



**Poono Dal And Oil Industries Limited**

CIN: L15313PN1993PLC070263 Regd. Off. 103/104, Hadapsar Industrial Estate, Pune - 411 013.  
Tel.No.: - 020 26816020/24, Fax - 26816021. Email ID: pdoil@pdmgroup.com  
Unaudited Financial Results for the Quarter & Half year ended on 30th September, 2014

**Segment wise Revenue, Results And Capital Employed**

Sr. No.	Particulars	Quarter Ended as on			Half year Ended			Pre. Year 31.03.14 Audited
		30.09.14 Unaudited	30.06.14 Unaudited	30.09.13 Unaudited	30.09.14 Unaudited	30.09.13 Unaudited	30.09.13 Unaudited	
1	Income from operations (a) Net Sales/Income from Operations (Net of excise duty) (b) Other operating income Total income from operations (net)	5544.79 0.00 5544.79	5172.49 0.00 5172.49	7721.96 0.00 7721.96	10717.28 0.00 10717.28	14365.33 0.00 14365.33	27970.65 0.00 27970.65	
2	Expenses a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Employee benefits expense e) Depreciation f) Other expenses Total Expenses	5263.34 353.50 (206.06) 21.40 27.78 34.85 5494.81	2799.35 1905.18 348.48 21.31 23.71 19.70 5117.73	5236.51 2295.72 (21.31) 23.91 27.17 75.49 7637.49	8062.69 2258.68 142.42 42.71 54.34 124.86 10612.54	9192.20 5075.35 (261.23) 46.77 54.34 124.86 14232.29	18971.10 8548.11 -306.69 149.90 109.47 237.71 27709.60	
3	Profit from operations before other income, finance costs and exceptional item (1-2)	49.98	54.76	84.47	104.74	133.04	261.05	
4	Other income	9.88	13.95	21.26	23.83	55.00	85.84	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	59.86	68.71	105.73	128.57	188.04	346.89	
6	Finance Cost	4.33	12.00	44.13	16.33	48.72	104.90	
7	Profit from ordinary activities after Finance Costs but before Exceptional Item (5-6)	55.53	56.71	61.60	112.24	139.32	241.99	
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	
9	Profit from ordinary activities before tax (7-8)	55.53	56.71	61.60	112.24	139.32	241.99	
10	Tax expense	17.00	18.00	18.00	35.00	38.00	80.00	
11	Net Profit from ordinary activities after Tax (9-10)	38.53	38.71	43.60	77.24	101.32	161.99	
12	Extraordinary items (Net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	1.40	
13	Net Profit for the period (11-12)	38.53	38.71	43.60	77.24	101.32	160.59	
14	Paid-up equity share capital (Rs. 10/- face value)	570.80	570.80	570.80	570.80	570.80	570.80	
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	N.A.	N.A.	N.A.	N.A.	N.A.	1691.91	
16	Earnings Per Share (EPS)	0.68	0.68	0.76	1.35	1.78	2.84	
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Rs.)	0.68	0.68	0.76	1.35	1.78	2.84	
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	0.68	0.68	0.76	1.35	1.78	2.81	

Sr. No.	Particulars	Quarter Ended as on			Half year Ended			Pre. Year 31.03.14 Audited
		30.09.14 Unaudited	30.06.14 Unaudited	30.09.13 Unaudited	30.09.14 Unaudited	30.09.13 Unaudited	30.09.13 Unaudited	
1	Public shareholding - No. of shares - Percentage of share holding	1686181 29.54	1686181 29.54	1686181 29.54	1686181 29.54	1686181 29.54	1686181 29.54	
2	Promoters and promoter group share holding a) Pledged/Encumbered - Number of Shares - Percentage of Shares (as a% of the total share holding of Promoters and promoter group) - Percentage of Shares (as a% of the total Share Capital of the Co.) b) Non-encumbered - Number of Shares - Percentage of Shares (as a% of the total Shareholding of promoter and promoter group) - Percentage of Shares (as a% of the total Share Capital of the Co.)	NIL NIL NIL 4021819 100 70.46	NIL NIL NIL 4021819 100 70.46	NIL NIL NIL 4021819 100 70.46	NIL NIL NIL 4021819 100 70.46	NIL NIL NIL 4021819 100 70.46	NIL NIL NIL 4021819 100 70.46	

