Trade Receivables	1,358.75	1,277.51	
	(d) Cash And Cash Equivalents	. 148.54	85.14	
	(e) Short-Term Loans And Advances	601.30	574.63	
	Sub-total - Current assets	7,589.17	6,597.96	
	TOTAL- ASSETS	13,287.21	12,310.24	



Notes:

- 1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 14th November 2014.
- 2. The Statutory Auditors have conducted a limited review of accounts for the aforesaid period as required under the Clause 41 of Listing Agreement.
- 3. Company's revenue from Real Estate segment is less than minimum level required to be reported, therefore segment results are not given as per Accounting Standard (AS) 17 "Segment Reporting" prescribed by Companies (Accounting Standard) Rules 2006.
- 4. Effective from April 1, 2014, the company has changed the depreciation charge based on revised remaining useful life of the assets as per requirement of schedule II of the Companies Act 2013. Due to this, the depreciation charge for the half year ended September 30,2014 is higher by Rs. 63.12 lacs. Further, based on transitional provisions provided of schedule II, an amount of Rs. 22.00 lacs (net of deferred tax) has been charged to the accumulated retained earnings (deficit) in respect of assets whose remaining useful life is nil as at April 1, 2014.
- 5. The figures of the Previous periods (quarter/halfyear/year) have been regrouped/rearranged/reclassified wherever considered necessary.

Place: Delhi

Date: November 14, 2014

For Cantabil Retail India Limited

Chairman & Managing Director

DIN 01110877