

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		RattanIndia Power Limited (Formerly known as Indrabulls Power Limited.)											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited & BSE Limited											
Date of reporting		15-11-2014											
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked		RR InfraLands Private Limited											
Details of the creation / invocation / release of encumbrance:													
Name of the promoter (s) or PACs with him (**)#	Promoter holding in the target company (1)#		Promoter holding already encumbered (2)#		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}				
	No. of shares	% of total share capital	No. of shares	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance		Type of encumbrance (pledged / lien / non disposal / under taking / others)	No. of Shares	% of total share capital	Name of the entity in whose favor shares encumbered
RattanIndia Infrastructure Limited	118,50,00,000	40.13	40.08	40.13	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	IDBI Trusteeship Services Limited (Security)	118,50,00,000	40.13
IPL-PPSL	20,25,00,000	6.86	6.85	6.86	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	(Security)	20,25,00,000	6.86

For RR InfraLands Private Limited

(Signature)

Auth. Sign.

Scheme Trust	31,00,00,000	10.50	10.48	Nil	Nil	Nil	Creation	05.11.2014 05.11.2014	Pledge Non-disposal under taking	3,58,81,066 3,41,22,374	1.21 1.16	Agent on behalf of a consortium of lenders for the TCs power projects] Power Finance Corporation Limited (one of the Project Lenders, in its individual capacity) and HDFC Bank Limited	16,95,48,735	5.74	155,70,48,735	52.73
RR Infrareads Private Limited	169,75,00,000	57.49	57.41	138,75,00,000	46.99			05.11.2014 10.11.2014	Pledge Pledge	1,13,45,000 8,82,00,295	0.38 2.99		16,95,48,735	5.74	155,70,48,735	52.73

Signature of the Authorized Signatory: For RR Infrareads Private Limited

Place : Gurgaon
Date : 15-11-2014

Auth. Sign.

Indiabulls Real Estate Limited holding an aggregate of 21,90,50,000 shares in the Company (pledged in favour of the Lenders of the Company) which was a promoter of the Company when the last disclosure under Regulation 31 was filed, has ceased to be a promoter with effect from July 18, 2014 consequent to the de-classification of the promoters and this fact has been duly intimated to the Stock Exchange on July 18, 2014 itself.

Note:

1. Paid-up capital of the Company is Rs. 2952,93,33,530/- divided into 295,29,33,353 Equity shares of face value Rs. 10 each.
2. Diluted paid-up capital of the Company is Rs. 2956,65,43,530/- divided into 295,66,54,353 Equity shares of face value Rs. 10 each.