

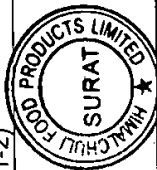
**HIMALCHULI FOOD PRODUCTS LIMITED**

Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I (Amount in Rupees)

**STATEMENT OF UNAUDITED RESULTS FOR QUARTER ENDED 30.09.2014**

Particulars	3 months ended 30.09.2014	Preceding 3 months ended 30.06.2014	Corresponding 3 months ended 30.09.2013	6 Months Ended 30.09.2014	Previous Year 6 Months Ended 30.09.2013	Year ended 31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a. Net Sales/Income from Operations	40500.00	46500.00	1652550.00	87000.00	3529082.00	6460000.00
b. Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
Total income from operations	40500.00	46500.00	1652550.00	87000.00	3529082.00	6460000.00
2. Expense						
a. Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
b. Purchase of Stock in trade	0.00	0.00	1544000.00	0.00	3394749.00	6258108.00
c. Changes in inventories of finished goods, work in progress and stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
d. Employees benefits expense						
e. Depreciation and amortization	0.00	0.00	0.00	0.00	0.00	0.00
f. Other expense (any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	36200.00	40200.00	85000.00	76400.00	106800.00	177554.00
Total expense	36200.00	40200.00	85000.00	76400.00	3501549.00	6435662.00
3. Profit/(loss) from Operations before Other Income, finance cost and exceptional items (1-2)	4300.00	6300.00	23550.00	10600.00	27533.00	24338.00

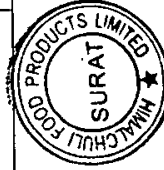


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**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

(Amount in Rupees)

PART-I	STATEMENT OF UNAUDITED RESULTS FOR QUARTER ENDED 30.09.2014					
	3 months ended 30.09.2014	Preceding 3 months ended 30.06.2014	Corresponding 3 months ended 30.09.2013	6 Months Ended 30.09.2014	Previous Year 6 Months Ended 30.09.2013	Year ended 31.03.2014
Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
4. Other Income (Sale of Investment)	0.00	0.00	0.00	0.00	0.00	0.00
5. Profit/(loss) from ordinary activities before finance cost and exceptional items (3±4)	4300.00	6300.00	23550.00	10600.00	27533.00	24338.00
6. Finance cost	0.00	0.00	0.00	0.00	0.00	0.00
7. Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5±6)	4300.00	6300.00	23550.00	10600.00	27533.00	24338.00
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7±8)	4300.00	6300.00	23550.00	10600.00	27533.00	24338.00
10 Tax expense	0.00	0.00	0.00	0.00	0.00	4640.00
11 Net Profit (+)/Loss(-) from ordinary activities after tax. (9±10)	4300.00	6300.00	23550.00	10600.00	27533.00	19698.00
12 Extraordinary item (net of tax expense Rs... Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13 Net Profit (Loss) for the period (11±12)	4300.00	6300.00	23550.00	10600.00	27533.00	19698.00
14 Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15 Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16 Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates(13±14±15)	4300.00	6300.00	23550.00	10600.00	27533.00	19698.00
17 Paid-up equity share capital (Face value Re.1.00)	19000000.00	19000000.00	19000000.00	19000000.00	19000000.00	19000000.00



*[Handwritten Signature]*

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Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

(Amount in Rupees)

PART-I		STATEMENT OF UNAUDITED RESULTS FOR QUARTER ENDED 30.09.2014					
Particulars	3 months ended 30.09.2014	Preceding 3 months ended 30.06.2014	Corresponding 3 months ended 30.09.2013	6 Months Ended 30.09.2014	Previous Year 6 Months Ended 30.09.2013	Year ended 31.03.2014	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
18 Reserve excluding Revaluation. Reserves as per balance sheet of previous accounting year.	-27713705.00	-27713705.00	-27730483.00	-27713705.00	-27730483.00	-27713705.00	
19 Earnings Per Share (before extraordinary items)							
Basic	0.00	0.00	0.00	0.00	0.00	0.01	
Diluted	0.00	0.00	0.00	0.00	0.00	0.02	
20 Earnings Per Share (after extraordinary items)							
Basic	0.00	0.00	0.00	0.00	0.00	0.01	
Diluted	0.00	0.00	0.00	0.00	0.00	0.02	

**Notes** Segment reporting is not applicable to company

The results have been taken on record at meeting of board of directors held on 14.11.2014

Place : Surat

Date : 14.11.2014

For Himalchuli Food Products Limited



Omprakash Agarwal  
Managing Director



**HIMALCHULI FOOD PRODUCTS LIMITED**  
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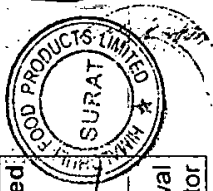
**PART - II**


Select Information for the Quarter ended 30.09.2014

Particulars	3 months ended 30.09.2014	3 months ended 30.06.2014	3 months ended 30.09.2013	6 Months Ended 30.09.2014	6 Months Ended 30.09.2013	Year ended 31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A PARTICULARS OF SHARE HOLDING</b>						
1 Public Shareholding						
-Number of Shares	1063010	1063010	1063010	1063010	1063010	1063010
-Percentage of shareholding	55.95	55.95	55.95	55.95	55.95	55.95
2 Promoters and Promoter Group Shareholding						
a Pledged / Encumbered						
Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00



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	Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b.	Non - encumbered								
	Number of shares	836990.00	836990.00	836990.00	836990.00	836990.00	836990.00	836990.00	836990.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	44.05	44.05	44.05	44.05	44.05	44.05	44.05	44.05
	Particulars	3 months ended 30.09.2014							
	Pending at beginning of the quarter	Nil							
	Received during the quarter	1							
	Disposed off during the quarter	1							
	Remaining unresolved at the end of the quarter	Nil							
Place : Surat									
Date : 14.11.2014									
									
For Himalchuli Food Products Limited Omprakash Agarwal Managing Director									