

सम्पत्तिलाल बोहरा एण्ड कं.

चार्टर्ड एकाउन्टेन्ट्स



राजकुमार स. बोहरा

बी. कॉम., एफ. सी. ए.

अजय सरिया

बी. कॉम., एल. एल. बी., एफ. सी. ए.

सुधीर मेहता

एम. कॉम., एल. एल. बी., एफ. सी. ए.

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संदर्भ _____

दिनांक _____

The Board of Directors,
Peacock Industries Limited,
Kodiyat Road, Village Sisarma,
UDAIPUR

Sub : Independent Auditors' Limited Review Report

We have reviewed the accompanying statement of Un audited financial results of PEACOCK INDUSTRIES LIMITED ("the Company") for the quarter and Half year ended on 30th September, 2014 ("the statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in terms of Clause 35 of Listing Agreement with the Stock Exchanges and the particulars relating to investors' complaints disclosed in part II -Select information for the quarter ended on September 30 ,2014 of the statement which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Informations Performed by the Independent Auditors of the entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sampat Lal Bohara & Co.
Chartered Accountants



SUDHIR MEHTA
(Partner)

Membership Number-400920

Place of Signature : Udaipur
Date : November 12, 2014