93.2h

	KC.P.SU	GAR AND I	NDUSTRIES	S CORPORA	TION LIMIT	ED	0.00 <i>C</i>
	REGD OFFICE : "RAMA C UNAUDITED (STANDALONE) FINANC	IN - L15421	TN1995PLC	033198			
	UNAUDETED (STANDALONE) PRIVANC	MALL RESUL	I DE CAN ESE	E QUARTER		lakhs except p	
NEDICAL PROPERTY.	n apagangang mengendangkah) yak dalah dentemberah semerah sembada dalah dalah dalah 1907-1909 (1907-1909) (19		Quarter end	ed	National Annual Company of the Property of the	ar ended	Year ended
SL	PARTICULARS	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31,03.2014
NO			daminima and a second	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Avender-y-1-107/1010	PART I	and the second s	Bananamanananan	Emiliaenenenenenenenestenmaanikan	professes interpretation of the second	Bundos syrtem y syrmen menero consiste to the self-	anaan mada ahaan ahaa
1	Income from Operations: (a) Net Sales / Income from Operations	13009.49	10536.50	9510.90	23545,99	18841.53	44329.57
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Facome from Operations (Nett)	13009.49	10536.50	9510.90	23545.99	18841.53	44329.57
2	Expenditure						***************************************
	a. Cost of Materials consumed	564.64	1457.00	655.78	2021.64	1131.40	30997.35
	b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	10836.82	7232.17	7086.38	18068.99	14071.10	-6439.82
	d. Employee benefits expense	99.84	194.83	170.14	294,67	265.10	4003.86
	e. Depreciation and amortisation expense	75.74	81.11	52.21	156.85	103.84	1109.40
	f. Other Expenses	347.86	715.49	271.75	1063.35	580.70	11566.41
	Total Expenses	11924.90	9680.60	8236.26	21605.50	16152.14	41237.20
3	Profit From Operations before Other Income, Finance Costs & Exceptional Items (1 - 2)	1084.59	855.90	1274.64	1940.49	2689.39	3092.37
4	Other Income	110.81	83.98	155.31	194.79	217.97	690.89
5	Profit i (Loss) from ordinary activities before ₹inance costs & Exceptional ltems (3+4)	1195,40	939.88	1429.95	2135.28	2907.36	3783.26
6	Finance Costs	81.30	145.46	95.09	226.76	196.86	455,47
7	Profit after Finance cost but before Exceptional Items (5 - 6)	1114,10	794.42	1334.86	1908.52	2710.50	3327.79
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	1114.10	794.42	1334.86	1908.52	2710.50	3327.79
10	Tax Expense	270.00	180.00	350,00	450.00	600.00	559.84
	Tax relating to earlier years	0.00	0.00	0.00	0.00	0.00	1.50
11	Net Profit (+) / Loss (-) from Ordinary Activitss after Tax (9-10)	844.10	614.42	984.86	1458.52	2110.50	2766,45
12	Extracedinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0,00
13	Net Profit (+) / Loss (-) for the period (11-12)	844.10	614.42	984.86	1458.52	2110.50	2766.45
14	Paid u) Equity Share Capital (Face Value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133,85	1133.85
15	Reserves excl. revaluation reserves as per balance sheet of previous accourging year	* * *	* * *	* * *	* * *	* * *	20789.09
16	Earnings per Share (EPS) (a) Basic and diluted EPS before Extracedinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.74	0.54	0.87	1.29	1.86	2,44
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.74	0.54	0.87	1.29	1.86	2.44

Ø 003

Α.	Particulars of Shareholding -		**************************************		CONTRACTOR OF THE PROPERTY OF	-	HARMONIA CHARLISTICATO PARESCA PARESTA PA
ļ	Public Shareholding – Number of Shares	67913594	67956094	68406594	67913594	68406594	67961094
	- Percentage of holding	59.90	59.93	60.33	59.90	60.33	59.94
2	Promoters and Promoter Group Shareho	lding	,,				
	(a) Fledged / Encumbered						
	Number of shares	NIL	NIL	NIL.	NIL	NIL	NIL
	Percentage of shares (as a percent of the total shareholding of Promoter & Promoter Group).	NIL	NIL	NIL	NIL	NIL	NII.
	Percentage of shares (as a percent of the total share capital of the Company)	7	NIL	NIL	NIL	NIL	NII.
	(b) Non-Encumbered					41070156	45423956
	Number of shares	45471456	45428956	44978456	45471456	44978456	4342373
	Percentage of shares (as a percent of the total shareholding of Promoter & Promoter Group).	100.00	100.00	100.00	100,00	100.00	100.00
	Percentage of shares (as a percent of the total share capital of the	40.10	40.07	39.67	40.10	39.67	40.00
B	Company) INVESTOR COMPLAINTS	American Comment		Three	months ended	30.09.2014	****
(5 (5	Pending at the beginning of the Quarte	;§*	Nil				
o-Kristinasses	Received during the quarter		56				==
	Disposed of during the quarter	56					
and the second	Remaining unresolved at the end of the	Nil	ng sansayang kanada			mercandistate annual contractive contracti	

