



IG PETROCHEMICALS LIMITED

Safe Harbour



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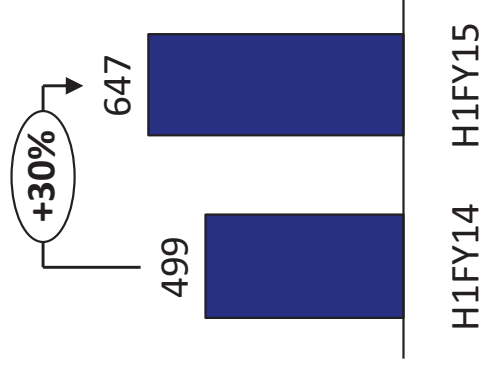
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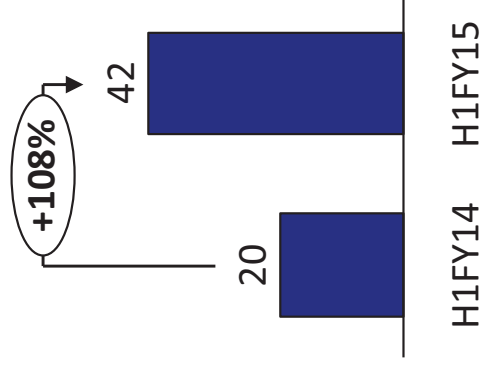
Key Highlights



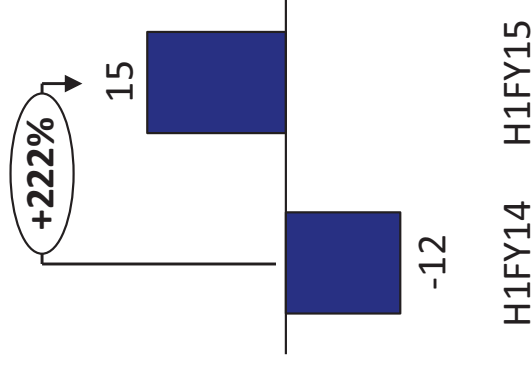
Revenue



EBITDA



PAT



- ✓ Total Sales for the first half of FY15 was **Rs. 647crs** increased by **30%** on Y-o-Y basis
- ✓ EBITDA surged by **108%** to **Rs. 42crs** resulting into EBITDA margin of **6.5%** margin expansion of **245 bps** compared to the same period last year
- ✓ Net Profit for H1FY15 is **Rs. 15crs** compared to **loss Rs. 12crs** in the same period last year

Profitability Statement

Particulars (Rs. In Crs)	Q2FY 15	Q2FY14	Y-o-Y	H1 FY15	H1 FY14	Y-o-Y
Total Income	304	255	19.0%	647	499	29.6%
Raw Material	258	226		550	440	
Employee Expenses	7	5		14	11	
Other Expenses	22	12		41	28	
EBITDA	17	12	42.9%	42	20	107.6%
EBITDA %	5.7%	4.8%		6.5%	4.1%	
Finance Cost	10	5		19	9	
Depreciation	4	4		8	7	
Other Income	1	1		4	3	
Exceptional Item*	0	10		0	20	
Tax	1	0		4	0	
Profit after Tax & MI	4	-6	171.0%	15	-12	221.5%
PAT %	1.3%	-2.2%		2.3%	-2.4%	

Balance Sheet Statement



Rs. in Crores	As on	
	Sep-14	Mar-14
Shareholder's Fund	269	257
Share capital	31	31
Reserves & Surplus	238	226
Non-current liabilities	129	143
Long term borrowings	127	141
Long term provisions	2	2
Current liabilities	325	364
Short term borrowings	46	44
Trade payables	241	286
Other current liabilities	38	34
Total Liabilities	723	764

Rs. in Crores	As on	
	Sep-14	Mar-14
Non-current assets	381	379
Fixed assets (inc. CWIP)	380	377
Long-term loans and advances	1	2
Current assets	342	385
Inventories	138	141
Trade receivables	151	174
Cash and bank balances	25	29
Short term loans and advances	28	41
Other current assets	0	0
Total Assets	723	764

