

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	RAJESH EXPORTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAHESH J MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	23906876	8.10%	8.10%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	23906876	8.10%	8.10%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	5000	0.00%	0.00%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

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5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	23928876	8.10%	8.10%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	23928876	8.10%	8.10%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	20000	0.01%	0.01%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired				
Total (a+b+c)	5000	0.00%	0.00%	
<u>After the acquisition, holding of:</u>				
a) Shares carrying voting rights	23911876	8.10%	8.10%	
b) VRs otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-	
Total (a+b+c)	23911876	8.10%	8.10%	
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			OPEN MARKET	
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable			03/11/2014	
8. Equity share capital / total voting capital of the TC before the said acquisition			295259959	
9. Equity share capital/ total voting capital of the TC after the said acquisition			295259959	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.			295259959	

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / Authorised Signatory**

Date: 03/11/2014

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired				
Total (a+b+c)	20000	0.01%	0.01%	
<u>After the acquisition, holding of:</u>				
a) Shares carrying voting rights	23948876	8.11%	8.11%	
b) VRs otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-	
Total (a+b+c)	23948876	8.11%	8.11%	
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		OPEN MARKET		
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable		19/11/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition		295259959		
9. Equity share capital/ total voting capital of the TC after the said acquisition		295259959		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.		295259959		

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**Signature of the acquirer / Authorised Signatory**

Date: 19/11/2014

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5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	23911876	8.10%	8.10%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	23911876	8.10%	8.10%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	17000	0.00%	0.00%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

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5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	23891876	8.09%	8.09%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	23891876	8.09%	8.09%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	15000	0.01%	0.01%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired				
Total (a+b+c)	17000	0.00%	0.00%	
<u>After the acquisition, holding of:</u>				
a) Shares carrying voting rights	23928876	8.10%	8.10%	
b) VRs otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-	
Total (a+b+c)	23928876	8.10%	8.10%	
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			OPEN MARKET	
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable			18/11/2014	
8. Equity share capital / total voting capital of the TC before the said acquisition			295259959	
9. Equity share capital/ total voting capital of the TC after the said acquisition			295259959	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.			295259959	

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**Signature of the acquirer / Authorised Signatory**

Date: 18/11/2014



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired				
Total (a+b+c)	15000	0.01%	0.01%	
<u>After the acquisition, holding of:</u>				
a) Shares carrying voting rights	23906876	8.10%	8.10%	
b) VRs otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-	
Total (a+b+c)	23906876	8.10%	8.10%	
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			OPEN MARKET	
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable			30/10/2014	
8. Equity share capital / total voting capital of the TC before the said acquisition			295259959	
9. Equity share capital/ total voting capital of the TC after the said acquisition			295259959	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.			295259959	

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / Authorised Signatory**

Date: 30/10/2014