P4-4/8

	STANDALONE QUARTE						\ND
(543467 <u>-ministrati</u>	CAPITAL EMPL	OYED UND	ER CLAUSE	41 OF THE	LISTING AG		market in the second
		**************************************		ngay <u>aaana</u> angangayahiinaanaabanan mang	no maria de la calcalación de la companya de la calcalación de la	opposition and a supplemental s	(Rs.in Lakhs) YEAR
ood motor and		QU	ARTER EN	DED	HAUF YE/	AR ENDED	ENDED
SL NO	PARTICULARS	30.09.2014	30,06,2014	30,09.2013	30,09,2014	30,09,2013	31,03,2014
NO	A CATACON AND A CATACON A CATACON AND A CATACON A CATACON AND A CATACON AND A CATACON AND A CATACON AND A CATACON	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
ĺ	SEGMENT WISE REVENUE (Net Sales	+ Other Incor	ne)				
	a) Sugar	12027.46	9103.24	8268.39	21130.70	16749.05	36059.21
	b) Chemicals	844.75	1198.19	1105.62	2042.94	1877.17	2918.54
	c) Power & Fuel	0.21	216.02	0.17	216.23	0.38	5006.21
	d) Others	180.14	89.28	170.39	269.42	287.10	617.88
	e) Unallocated	67.74	13.75	121.64	81.49	145.80	418.62
	TOTAL	13120.30	10620.48	9666.21	23740.78	19059.50	45020.46
· · · · · · · · · · · · · · · · · · ·	Less: Inter Segment Revenue	537.98	1014.46	567.61	1552.44	1005.12	9303.90
,	Sales / Income from Operations	12582.32	9606.02	9098.60	22188.34	18054.38	35716.56
2	SEGMENT RESULT - PROFIT / LOSS I	BEFORE TA	X AND INT	EREST FROM	A EACH SEG	MENT	
	a) Sugar	1152.41	985,32	1230.89	2137.73	2545.48	2667.17
-/,	b) Cheminals	36.84	2.84	219.62	39.68	430.31	490.97
	c) Power & Fuel	-1,52	52.29	-1.19	50.77	~2.34	946.16
	d) Others	100.18	32.38	94.02	132.56	141.80	226.99
	e) Unallocated	0,00	0.00	0.00	0.00	0.00	0,00
	TOTAL	1287.91	1072.83	1543.34	2360.74	3115.25	4331.29
	Less: (1) Finance Cost	81.30	145.46	95.09	226.76	196.86	454.33
	(2) Other un-allocable expenditure net off unallocable Income	92.51	132.95	113.39	225.46	207.89	549.17
		173.81	278.41	208.48	452.22	404.75	1003.50
	Total Profit Before Tax	1114.10	794.42	1334.86	1908.52	2710.50	3327.79
3	CAPITAL EMPLOYED (Segment Asset		ř .	14844,69	14611.63	14844.69	20039.3
	a) Sugai	14611.63		_			2612.6
	b) Chemicals	2283.85					2743.7
	c) Power & Fuel	2630.18				.,,,	419.9
	d) Others	386.62					
	e) Unallocated	4848.52	(1487.76)	3974.44	***************************************		(2253.78
1	Total Capital Employed in Segments	24760.80	23916.70	24033.44	24760.80	24033.44	23561.8

70.5/8

NOT	ES:
а.	Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.
b	Cost of materials consumed for the current quarter includes inter-segment expenditure of Rs.452.89 Lakhs (Corres Qtr in prev.yr: Rs.533.55 lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs.85.09 lakhs (Corres Qtr in prev.yr: Rs. 34.06 lakhs).
С	Previous Quarters / Year's figures have been regrouped/rearranged wherever necessary to conform to the classification for the current quarter / year.
d	The above Unaudited Financial (Provisional) results were reviewed by the Audit Committee on 13.11.2014 and approved at the Meeting of Board of Directors held on the same day.
e	The Statutory Auditors of the Company have carried out "Limited Review" of the above Unaudited financial results and their Report has been placed before the Board at the said Meeting as required under Clause 41 of the Listing Agreement.
	" BY ORDER OF THE BOARD !! Jo Velogopies.
Place: Date :	Chennai 13.11.2014 SMT.IRMGARD VELEGAPUDI M.RAO MANAGING DIRECTOR



LIMITED REVIEW REPORT OF THE UNAUDITED FINANCIAL RESULTS OF K.C.P SUGAR AND INDUSTRIES CORPORATION LIMITED, PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT

- 1. We have reviewed the accompanying statement of unaudited financial results of K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED, for the quarter ended 30th September, 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its Meeting held on 13.11.2014.
- 2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400. Engagements to Review Financial Statements issued by the Institute of chartered Accounts of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquires of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. In respect of the company's Sugar units, the incidental Co-generation units attached to the Sugar units and Research and Development unit, part of the expenses incurred towards staff costs and manufacturing expenses (included in other expenses) and depreciation have been recognized as such during the quarter ending 30^{th} September, 2014 only to the extent they are relatable to the production of sugar manufactured and electric energy generated during the said quarter. In the opinion of the Company's Management, the remaining expenses are relatable to the sugar to be produced and electric energy to be generated in the coming season, which commences and predominantly extends through the last two quarters of the year. The expenses so deferred are as follows.