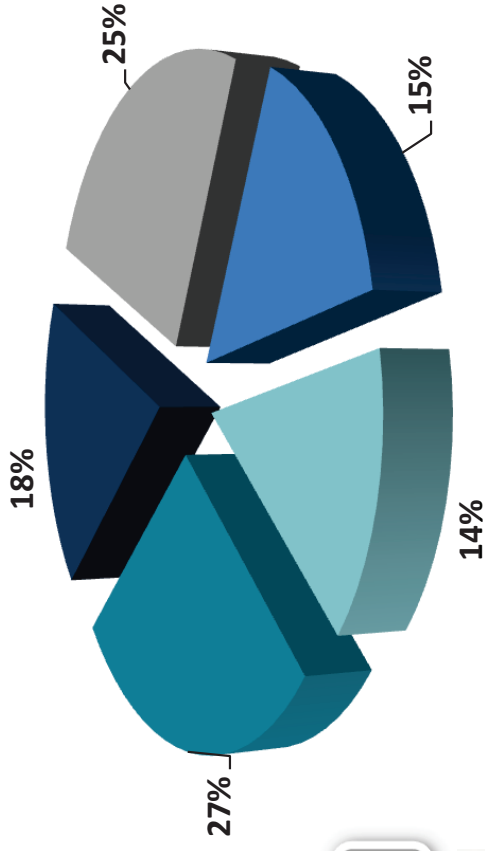
Direct Sales Revenue Breakup



Plasticizers



Direct Sales Revenue (Net) : Q2 FY 15
[Rs. 270Cr]



Paints



CPC (Color Pigments)



Others



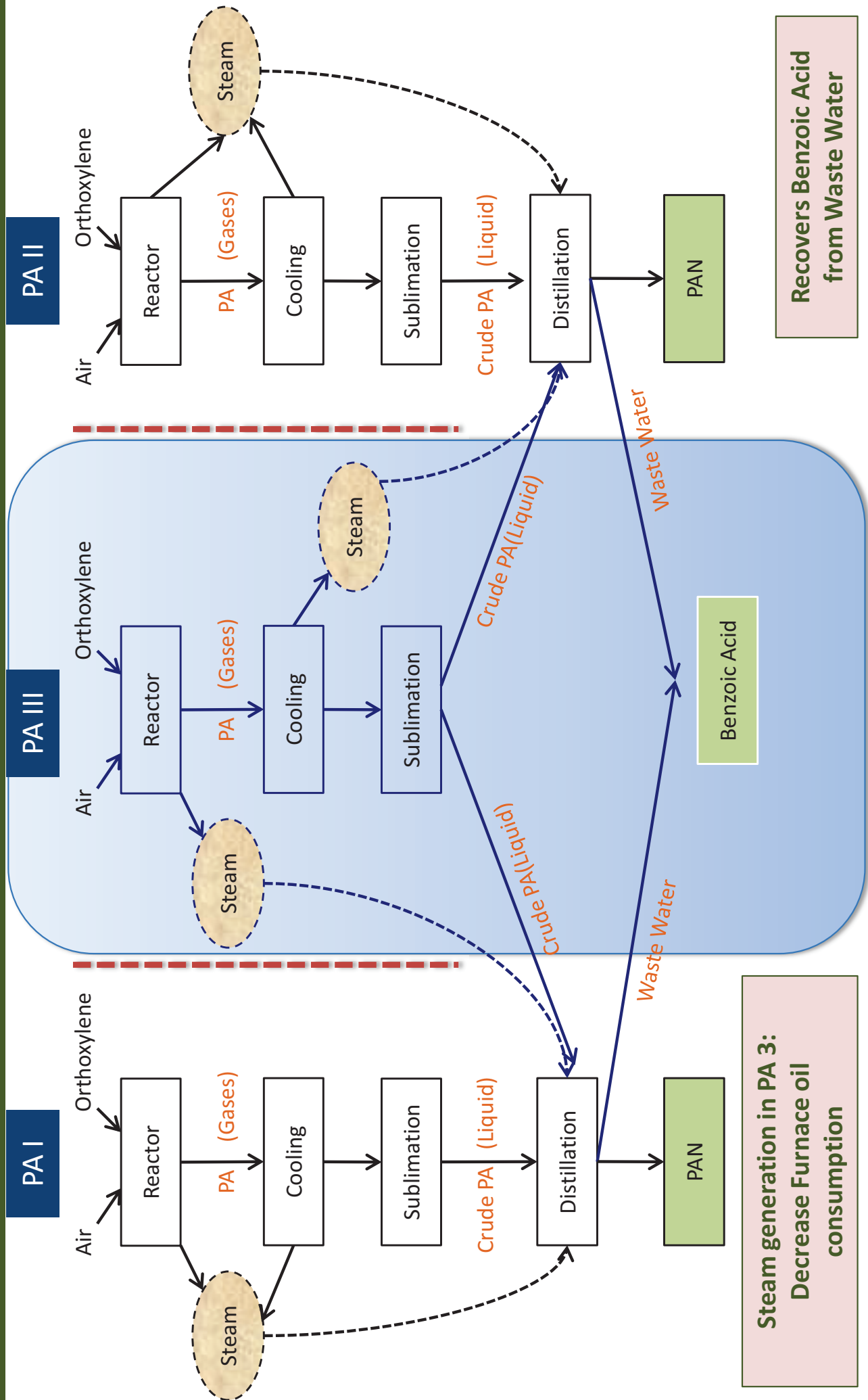
Unsaturated Polyester Resin (UPR)



