

FORM D


Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a Listed Company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/Officer.	Date of receipt of allotment/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ Public right issue/ preferential offer/ etc.)/ sale	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name: Shriram Industrial Holdings Limited PAN: AAACS7696D Address: 123, Angappa Naicken Street, Chennai - 600 001 Tamil Nadu	1,83,34,526 Equity shares (41.33%)	Acquisition of shares on 14.11.2014	17/11/2014	Preferential offer*	5,03,34,526 Equity shares (65.92 %)	NA	NA	3,20,00,000 Equity shares (24.59%)	Rs. 1,60,00,00,000	N.A.	N.A.

* Note: This acquisition of 3,20,00,000 Equity shares of Shriram EPC Limited (Company) by Shriram Industrial Holdings Limited, the promoter of the Company, is pursuant to the scheme of the corporate debt restructuring (CDR) package by and between the Company and its CDR lenders and pursuant to the CDR scheme issued by the Reserve Bank of India vide circular no. B.P.BC 15/21.04, 114/2001 dated 23 August 2001 (including any modification or re-notification thereto) and the CDR guidelines formulated thereunder, which has been approved by the CDR empowered group, communicated to the Company by the CDR cell vide its letter of approval dated 11 September 2014 and authorised by the shareholders of the Company by way of a special resolution passed by postal ballot on 31 October 2014.



[Signature of the authorised signatory of SIHL]

Place: Chennai

Date: 17.11.2014