Rupees in Lakhs.

iOther Expenditure

4,455.10

ii) **Depreciation**

351.49



Pg.8/8

B. Purushottam & Co.,

CHARTERED ACCOUNTANTS

Continuation Sheet

- 4. It has been explained to us by the Company's Management that, the Sugar Industry and the incidental co-generation activity being a seasonal in nature and since the sugar season does not match with the Company's financial year, recognition of expenses strictly in the period in which they have been incurred would result in substantial distortion of the financial results in different quarters of the financial year. It is therefore, the consistent practice followed by the company, to identify such expenses incurred during the off-season that are relatable to the coming season, and to defer them and recognize them only in the season period.
- 5. Based on our review conducted as explained in paragraph 2 above and after duly considering the practice of recognizing the expenses in the manner explained in paragraphs 3 and 4 above, we report that nothing has come to our attention that causes us to believe that, the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai. Date: 13.11.2014. For B.PURUSHOTTAM & CO.* Chartered Accountants Regd. No. 002808S

> K.V.N.S\KISHORE Partner M.No. 206734

CHIC DIRECTOR		***************************************		Place: Chennal	
ED VELEGAPUDI M.B	V. J. P. R. C.				Kundb
Sul-Coll	-0/1				
enda of)				TO NEGRO X8 //
	-			,	// BY ORDER OF THE BOARD //
			į		терительного постанования постанования в постанова
				and a second of the second of	LOLYT - VZZELZ
	1.1771187	£6 195 17			Sub-Total - Current Assets
	93,906,55	£0.012,72		10 to	e. Short Term Loans & Advances
	21.180,5	12.088,9			C. Trade mid Cash Equivalents
	1,087.02	60'196			b. Inventories
	21.760,5	70.450,5			a. Current Investments
	08.470,85	97'SE6'6 00'049'b			2 Current Assets
	00.0	00.0723			
		ACTOCAT			Sub-Total - Non-Current Assets
4 - mark - 1 - m (fact of a fact of	85.218,41	06.126,41	-		c. Long Term Loans & Advances
	₱6° <u>८</u> \$	07.8£			in Intangiute Assess anness
	48.25.4,5	1₽.872,E			ii. Capital Work-in-Progress iii Intangible Assets under development
	9Þ.0£1	97.848		,,	store Andigner store store
	₹6 ££9	18.625,01			a. Fixed Assets
	05.412.01				- Non-Current Assets
,					SLASSV (9
					TOTAL - EQUITY AND LIABILITIES
A	71,221,81	£6'195'1	<i>y</i>		Salti-Holal - Current Linbilities
	Lt 965 L				d. Short Term Provisions
	06'LLt'1	20.552	Apparent		c. Other Current Liabilities
	2,389.88	EL.E02, I			b. Trade Payables
	}	0000			a. Short Term Borrowings
and the same of th	06.208.6				Southernal Liabilities Southernal E
	87.229,8				səbilidai.1 Inorrad - Non-Carrent Liabilides
, many	Name and the Control of the Control	02.382,	/.		səbilidei i maram'a mara
	68.696,0				S. Onto Provisions
	402.74	04,004			c. Other Long Term Liabilities
	£9.29	£0.44			b. Deferred Tax Liabilities (Net)
	9 <i>L</i> 969'	21.695			Nob-Current Landacos
	97,897,	h 80.912			Politificted Farmer Co.
and the state of t		- AND	***************************************		Sub-Total - Sharcholders' Funds
	18.198	62 08'09'			p. Reserves & Surplus
	96 LZÞ	77 56.92			Share Capital
	\$8.££)	,1 28.EE	11		Shareholders Funds -
		,			EQUITY AND LIABILITIES
					government of the control of the con
-	+10Z	20.18 \$102.	60.0E	The state of the s	
	F. L.O.C.	[61]	pug		PARTICULARS
	pəţ		19 X		The second of th
	1,691	CONTRACTOR OF THE PERSON NAMED IN	eli	NATIONAL PROPERTY OF THE PARTY	
2004 to 1 1009	KIIS	45, / LA		, - para de mande and proposition pro	The second secon
		NAME AND DESCRIPTION OF THE PERSON OF THE PE	HARMON MANAGEMENT OF THE PARTY		SEV JO INJUNERAL OF ASS

8/9.60