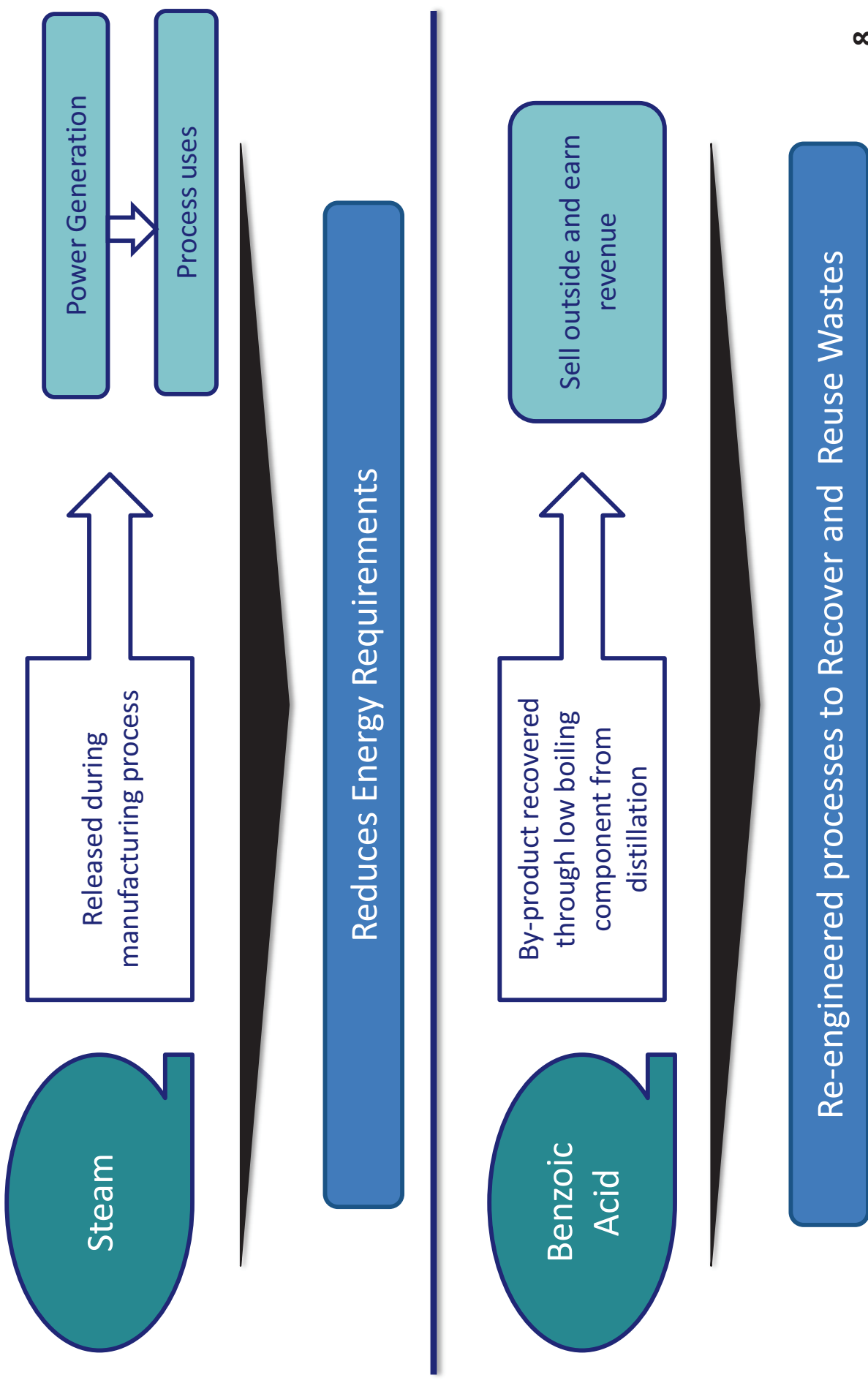
Moderates susceptibility to the dynamics of a single industry



Expansion of PA III ...



... Led to improvement in margin





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