

**ANNEXURE-1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	KESAR TERMINALS & INFRASTRUCTURE LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KESAR ENTERPRISES LTD.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. & National Stock Exchange Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	4,99,994	9.52	9.52
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	6	0.00	0.00
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	6	0.00	0.00

  


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<b>After the acquisition, holding of acquirer along with PACs of:</b> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	5,00,000	9.52	9.52
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer (Off Market Transaction)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The said shares were held by Six ( 6 ) Nominees at the time of Incorporation of the Target Company. Now, transferred to the Acquirer i.e. Kesar Enterprises Ltd.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05/11/2014		
Equity share capital / total voting capital of the TC before the said acquisition	52,53,113 Equity Shares of Rs. 10/- each aggregating to Rs. 5,25,31,130		
Equity share capital/ total voting capital of the TC after the said acquisition	52,53,113 Equity Shares of Rs. 10/- each aggregating to Rs. 5,25,31,130		
Total diluted share/voting capital of the TC after the said acquisition	52,53,113 Equity Shares of Rs. 10/- each aggregating to Rs. 5,25,31,130		

*DShah*




For Kesar Enterprises Limited



D. J. Shah  
Sr. Vice President (Legal) &  
Company Secretary

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 06/11/2014

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.