



Sri Ramakrishna Mills (Coimbatore) Ltd.,

Regd. Office : 1493, Sathyamangalam Road, P.B. No. 2007, Ganapathy, Coimbatore - 641 006, India.

Fax : 91-422-2531579, Phone : 0422-2531022, 2531122, E-mail : srmc@vsni.com

CIN: L17111TZ1946PLC000175

Unaudited Financial Results for the Quarter / Half Year ended 30th Sept 2014

| Part I | | Rs. in lakhs | | | | | |
|--------|---|---------------------------|----------------|-----------------|-----------------|-----------------|-----------------|
| S.No. | Particulars | Quarter Ended | | | Half Year ended | | Year ended |
| | | 30.09.2014 | 30.06.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 | 31.03.2014 |
| | | -----> (Unaudited) <----- | | | | | Audited |
| 1 | Income from Operations | | | | | | |
| | a) Net Sales / income from operations (Net of Excise Duty) | 371.17 | 317.46 | 522.78 | 688.63 | 1160.97 | 1613.80 |
| | b) Other operating Income | 106.76 | 73.09 | 28.19 | 179.84 | 21.02 | 116.74 |
| | Total Income from operations (net) (a+b) | 477.92 | 390.55 | 550.97 | 868.47 | 1171.99 | 1730.54 |
| 2 | Expenses | | | | | | |
| | a) Cost of materials consumed | 248.36 | 186.41 | 364.47 | 433.78 | 702.26 | 1062.83 |
| | b) Purchase of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Changes in inventories of finished goods work-in-progress and stock-in-trade | (8.98) | (8.18) | (29.74) | (17.16) | 55.45 | (80.62) |
| | d) Employee benefits expense | 112.03 | 96.98 | 87.52 | 209.01 | 204.6 | 413.10 |
| | e) Depreciation and amortisation expense | 12.87 | 18.18 | 19.29 | 31.05 | 37.98 | 102.13 |
| | f) Power & Fuel | 106.31 | 83.16 | 137.46 | 189.47 | 241.76 | 364.42 |
| | g) Other expenses | 41.27 | 28.09 | 30.55 | 69.36 | 81.92 | 168.47 |
| | Total Expenses | 511.85 | 403.64 | 609.65 | 916.49 | 1323.97 | 2020.43 |
| 3 | Profit / [Loss] from operations before other income, finance costs and exceptional Items (1-2) | (33.93) | (13.09) | (58.58) | (47.02) | (151.98) | (289.89) |
| 4 | Other Income | 15.91 | 4.88 | 2.45 | 20.79 | 27.86 | 177.25 |
| 5 | Profit / [Loss] from ordinary activities before finance costs and exceptional items (3±4) | (18.02) | (8.21) | (56.13) | (26.23) | (124.12) | (112.64) |
| 6 | Finance Costs | 69.47 | 77.95 | 107.49 | 147.42 | 197.91 | 323.33 |
| 7 | Profit / [Loss] from ordinary activities after finance costs but before exceptional items (5±6) | (87.49) | (86.16) | (163.62) | (173.65) | (322.03) | (435.97) |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 85.93 |
| 9 | Profit / [Loss] from ordinary activities before tax(7±8) | (87.49) | (86.16) | (163.62) | (173.65) | (322.03) | (350.04) |
| 10(i) | Tax expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10(ii) | MAT Credit Entitlement | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit / [Loss] from ordinary activities after tax (9±10) | (87.49) | (86.16) | (163.62) | (173.65) | (322.03) | (350.04) |
| 12 | Extraordinary Items (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit/(Loss) for the period (11±12) | (87.49) | (86.16) | (163.62) | (173.65) | (322.03) | (350.04) |
| 14 | Share of profit / (loss) of associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit / [Loss] after taxes, minority interest and share of profit / (loss) of associates(13±14±15)* | (87.49) | (86.16) | (163.62) | (173.65) | (322.03) | (350.04) |
| 17 | Paid up equity share capital (Face Value of share @ Rs.10/- each) | 711.83 | 711.83 | 711.83 | 711.83 | 711.83 | 711.83 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 0 |
| 19.i | Earnings per share [before extraordinary items] (of Rs.10/- each) (not annualised): | | | | | | |
| | a. Basic | (1.23) | (1.21) | (2.30) | (2.44) | (4.52) | (6.12) |
| | b. Diluted | (1.23) | (1.21) | (2.30) | (2.44) | (4.52) | (6.12) |
| 19.ii | Earnings per share [after extraordinary items] (of Rs.10/- each) (not annualised): | | | | | | |
| | a. Basic | (1.23) | (1.21) | (2.30) | (2.44) | (4.52) | (4.92) |
| | b. Diluted | (1.23) | (1.21) | (2.30) | (2.44) | (4.52) | (4.92) |

