

M/s. Pondy Oxides & Chemicals Ltd.,
Statement of Standalone Un-Audited Results for the Quarter ended 30.09.2014

Sl No	Particulars	Rs in Lakhs					
		Quarter Ended			Half year ended		Year ended
		30.09.14 (Unaudited) (Standalone)	30.06.14 (Unaudited) (Standalone)	30.09.13 (Unaudited) (Standalone)	30.09.14 (Unaudited) (Standalone)	30.09.13 (Unaudited) (Standalone)	31.03.14 (Audited) (Standalone)
1	Income from Operations						
	Gross Sales Income	16725.20	12202.14	14117.22	28927.34	23893.22	48735.38
	Less Excise Duty	1397.10	952.53	872.56	2349.63	1693.68	3917.00
	a. Net Sales / Income from Operations(Net of Excise Duty)	15328.10	11249.61	13244.66	26577.71	22199.54	44818.38
	b. Other operating income	12.74	1.94	5.98	14.68	5.98	5.98
	Total Income from Operations (Net)	15340.83	11251.55	13250.64	26592.38	22205.52	44824.36
2	Expenses						
	a. Cost of materials consumed	12594.92	9382.14	11967.33	21977.06	20093.47	39156.10
	b. Purchases of Stock-in-Trade	913.26	337.55	276.27	1250.81	819.96	978.56
	c. Changes in inventories of finished goods, wip and Stock in Trade	(109.57)	241.08	(202.27)	131.51	(833.47)	(400.03)
	d. Employee benefits expenses	232.71	205.45	198.31	438.16	383.20	814.19
	e. Depreciation and amortisation Expenses	58.38	57.17	61.24	115.55	122.18	224.54
	f. Other Expenses	1077.63	623.75	547.97	1701.38	1143.78	2931.51
	Total Expenses	14767.33	10847.14	12848.85	25614.47	21729.12	43704.87
3	Profit from operations before other income , finance cost and exceptional items (1-2)	573.50	404.41	401.79	977.92	476.40	1119.49
4	Other income	24.31	98.53	1.88	122.84	248.27	135.59
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	597.81	502.94	403.67	1100.76	724.67	1255.08
6	Finance Costs	264.38	206.21	222.54	470.59	426.89	832.01
7	Profit from ordinary activities after finance costs but before exceptional items 5-6	333.44	296.73	181.13	630.17	297.78	423.07
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit(+)/ Loss(-) from ordinary activities before tax (7+8)	333.44	296.73	181.13	630.17	297.78	423.07
10	Tax Expenses						
	Current Tax	108.19	96.27	58.77	204.46	96.62	132.57
	Deferred Tax	0.00	0.00	0.00	0.00		9.14
11	Net profit/Loss from ordinary activities after	225.25	200.46	122.36	425.71	201.16	281.36
12	Extraordinary items (Net of Tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit/Loss for the period (11+12)	225.25	200.46	122.36	425.71	201.16	281.36
14	Paid up Equity Share Capital (F.V. Rs 10/- each)	1115.20	1115.20	1115.20	1115.20	1115.20	1115.20
15	Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year						2740.03
16	a) Earning per share (Rs 10) (before Extra ordinary items)						
	Basic	2.02	1.80	1.10	3.82	1.80	2.52
	Diluted	2.02	1.80	1.10	3.82	1.80	2.52
	b) Earning per share (Rs 10) (after extra ordinary items)						
	Basic	2.02	1.80	1.10	3.82	1.80	2.52
	Diluted	2.02	1.80	1.10	3.82	1.80	2.52
17	PARTICULARS OF SHAREHOLDING						
	i) Public shareholding						
	Number of shares	5354054	5354054	5352223	5354054	5352223	5354054
	Percentage of shareholding	48.01	48.01	47.99	48.01	47.99	48.01
	ii) Promoter and Promoter group shareholding						
	a. Pledged / Encumbered						
	- number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of shareholding of promoter & promoter group)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total sharecapital of the company)						
	b. Non- encumbered						
	- number of shares	5797931	5797931	5799762	5797931	5799762	5797931
	- Percentage of shares (As a % of shareholding of promoter & promoter group)	51.99	51.99	52.01	51.99	52.01	51.99
	- Percentage of shares (as a % of the total sharecapital of the company)						
	INVESTOR COMPLAINTS	Quarter Ended					
		30.09.2014					
	Pending of the beginning of the Quarter	Nil					
	Received during the Quarter	6					
	Disposed of during the Quarter	6					
	Remaining unresolved at the end of the Quarter	Nil					

For PONDY OXIDES & CHEMICALS LTD.

