

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|--|---|
| Name of the Target Company (TC) | Reliance Power Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Reliance Infrastructure Limited, Reliance Project Ventures and Management Private Limited (Formerly AAA Project Ventures Private Limited), Shri Anil D Ambani, Reliance Innoventures Private Limited, Reliance Infradevelopment Private Limited (Formerly AAA International Capital Private Limited), Smt. Kokila D Ambani, Smt. Tina A Ambani, Shri Jaianmol A Ambani, Shri Jaianshul A Ambani, Reliance Capital Limited, REL Utility Engineers Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 2,10,33,95,004 | 74.98 | 74.98 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 2,10,33,95,004 | 74.98 | 74.98 |

| | | | |
|--|--|---|---|
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | *** (Please refer Note No. 3) | *** (Please refer Note No. 3) | *** (Please refer Note No. 3) |
| b) VRs acquired/sold otherwise than by- shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | *** (Please refer Note No. 3) | *** (Please refer Note No. 3) | *** (Please refer Note No. 3) |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2,10,33,95,004 | 74.98 | 74.98 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 2,10,33,95,004 **** (Please refer Note No. 4) | 74.98 **** (Please refer Note No. 4) | 74.98 **** (Please refer Note No. 4) |

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|--|---|
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Pursuant to Scheme of Amalgamation of Reliance Enterprises and Ventures Private Limited (the Transferor Company) with Reliance Infradevelopment Private Limited (the Transferee Company), as sanctioned by the Hon'ble High Court of Judicature at Bombay vide order dated 26 th September, 2014 (the "Scheme"), with effect from 1 st April, 2013 (the Appointed Date) all the assets and liabilities along with 10,77,76,331 equity shares of Reliance Power Limited held by the Transferor Company stand transferred to and vested in favour of the Transferee Company upon the Scheme becoming effective on 19 th November, 2014 (the Effective Date). |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19 th November, 2014 |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 28,051,264,660 – (2,805,126,466 equity shares of Rs 10 each) |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 28,051,264,660 – (2,805,126,466 equity shares of Rs 10 each) |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 28,051,264,660 – (2,805,126,466 equity shares of Rs 10 each) |

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- *** Pursuant to Scheme of Amalgamation of Reliance Enterprises and Ventures Private Limited (the Transferor Company) with Reliance Infradevelopment Private Limited (the Transferee Company), as sanctioned by the Hon'ble High Court of Judicature at Bombay vide order dated 26th September, 2014 (the "Scheme"), with effect from 1st April, 2013 (the Appointed Date) all the assets and liabilities along with 10,77,76,331 equity shares of Reliance Power Limited held by the Transferor Company stand transferred to and vested in favour of the Transferee Company upon the Scheme becoming effective on 19th November, 2014 (the Effective Date).

4. **** The aggregate shareholding of the acquirers and PACs, before and after the above transfer of shares pursuant to the said Scheme of Amalgamation remains unchanged. This disclosure is by way of abundant caution.

Signature of the acquirer/ seller / Authorised Signatory

For Reliance Infradevelopment Private Limited


Authorised Signatory

Place: Mumbai

Date: 21st November, 2014