

**ANNEXURE - 1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	CYBERTECH SYSTEMS AND SOFTWARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per list attached		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	① NATIONAL STOCK EXCHANGE OF INDIA LTD ② BSE LTD.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by equity shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL		
e) Total (a+b+c+d)	NIL		
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	14,10,918	5.32%	
b) VRs acquired otherwise than by equity shares	—		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	—		

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	—		
e) Total (a+b+c+/-d)	14,10,918		
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,10,918	5.32%	~
b) VRs otherwise than by equity shares	—		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	—		
e) Total (a+b+c+d)	14,10,918	5.32%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	EQUITY SHARES		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31-12-2013 to 26-09-2014		
Equity share capital / total voting capital of the TC before the said acquisition	26,47,13,430		
Equity share capital/ total voting capital of the TC after the said acquisition	26,47,13,430		
Total diluted share/voting capital of the TC after the said acquisition	26,47,13,430		

**CYBERTECH SYSTEMS AND SOFTWARE LTD.**

**Names of the acquirers and Persons Acting in Concert with the acquirer**

SL NO	NAME
1	ASHOK KUMAR GOENKA
2	RAJESH GOENKA
3	RITU GOENKA
4	AKG FINVEST LTD
5	GOENKA SECURITIES PVT. LTD
6	UNO METALS LTD
7	PENGUIN PLANNING & DEVELOPMENT PVT LTD

*R. Venk*

(RAJESH GOENKA)

Signature of the acquirer / Authorised Signatory

Place: KOLKATA

Date: 30.09.2014

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Name of Target Company : CYBERTECH SYSTEMS AND SOFTWARE LTD.**

SL NO	NAME	Whether the acquirer belongs to Promoter / Promoter group	PAN NO
1	ASHOK KUMAR GOENKA	No	ADOPG1436B
2	RAJESH GOENKA	No	ADQPG1096D
3	RITU GOENKA	No	AEEPG0062J
4	AKG FINVEST LTD	No	AADCA8306P
5	GOENKA SECURITIES PVT. LTD	No	AABCG0003H
6	UNO METALS LTD	No	AAACU3053E
7	PENGUIN PLANNING & DEVELOPMENT PVT LTD	No	AAF3P3002K