

**FORM C**


**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
[Regulation 13(3) and (6)]**

**Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company**

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/set off	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name: Shriram Industrial Holdings Limited PAN: AAACS7696D Address: 123, Angappa Street, Naicken Chennai, Tamil Nadu – 600 001	1,83,34,526 equity shares (41.33%)	3,20,00,000 equity shares (24.59%)	Acquisition of shares on 14-11-2014	17-11-2014	Preferential offer*	5,03,34,526 equity shares (65.92 %)	N.A	N.A	3,20,00,000 equity shares (24.59%)	Rs. 1,60,00,00,000	N.A.	N.A.

\* Note: This acquisition of 3,20,00,000 equity shares of Shriram EPC Limited (Company) by Shriram Industrial Holdings Limited, the promoter of the Company, is pursuant to the scheme of the corporate debt restructuring (CDR) package by and between the Company and its CDR lenders and pursuant to the CDR scheme issued by the Reserve Bank of India vide circular no. B.P.BC 15/21.04, 11/4/2001 dated 23 August 2001 (including any modification or re-notification thereto) and the CDR guidelines formulated thereunder, which has been approved by the CDR empowered group, communicated to the Company by the CDR cell vide its letter of approval dated 11 September 2014 and authorised by the shareholders of the Company by way of a special resolution passed by postal ballot on 31 October 2014.



  
K. SURESH  
Vice President & Company Secretary

Place : Chennai  
Date : 18-11-2014

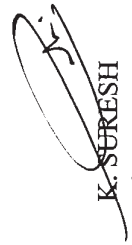
**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company**

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer.	Date of receipt of allotment/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer, etc.)/ sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name: Shriram Industrial Holdings Limited PAN: AAACS7696D Address: 123, Angappa Naicken Street, Chennai, Tamil Nadu - 600 001	1,83,34,526 equity shares (41.33%)	Acquisition of shares on 14-11-2014	18-11-2014	Preferential offer*	5,03,34,526 equity shares (65.92%)	NA	NA	3,20,00,000 equity shares (24.59%)	Rs. 1,60,00,00,000	N.A.	N.A.

\* Note: This acquisition of 3,20,00,000 equity shares of Shriram EPC Limited (Company) by Shriram Industrial Holdings Limited, the promoter of the Company, is pursuant to the scheme of the corporate debt restructuring (CDR) package by and between the Company and its CDR lenders and pursuant to the CDR scheme issued by the Reserve Bank of India vide circular no. B.P.BC 15/21.04, 114/2001 dated 23 August 2001 (including any modification or re-notification thereto) and the CDR guidelines formulated thereunder, which has been approved by the CDR empowered group, communicated to the Company by the CDR cell vide its letter of approval dated 11 September 2014 and authorised by the shareholders of the Company by way of a special resolution passed by postal ballot on 31 October 2014.

  
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