

# AFHoldings

Registered Office:  
 c/o Trident Trust Company (Mauritius) Limited  
 5<sup>th</sup> Floor, Barkly Wharf  
 Le Caucan Waterfront, Port Louis  
 Republic of Mauritius

## Form A

### Securities and Exchange Board of India (Prohibition of Insider Trading) Regulation, 1992 [Regulation 13(1) and (6)]

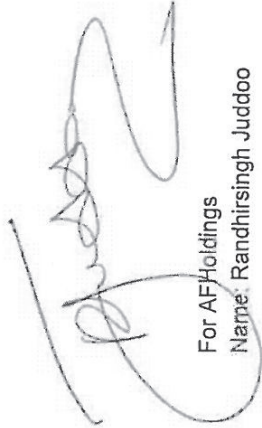
Regulation 13(1) – Details of acquisition of 5% or more share in a listed company – Shakti Pumps (India) Limited ("Company")

1	2	3	4	5	6	7	8	9	Buy Quantity	Buy Value
Name: AFHoldings PAN: AAMCA9149H Address: C/o Trident Trust Company (Mauritius) Limited, 5 <sup>th</sup> Floor, Barkly Wharf, Le Caucan Waterfront, Port Louis, Republic of Mauritius Phone No: +230 210 9770	Nil	15,00,000 <sup>1</sup>	Date of receipt of allotment advice- November 14, 2014	November 17, 2014	Preferential Allotment	8.89% <sup>2</sup>	Not applicable. The subscription of shares was from of market transaction <sup>3</sup>	Not applicable. The subscription of shares was from off market transaction <sup>3</sup>	15,00,000 <sup>3</sup>	INR 45,00,00,000 (Rupees Forty Five Crores Only)
									10	11

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Note:

1. 15,00,000 (Fifteen Lakhs) Compulsory Convertible Preference Shares ("CCPS") at a nominal value of Rs.100/- (Rupees Hundred) each at a premium of Rs.200/- each have been issued. As of the date of filing of Form A do not carry any voting rights. CCPS will have a tenor not exceeding 18 months and will be converted into 16,36,363 (Sixteen Lakhs Thirty Six Thousand Three Hundred Sixty Three) Equity Shares of Rs.10/- (Rupees Ten ) each at a premium of Rs. 265/- (Rupees Two Hundred Sixty Five) each at a conversion ratio of 1:1.0909. CCPS do not carry any voting rights. The equity share issues pursuant to the conversion of CCPS will carry voting rights pari passu with the existing equity shares of the Company.
2. Assuming that the conversion of all the CCPS and issuance of equity shares thereof, and conversion of 7,50,000 warrants into equity shares of the Company.
3. CCPS were issued pursuant to a preferential allotment to AFHoldings, therefore it is a primary market transaction.
4. 15,00,000 (Fifteen Lakhs) Compulsory Convertible Preference Shares ("CCPS") at a nominal value of Rs.100/- (Rupees Hundred) each at a premium of Rs.200/- each have been issued. As of the date of filing of Form A do not carry any voting rights. CCPS will have a tenor not exceeding 18 months and will be converted into 16,36,363 (Sixteen Lakhs Thirty Six Thousand Three Hundred Sixty Three) Equity Shares of Rs.10/- (Rupees Ten ) each at a premium of Rs.265/- (Rupees Two Hundred Sixty Five) each at a conversion ratio of 1:1.0909. CCPS do not carry any voting rights. CCPS do not carry any voting rights. The equity share issues pursuant to the conversion of CCPS will carry voting rights pari passu with the existing equity shares of the Company.



For AFHoldings  
Name: Randhirsingh Juddoo

Title: Director

Place: c/o Trident Trust Company (Mauritius) Limited, 5<sup>th</sup> Floor, Barkly Wharf,  
Le Caudan Waterfront, Port Louis, Republic of Mauritius

Date: 17 November 2014

