



# RAJ OIL MILLS LTD.

RAJ OIL MILLS LIMITED

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2014

CIN- L15142MH2001PLC133714

Email Id - cs@rajoilmills.com

(Rupees in Million)

PARTICULARS	Unaudited				Audited
	Quarter Ended		Half year Ended		Year Ended
	30/09/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
Period Ending					
Number of Months	3	3	6	6	12
1 <b>Income from Operation</b>					
Net Sales	144.21	170.70	284.14	352.47	679.85
2 <b>Expenditure</b>					
a) (Increase) / Decrease in Inventories	5.94	6.07	6.87	8.68	11.71
b) Consumption of Raw & Packing Materials	119.35	145.79	233.58	280.76	536.25
c) Other Expenses	7.74	60.29	57.80	156.47	261.91
d) Employee Cost	2.23	14.72	15.19	30.88	55.66
e) Depreciation	10.94	10.67	21.88	22.06	43.95
3 <b>Profit from Operations before Other Income, Interest and Exception Items</b>	(1.99)	(66.84)	(51.18)	(146.38)	(229.63)
4 Other Income	-	2.01	-	4.26	10.76
5 <b>Profit before Interest and Exception Items</b>	(1.99)	(68.85)	(51.18)	(142.12)	(218.87)
6 Interest	0.68	14.97	2.38	18.14	34.69
7 <b>Profit before Exception Items</b>	(2.68)	(83.82)	(53.57)	(160.26)	(253.56)
8 Exception Items	-	-	-	-	2,651.39
9 <b>Profit (+) / Loss (-) from Ordinary Activities Before Tax</b>	(2.68)	(83.82)	(53.57)	(160.26)	(2,904.95)
10 Tax	-	(29.21)	-	(55.85)	-
11 <b>Profit (+) / Loss (-) from Ordinary Activities After Tax</b>	(2.68)	(54.61)	(53.57)	(104.41)	(2,904.95)
12 Extraordinary Items	-	-	-	-	-
13 <b>Net Profit for the Period</b>	(2.68)	(54.61)	(53.57)	(104.41)	(2,904.95)
14 Paid up Equity Share Capital	790.10	710.10	790.10	710.10	710.10
15 Face Value	10.00	10.00	10.00	10.00	10.00
16 <b>EPS before Extraordinary Items ( in Rs)</b>					
Basic & Diluted EPS before Extraordinary Items	(0.03)	(0.08)	(0.68)	(0.15)	(40.91)
17 <b>EPS after Extraordinary Items ( in Rs)</b>					
Basic & Diluted EPS After Extraordinary Items	(0.03)	(0.08)	(0.68)	(0.15)	(40.91)
18 <b>Public Share Holding</b>					
a) Numbers of Shares - Public	70,628,807	69,488,462	70,628,807	69,488,462	70,628,807
b) Percentage of Shares - Public	99.46%	97.86%	99.46%	97.86%	99.46%
c) Number of Shares held by Custodians and against which Depository Receipts have been issued-	NIL	NIL	NIL	NIL	NIL
d) Percentage of Shares (as a% of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
19 <b>Promoters and Promoter Group Shareholding</b>					
- <b>Pledged / Encumbered</b>					
a) Number of Shares	351,201	1,491,546	351,201	1,491,546	351,201
b) Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	92.11%	98.02%	92.11%	98.02%	92.11%
c) Percentage of Shares (as a% of the total share capital of the company)	0.50%	2.10%	0.50%	2.10%	0.50%
- <b>Non-encumbered</b>					
a) Number of Shares	30,100	30,100	30,100	30,100	30,100
b) Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	7.89%	1.98%	7.89%	1.98%	7.89%
c) Percentage of Shares (as a% of the total share capital of the company)	0.04%	0.04%	0.04%	0.04%	0.04%

