

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	LYKA LABS LTD. EQ - INE933A01014		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per list attached		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE/NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	N.A.	N.A.	N.A.
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	N.A.	N.A.	N.A.



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1300874	6.02%	6.02%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1300874	6.02%	6.02%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.10.2014 & 21.11.2014		
Equity share capital / total voting capital of the TC before the said acquisition	N.A.		
Equity share capital/ total voting capital of the TC after the said acquisition	1300874 / 21580000		
Total diluted share/voting capital of the TC after the said acquisition	1300874 / 21580000		



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 22.11.2014

Note:



For Dalal & Broacha Stock Broking Pvt. Ltd

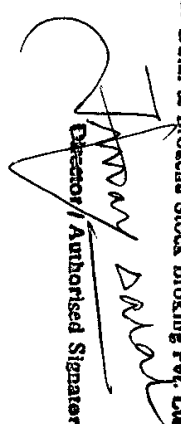
Amay Dalal
Director / Authorised Signatory

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PART B						
NAME OF THE TARGET COMPANY: LYKA LABS LTD. EQ:INE933A01014	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs	No. of Shares	Holding by D&B, associate spouse as on 21.11.2014 (%)	Lyka Labs Ltd Company's Share Holding(Total No. of Shares as on 21.11.2014)	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer						
NAILESH PRIYAKANT DALAL	NO	AAQPD8944N	28001	0.130	21580000	
SONAL VIPUL DALAL	NO	AAQPD1289E	50000	0.232	21580000	
VIPUL PRIYAKANT DALAL	NO	AAQPD1495Q	180121	0.835	21580000	
NILAY NAILESH DALAL	NO	AHXPD7502N	50000	0.232	21580000	
HRIDAY NAILESH DALAL	NO	AEHPPD2991L	25000	0.116	21580000	
VIPUL P. DALAL [H.U.F.]	NO	AAACHV7011G	95000	0.440	21580000	
PRIYAKANT MANILAL DALAL [HUF]	NO	AAAHHD1059C	50000	0.232	21580000	
PALLAVI HRIDAY DALAL	NO	AIOPA2128D	5000	0.023	21580000	
ROHAN VIPUL DALAL	NO	AKAPD7522J	75000	0.348	21580000	
NAILESH PRIYAKANT DALAL HUF	NO	AAAHNS908C	25000	0.116	21580000	
HRIDAY N. DALAL HUF	NO	AAADHH7441H	25000	0.116	21580000	
DALAL & BROACHA STOCK BROKING PVT. LTD.	NO	AAAACD5662I	600000	2.780	21580000	
CENTRAL FINANCE SECURITIES PVT. LTD.	NO	AAAACC6440K	92752	0.430	21580000	
Total			1300874	6.028		

For Dalal & Broacha Stock Broking Pvt. Ltd

 Director/ Authorised Signatory