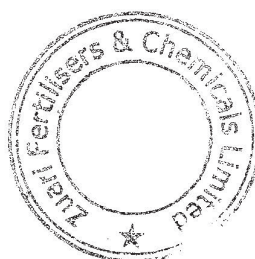


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mangalore Chemicals & Fertilizers Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Zuari Fertilisers & Chemicals Limited (PAC) Zuari Agro Chemicals Limited (PAC 1), United Breweries(Holdings) Limited(PAC 2), Kingfisher Finvest India Limited(PAC 3) and Mcdowell Holdings Limited (PAC 4)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The National Stock Exchange of India Limited(NSE) 2) BSE Limited (BSE) 3) Bangalore Stock Exchange Limited.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,94,71,787	16.43	16.43
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1,94,71,787	16.43	16.43
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	42,424	0.04	0.04



b) VRs acquired/ sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	42,424	0.04	0.04
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,95,14,211	16.47	16.47
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1,95,14,211	16.47	16.47
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open offer by Zuari Fertilisers and Chemicals limited (acquirer) together with Zuari Agro Chemicals Limited (PAC 1), United Breweries (Holdings) Limited (PAC 2), Kingfisher Finvest India Limited (PAC 3) and McDowell Holdings Limited (PAC 4) for acquisition of up to 30813939 equity shares of TC (representing 26% of paid up capital of TC) of face value of Rs. 10 each under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 03, 2014		
Equity share capital / total voting capital of the TC before the said	11,85,15,150 Equity Shares (Equity Share capital- Rs. 1,18,51,51,500)		



acquisition / sale	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	118,515,150 Equity Shares (Equity Share capital- Rs. 1,18,51,51,500)
Total diluted share/voting capital of the TC after the said acquisition	118,515,150 Equity Shares (Equity Share capital- Rs. 1,18,51,51,500)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Zuari Fertilisers and Chemicals Limited,



**K.G. Prabhu
Authorised Signatory**