For RAJ OIL MILLS LIMITED

Status of Investors' Complaints for the Quarter ended 30th September 2014

Pending at the Beginning of the Quarter	Nil
Received during the Quarter	4
Disposed of during the Quarter	4
Unresolved at the end of the Quarter	Nil

Abdulla K. Musia  
Whole time Director

Place: - Mumbai





# RAJ OIL MILLS LTD.

## RAJ OIL MILLS LIMITED

### UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER & HALF YEAR ENDED 30TH SEPT 2014

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

CIN- L15142MH2001PLC133714

Email Id - cs@rajoilmills.com (Rupees in Million)

S.No.	PARTICULARS	Six Months ended	Year ended
		30/09/2014	31/03/2014
		Unaudited	Audited
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1	Shareholder's Fund :		
	a) Share Capital	790.10	710.10
	b) Reserves and Surplus	(976.57)	(923.00)
	c) Money Received against Share Warrants	-	80.00
	Total (1)	(186.47)	(132.90)
2	Non-Current Liabilities :		
	(a) Long-Term borrowings	1,288.51	1,283.27
	(b) Deferred tax liabilities (net)	104.95	104.95
	(c) Other long-term liabilities	7.53	11.49
	Total (2)	1,400.99	1,399.71
3	Current Liabilities :		
	(a) Short-Term borrowings	-	13.31
	(b) Trade payables	172.45	114.03
	(c) Other current liabilities	148.41	213.95
	(d) Short-Term Provisions	115.01	115.01
	Total (3)	435.86	456.30
	<b>Total -Equity &amp; Liabilities</b>	<b>1,650.39</b>	<b>1,723.11</b>
<b>B</b>	<b>ASSETS</b>		
1	Non - current assets :		
	(a) Fixed Assets (Including Capital WIP)	1,015.97	1,037.78
	(b) Non- current Investments	0.23	0.23
	(c) Long-term loans & advances	413.46	413.05
	(d) Other non-current assets	-	-
	Total (1)	1,429.65	1,451.06
2	Current Assets :		
	(a) Inventories	8.61	15.49
	(b) Trade Receivables	87.94	126.22
	(c) Cash & Bank Balance	10.95	8.70
	(d) Short Term Loans & Advances	113.02	118.61
	(e) Other Current Assets	0.21	3.03
	Total (2)	220.74	272.05
	<b>Total- Assets</b>	<b>1,650.39</b>	<b>1,723.11</b>





# RAJ OIL MILLS LTD.

- 1 The above result for the quarter ended 30th September, 2014 were review by the Audit Comitee and subsequently approved by the Board of Directors in their meeting held on 14th November 2014.
- 2 The company operates in a single business segment and hence segment reporting as per AS-17 is not applicable.
- 3 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.
- 4 Deffered Tax Liabilites/Assets will be determined at the year end.
- 5 The reassessment as per Sec.II w.r.t. depreciation as per Companies Act 2013 shall be made at the end of the year.

For RAJ OIL MILLS LIMITED

**Abdulla K. Musla**  
Whole time Director

Place: - Mumbai

Date: - 14th November 2014





B.M. Gattani & Co.

Chartered Accountants

B-702, Om Sai Shraavan, Opp Shimpoli Telephone Exchange, New Linking Road,

Shimpoli, Borivali (W), Mumbai - 400092.

Tel. 022-28988111, Cell : 09022988811 & 09323988811.

E-mail : balmukundgattani@yahoo.co.in

**LIMITED REVIEW REPORT**  
**(As per Clause 41 of Listing Agreement)**

To,  
The Board of Directors,  
Raj Oil Mills Limited,  
224 -230, Bellasis Road,  
Mumbai – 400 008

We have reviewed the accompanying statement of unaudited financial results of Raj Oil Mills Limited for the period ended September 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards<sup>1</sup> and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. M. Gattani & Co  
Chartered Accountants

*Battani*



(Balmukund N Gattani)  
(Proprietor)  
(Membership No.47066)  
Place: Mumbai  
Date: November 14, 2014