

November 12, 2014

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
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Fax : 2272 2037 / 39 / 41 / 3121/ 3719
Email : corp.relations@bseindia.com
corp.compliances@bseindia.com
BSE Scrip Code : 532939

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone: 2659 8235 / 8236 / 8458
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Email : cmlist@nse.co.in
neaps@nse.co.in
NSE Symbol : RPOWER

Dear Sirs,

Sub: Half Yearly Communication with respect to Non-Convertible Debentures aggregating Rs 180 Crore

As required under Clause 6 of the Listing Agreement for debt securities, we furnish hereunder the following information:

Sr. No.	Heading	Details
1.	Credit Rating	Rated 'ICRA A1' by ICRA Limited
2.	Asset Cover available	The Debentures are unsecured, hence no asset cover required. However, the value of the assets owned by the Company as on September 30, 2014 is far in excess of the value of the debentures issued.
3.	Debt-Equity Ratio	0.22

We confirm that there has been no default and Interest shall be paid on due date.

Details of interest payment due is as under:

Particulars	Interest Amount (Rs)	Previous Due Date	Next Due Date
10.20% - 1600 Unsecured Redeemable Non Convertible Debentures of face value of Rs. 10 Lakh each - ISIN No: INE614G08020	81,376,438.36	Not due yet	February 5, 2015
10.20% - 200 Unsecured Redeemable Non Convertible Debentures of face value of Rs. 10 Lakh each - ISIN No: INE614G08038	8,551,232.88	Not due yet	February 5, 2015

Kindly take the same on your record.

Yours faithfully
For Reliance Power Limited



Ramaswami Kalidas
Company Secretary



For IDBI Trusteeship Services Limited



Authorised Signatory