

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Name of the Target Company (TC)	<b>Sanwaria Agro Oils Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Satish Kumar Agrawal</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE and NSE Limited</b>		
<b>Details of the acquisition / disposal as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	20383000	5.86%	5.86%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) <u>Total (a+b+c+d)</u></b>	<b><u>20383000</u></b>	<b><u>5.86%</u></b>	<b><u>5.86%</u></b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	7331150	2.11%	2.11%
b) VRs acquired / <del>sold</del> otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) <u>Total (a+b+c+/-d)</u></b>	<b><u>7331150</u></b>	<b><u>2.11%</u></b>	<b><u>2.11%</u></b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	27714150	7.96%	7.96%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) <u>Total (a+b+c+d)</u></b>	<b><u>27714150</u></b>	<b><u>7.96%</u></b>	<b><u>7.96%</u></b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b># Inter-se Transfer</b>		
Date of acquisition / <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>August 19, 2014</b>		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	<b>20,383,000 equity shares of Rs. 1 each.</b>		
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	<b>27,714,150 equity shares of Rs. 1 each</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>27,714,150 equity shares of Rs. 1 each</b>		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# This is promoter to promoter transfer, hence no effect on overall Shareholding.

  
**Satish Kumar Agrawal**

**Place:** Bhopal

**Date:** August 20, 2014

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