## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Man Infraconstruction Limited 12<sup>th</sup> Floor, Krushal Commercial Complex, G. M. Road, Chembur(W),Mumbai-400089 National Stock Exchange of India Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India BSE Limited P. J. Towers, Dalal Street, Mumbai - 400 001

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  PARAG K. SHAH MANAN P. SHAH (FATHER & NATURAL GUARDIAN-PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  MANSI P. SHAH (ACQUIRER)  MANSI P. SHAH (ACQUIRER)  MANSI P. SHAH (ACQUIRER)  PARAG K. SHAH MANAN P. SHAH VATSAL P. SHAH (FATHER & NATURAL GUARDIAN-PARAG K. SHAH) PARAG K. SHAH NATURAL GUARDIAN-PARAG K. SHAH WATSAL P. SHAH MANAN P. SHAH MANA	uted pital
in Concert (PAC) with the acquirer  PARAG K. SHAH MANAN P. SHAH VATSAL P. SHAH (FATHER & NATURAL GUARDIAN- PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  PARAG K. SHAH MANAN P. SHAH VATSAL P. SHAH (FATHER & NATURAL GUARDIAN- PARAG K. SHAH NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED  Number % w.r.t. total share/voting capital wherever applicable (*)  Shares/voting capital wherever applicable (*)  Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	uted pital
MANAN P. SHAH VATSAL P. SHAH (FATHER & NATURAL GUARDIAN- PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH  Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  MATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED  Number % w.r.t. total dil share/voting capital wherever applicable (*)  5,97,85,695  24.15	uted pital
VATSAL P. SHAH (FATHER & NATURAL GUARDIAN-PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  VATSAL P. SHAH (FATHER & NATURAL GUARDIAN-PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH  VES  NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED  Number	uted pital
PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  PARAG K. SHAH HUF PURVI M. SHAH  NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED  Number % w.r.t. total share/voting capital wherever applicable (*)  Shares/voting capital wherever applicable (*)  5,97,85,695  24.15	uted pital
PARAG K. SHAH HUF PURVI M. SHAH  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  PARAG K. SHAH HUF PURVI M. SHAH  YES  NATIONAL STOCK EXCHANGE OF INDIA LIMITED  BY W.r.t. total share/voting capital wherever applicable (*)  Shares/voting capital wherever applicable (*)  5,97,85,695  24.15	pital
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  PURVI M. SHAH  YES  NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED  Number  % w.r.t. total share/voting capital wherever applicable (*)  5,97,85,695  24.15	pital
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  YES  NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED  Number % w.r.t. total share/voting capital wherever applicable (*)  Sw.r.t. total dil share/voting capital wherever applicable (*)  5,97,85,695  24.15	pital
Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  NATIONAL STOCK EXCHANGE OF INDIA LIMITED  8 w.r.t. total share/voting capital wherever applicable (*)  9 w.r.t. total dil share/voting capital wherever applicable (*)  5,97,85,695  24.15	pital
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Number % w.r.t. total share/voting capital wherever applicable (*)  Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	pital
Shares of TC are Listed  Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  BSE LIMITED  Number  % w.r.t. total share/voting capital wherever applicable (*)  \$ 5,97,85,695 \$ 24.15	pital
disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  share/voting capital wherever applicable (*)  5,97,85,695  24.15	pital
rights/ holding of the Acquirer and PAC  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  capital wherever applicable (*)  5,97,85,695  24.15	
applicable (*)  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  24.15	· 
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  5,97,85,695  24.15	
consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  5,97,85,695  24.15	
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  5,97,85,695  24.15	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	_
(pledge/ lien/ non-disposal undertaking/ others)	_
others)	
c) Voting rights (VR) otherwise than by	
shares	
d) Warrants/ convertible securities/ any	
other instrument that entitles the	
acquirer to receive shares carrying	
voting rights in the T C (specify holding in	
each category)  Total (a+b+c+d) 5,97,85,695 24.15	
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Details of acquisition/sale	
a) Shares carrying voting rights acquired/ 5,00,000 0.20 sold	-
b) VRs acquired /sold otherwise than by	
shares	
c) Warrants/convertible securities/any other instrument that entitles the	
acquirer to receive shares carrying	
voting rights in the TC (specify holding in	
each category) acquired/sold	
d) Shares an aurah and / invaled /released	
d) Shares encumbered / invoked/released by the acquirer	
Total (a+b+c+/_d) 5,00,000 0.20	

After the acquisition/sale, holding of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</li> </ul>	5,92,85,695	23.95	-	
Total (a+b+c+d)	5,92,85,695	23.95	-	
Mode of acquisition / sale (e.g. open market/off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET ACQUISITION			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.11.2014			
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/-			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/-			
Total diluted share/voting capital of the TC after the said acquisition/sale.	24,75,00,270 EQUITY SHARES OF RS. 2/- EACH AGGREGATING TO RS. 49,50,00,540/-			

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

MANSI P. SHAH

Place: Mumbai Date: 27.11.2014

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.