

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance. In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LYKA LABS LTD.										
Names of the Stock Exchanges where the shares of the target company are listed	Bombay Stock Exchange & National Stock Exchange										
Date of reporting	17/11/14										
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	As per first column										
Details of the creation / invocation / release of encumbrance:											
Name of the promoter(s) or DCs with hint (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation release [(2)+(3)] / invocation [(2)-(3)]}							
No. of shares	% of total share capital	No. of shares	% of total share capital	No. of shares	% of total share capital						
Narendra I Gandhi (HUF)	1270776	5.89	615000	2.85	Release	07/11/14	Pledge	242000	1.12	373000	1.73
Narendra I Gandhi	1032629	4.79	928700	4.30	Release	07/11/14	Pledge	128500	0.60	800200	3.71
Nehal N. Gandhi	1369803	6.35	1353015	6.27	Release	07/11/14	Pledge	554600	2.57	798415	3.70
Kunal N. Gandhi	1151642	5.34	1046000	4.85	Release	07/11/14	Pledge	67900	0.31	979000	4.54
Bal Trading & Investment Pvt. Ltd.	202415	0.94	200000	0.93	Release	07/11/14	Pledge	200000	0.93	Nil	Nil

Signature of the Authorized Signatory: X

(Narendra I. Gandhi)

Place : Mumbai

Date : 17/11/2014

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.