S. S. S. S.
GM Finance & Company Secretary

**Standalone Segmentwise revenue, results and capital employed
for the quarter ended 30.09.2014**

		Rs in Lakhs					
Sl No	Particulars	Quarter Ended			Half year ended		Year ended
		30.09.14 (Unaudited)	30.06.14 (Unaudited)	30.09.13 (Unaudited)	30.09.14 (Unaudited)	30.09.13 (Unaudited)	31.03.14 (Audited)
		(Standalone)	(Standalone)	(Standalone)	(Standalone)	(Standalone)	(Standalone)
1	Segment Revenue External Turnover						
	a. Metal	11174.37	7243.48	10799.94	18417.85	16789.72	34078.77
	b. Metallic Oxides	3055.02	2857.01	2174.55	5912.03	4615.41	8211.44
	c. Plastic Additives	1181.31	1481.17	1393.95	2662.48	2909.63	6070.95
	d. Others	375.24	64.60	0.00	439.84	0.00	0.00
	Total	15785.93	11646.26	14368.44	27432.19	24314.76	48361.16
	Less: Inter Segment Turnover	445.10	394.71	1117.80	839.81	2109.24	3536.80
	Net sales / Income from operations	15340.84	11251.55	13250.64	26592.39	22205.52	44824.36
2	Segment Results						
	Profit / (loss) (before tax and interest from each segment)						
	a. Metal	448.13	312.21	390.80	760.34	590.34	1179.62
	b. Metallic Oxides	159.85	188.10	32.15	347.95	120.04	135.07
	c. Plastic Additives	82.83	117.78	80.16	200.61	196.55	312.66
	d. Others	22.48	0.00	0.00	22.48	0.00	0.00
	Total	690.81	618.09	503.11	1331.38	906.94	1627.35
	Less:						
	1. Interest	264.38	206.21	222.54	470.59	426.89	832.01
	2. Other unallocable expenditure net off un-allocable income	115.47	115.15	99.45	230.62	182.27	372.27
	Total Profit before Tax	310.97	296.73	181.12	630.17	297.78	423.07
	Exceptional Income / (Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
	Profit from Ordinary Activities before Tax	310.97	296.73	181.12	630.17	297.78	423.07
3	Capital employed (Segment Assets Less Segment Liabilities)						
	a. Metal	1783.60	2086.49	2085.03	1783.60	2085.03	1894.84
	b. Metallic Oxides	709.18	460.69	697.53	709.18	697.53	786.25
	c. Plastic Additives	587.97	417.26	565.55	587.97	565.55	394.40
	d. Others	524.70	271.21	0.00	524.70	0.00	0.00
	e. Unallocated	675.50	820.03	546.85	675.50	546.85	779.76

For PONDY OXIDES & CHEMICALS LTD.



GM Finance & Company Secretary

M/s. Pandy Oxides and Chemicals Ltd.,

Statement of assets and liabilities	Standalone		Consolidated	
	(Rs. In lacs)		(Rs. In lacs)	
Particulars	As at		As at	
	30.09.2014	31.03.2014	30.09.2014	31.03.2014
	Un Audited	Audited	Un Audited	Audited
A. Equity And Liabilities				
1. Shareholder's funds				
(a) Share Capital	1115.20	1115.20	1115.20	1115.20
(b) Reserve & Surplus	3165.74	2740.03	3292.20	2856.24
Sub-total - Share Holder's Fund	4280.94	3855.23	4407.40	3971.44
2. Non- Current liabilities				
(a) Long term borrowings	1411.09	968.44	1422.00	982.69
(b) Deferred tax liabilities (Net)	72.48	72.48	72.62	72.61
(c) Other long-term liabilities	0.00	20.00	0.00	20.00
(d) Long-term Provisions	52.63	108.10	52.63	108.10
Sub-total - Non-Current liabilities	1536.20	1169.02	1547.25	1183.40
3. Current liabilities				
(a) Short term borrowings	8218.60	6414.76	8597.80	6425.41
(b) Trade Payables	1400.82	1483.30	1400.82	1760.06
(c) Other Current liabilities	824.33	466.74	665.81	472.84
(d) Short-term Provisions	205.89	304.03	218.70	309.23
Sub-total - Current liabilities	10649.64	8668.83	10883.13	8967.54
TOTAL - EQUITES AND LIABILITIES	16466.78	13693.08	16837.78	14122.38
B. ASSETS				
1. Non - Current assets				
(a) Fixed Assets	2684.19	2493.46	2698.79	2508.48
(b) Non- Current Investments	103.87	112.33	25.72	36.15
(c) Long term- Loans and Advances	38.27	36.83	38.27	38.42
(d) Other Non-Current Assets	0.00	11.59	0.00	11.60
Sub-total - Non-Current Assets	2826.33	2654.21	2762.78	2594.65
2. Current assets				
(a) Current Investments				
(b) Inventories	4372.44	3892.23	4502.90	4177.05
(c) Trade Receivables	6734.14	4840.49	6734.14	4857.16
(d) Cash and Cash equivalents	609.97	536.29	776.03	702.45
(e) Short -term loans and advances	1268.96	1276.75	1268.96	1286.00
(f) Other Current assets	654.94	493.11	792.97	505.07
Sub-total - Current Assets	13640.45	11038.87	14075.00	11527.73
TOTAL ASSETS	16466.78	13693.08	16837.78	14122.38

1. The above statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06.11.2014. The Statutory Auditors have carried out the " Limited Review " of the results for the quarter ended 30.09.2014

2. Consolidated information Pertaining to Pandy Oxides and Chemicals Limited for the Six Months ended 30.09.2014

Total Operating income	Rs. 26847.79 Lacs
Profit from ordinary activities before tax	Rs. 645.40 Lacs
Net Profit for the period	Rs. 436.00 Lacs

For PONDY OXIDES & CHEMICALS LTD.



GM Finance & Company Secretary

Place : Chennai
Date 06.11.2014
www.pocl.co.in



REVIEW REPORT OF PONDY OXIDES & CHEMICALS LTD

Review Report to

*The Board of Directors
Pondy Oxides & Chemicals Ltd
KRM Centre, 4th floor
#2, Harrington Road, Chetpet
Chennai - 600 031.*

We have reviewed the accompanying statement of unaudited financial results of Pondy Oxides & Chemicals Ltd for the period ended 30.09.2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

With regards to details of public shareholding and promoter and promoter group shareholding, including details of pledged / encumbered shares of promoters / promoter group, contained in the format have been traced from disclosures made by the management and not reviewed / audited by us.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **JEERAVLA & CO**
Chartered Accountants
(FRN : 001323S)

SOHAN C J PARMAR

Proprietor
Membership No.: 22321

Chennai
Date: Nov 06, 2014