Sr. No.	Particulars	Quarter Ended			Half year Ended			Pre. Year 31.03.14 Audited
		30.09.14 Unaudited	30.06.14 Unaudited	30.09.13 Unaudited	30.09.14 Unaudited	30.09.13 Unaudited	30.09.13 Unaudited	
1	Segment Revenue (net sale/Income from each) a) Oil Division b) Agro Division Total Less : Inter segment revenue	5037.04 507.75 5544.79 NIL	3060.41 2112.08 5172.49 NIL	5325.22 2396.74 7721.96 NIL	8097.45 2619.83 10717.28 NIL	9394.71 4970.62 14365.33 NIL	17431.71 10538.94 27970.65 NIL	
2	Net sales/Income from Operations Segment Results (Profit) (+)/Loss (-) before tax and interest from each segment a) Oil Division b) Agro Division Total Less : i) Finance Cost ii) un-allocable expenditure iii) Un-allocable income	5544.79 51.67 8.19 59.86 4.33	5172.49 38.45 30.26 68.71 12.00	7721.96 40.46 65.27 105.73 44.13	10717.28 90.12 38.45 128.57 16.33	14365.33 91.28 96.76 188.04 48.72	27970.65 166.02 180.87 346.89 104.90	
3	Total Profit Before Tax Capital Employed (Segment Assets-Segment Liabilities) a) Oil Division b) Agro Division Total	55.53 - - 55.53	56.71 - - 56.71	61.60 - - 61.60	112.24 - - 112.24	139.32 - - 139.32	241.99 - - 241.99	

Sr. No.	Particulars	Quarter Ended			Half year Ended			Pre. Year 31.03.14 Audited
		30.09.14 Unaudited	30.06.14 Unaudited	30.09.13 Unaudited	30.09.14 Unaudited	30.09.13 Unaudited	30.09.13 Unaudited	
B)	Investor Complaints	3 Months Ended on 30th Sept., 2014						
	Pending at the beginning of the Quarter	NIL						
	Received during the Quarter	2						
	Disposed of during the Quarter	2						
	Remaining unresolved at the end of the Quarter	NIL						

**Notes :-**

- The Unaudited Financial results for the Quarter and Half Year ended 30th September, 2014 have been reviewed by the Audit committee and approved and taken on record by the Board of Directors at its meeting held on 8th November, 2014
- The Auditors have conducted a limited review with respect to the results for the Quarter and Half year ended 30th September, 2014.
- Previous Quarter / Year figures have been regrouped / reclassified wherever necessary to make them comparable.

For and on behalf of the Board of Directors  
Pradip P. Parakh  
Chairman & Managing Director  
(DIN 00055321)

Place :- Pune

Date :- 8th November, 2014



**Poona Dal And Oil Industries Limited**  
 Regd. Off. 103/104, Hadapsar Industrial Estate, Pune - 411 013.  
**Standalone Statement of Assets and Liabilities**

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		30.09.2014	31.03.2014
		Unaudited	Audited
<b>A</b>	<b>Equity And Liabilities</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	570.80	570.80
	(b) Reserves and surplus	1,769.15	1,691.91
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>2,339.95</b>	<b>2,262.71</b>
<b>2</b>	<b>Share application money pending allotment</b>	-	-
<b>3</b>	<b>Non-current liabilities</b>	-	-
<b>4</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	128.20	-
	(b) Trade Payables	2,325.62	849.99
	(c) Other Current Liabilities	-	44.38
	(d) Short-term Provisions	46.91	21.99
	<b>Sub-total - Current liabilities</b>	<b>2,500.73</b>	<b>916.36</b>
	<b>Total - Equity and Liabilities</b>	<b>4,840.68</b>	<b>3,179.07</b>
<b>B</b>	<b>Assets</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	736.47	773.75
	<b>Sub-total - Non-current assets</b>	<b>736.47</b>	<b>773.75</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	1,151.00	1,179.69
	(c) Trade receivables	339.60	243.91
	(d) Cash and cash equivalents	2,526.11	791.75
	(e) Short-term loans and advances	5.89	27.14
	(f) Other current assets	81.61	162.83
	<b>Sub-total - Current assets</b>	<b>4,104.21</b>	<b>2,405.32</b>
	<b>Total - Assets</b>	<b>4,840.68</b>	<b>3,179.07</b>







**M. Z. GANDHI & CO.**  
**CHARTERED ACCOUNTANTS**

**LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF  
POONA DAL AND OIL INDUSTRIES LIMITED**

**Re.: Unaudited Financial Results for the Quarter Ended on 30<sup>th</sup> Sept., 2014  
adopted by the Board of Directors of the Company at the meeting held on 8<sup>th</sup>  
November, 2014**

We have reviewed the accompanying statement of unaudited financial results of Poona Dal And Oil Industries Limited for the period ended 30<sup>th</sup> September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR M/S. M.Z. GANDHI & CO  
CHARTERED ACCOUNTANTS**

**CA MAHENDRA GANDHI  
PROPREITOR  
(Membership No.103604)**



Place: Pune

Date: