

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

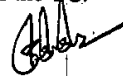
|  |                                       |  |  |
|--|---------------------------------------|--|--|
| Name of the Target Company (TC)  | SKM EGG PRODUCTS EXPORT INDIA LIMITED |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | SKM SHREE SHIVKUMAR                   |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | YES, PROMOTER                         |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NATIONAL STOCK EXCHANGE               |  |  |
| Details of the acquisition / disposal as follows   | Number                                | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>  |                                       |  |  |
| a) Shares carrying voting rights   | 8359420                               | 31.7486%   | 31.7486%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 3372752                               | 12.8095%   | 12.8095%   |
| c) Voting rights (VR) otherwise than by shares   |                                       |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                       |  |  |
| e) Total (a+b+c+d)   | 11732172                              | 44.5581%   | 44.5581%   |
| <b>Details of acquisition/sale</b>   |                                       |  |  |
| a) Shares carrying voting rights acquired/sold   | 2000                                  | 0.0076%  | 0.0076%  |
| b) VRs acquired /sold otherwise than by shares   |                                       |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                       |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |                                       |  |  |
| e) Total (a+b+c+/-d)   | 2000                                  | 0.0076%  | 0.0076%  |

⑦ 

|  |          |             |          |
|--|----------|-------------|----------|
| <b>After the acquisition/sale, holding of:</b>   |          |             |          |
| a) Shares carrying voting rights   | 8361420  | 31.7562%    | 31.7562% |
| b) Shares encumbered with the acquirer   | 3372752  | 12.8095%    | 12.8095% |
| c) VRs otherwise than by shares  |          |             |          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |          |             |          |
| e) Total (a+b+c+d)   | 11734172 | 44.5657%    | 44.5657% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   |          | OPEN MARKET |          |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   |          | 16.10.2014  |          |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   |          | 263300000   |          |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   |          | 263300000   |          |
| Total diluted share/voting capital of the TC after the said acquisition  |          | 263300000   |          |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory (X) 

Place: ERODE

Date: 17.10.14

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