Part II

| S.No. | Particulars | Quarter Ended | | | Half Year ended | | Year ended |
|----------|---|---------------|------------|------------|-----------------|------------|------------|
| | | 30.09.2014 | 30.06.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 | 31.03.2014 |
| | | (Unaudited) | | | | Audited | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 2861455 | 2862080 | 2853651 | 2861455 | 2853651 | 2862080 |
| | - Percentage of shareholding | 40.06 | 40.07 | 40.08 | 40.06 | 40.08 | 40.07 |
| 2 | Promoters and Promoter Group Shareholding:- | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares(as a % of the total share holding of promoters and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares(as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | 4266875 | 4266260 | 4264679 | 4266875 | 4264679 | 4266250 |
| | - Percentage of shares(as a % of the total share holding of promoters and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares(as a % of the total share capital of the company) | 59.94 | 59.93 | 59.91 | 59.94 | 59.91 | 59.93 |

| B | INVESTOR COMPLAINTS | 3 MONTHS ENDED 30.09.2014 |
|---|--|---------------------------|
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

Notes:

1. The Board of Directors have approved the aforesaid Working Results at their meeting held on 13.11.2014 after review by the Audit Committee of the Company.
2. The Company is mainly engaged in one reportable business segment i.e. 'Yarn Segment' in terms of requirements of Accounting Standard 17.
3. The Company is in the process of estimating useful life of the assets as per Schedule-II of the Companies Act, 2013 and depreciation as per Schedule-II will be provided after finalizing the useful life of respective assets. The current Quarter Depreciation is provided as per erstwhile Companies Act, 1956.
4. The Auditors of the Company have carried out the "Limited Review: for the said Financial Results.
5. The previous period figures have been re-grouped and re-classified wherever necessary.

Coimbatore
13.11.2014

By order of the Board
for SRI RAMAKRISHNA MILLS (CBE) LTD

D. Lakshminarayanaswamy
D.LAKSHMINARAYANASWAMY
Managing Director

SR

| SRI RAMAKRISHNA MILLS (COIMBATORE) LTD | | | |
|---|---------------------------------------|-------------------------|-------------------|
| STATEMENT OF ASSETS AND LIABILITIES | | | |
| | | (--Rs In lacs--) | |
| S.No | PARTICULARS | As at | As at |
| | | 30.09.2014 | 31.03.2014 |
| | | Un Audited | Audited |
| A. | EQUITY AND LIABILITIES: | | |
| 1 | Shareholders' funds : | | |
| | (a) Share capital | 711.83 | 711.83 |
| | (b) Reserves and surplus | 706.65 | 897.98 |
| 2 | Non-current liabilities : | | |
| | (a) Long Term Borrowings | 1,284.18 | 825.41 |
| | (b) Other Current Liabilities | 192.00 | 192.00 |
| | (c) Long Term Provisions | 146.43 | 118.81 |
| 3 | Current liabilities : | | |
| | (a) Short Term Borrowings | 1,159.39 | 1,254.88 |
| | (b) Trade payables | 574.68 | 597.26 |
| | (c) Other current liabilities | 1,204.97 | 1,238.01 |
| | (d) Short-term provisions | 8.96 | 36.51 |
| | Total - EQUITY AND LIABILITIES | 5,989.09 | 5,872.70 |
| B | ASSETS | | |
| 1 | Non-current assets : | | |
| | (a) Fixed assets | | |
| | Tangible assets | 1,342.48 | 1,433.14 |
| | Intangible assets | 1.99 | 1.99 |
| | (b) Non-Current Investments | 1,094.47 | 1,094.47 |
| | (c) Deferred Tax Assets | 1,651.52 | 1,556.90 |
| | (d) Long-term loans and advances | 8.51 | 8.73 |
| | (e) Other non-current assets | | |
| 2 | Current assets : | | |
| | (a) Inventories | 1,216.32 | 1,363.63 |
| | (b) Trade receivables | 112.75 | 155.70 |
| | (c) Cash and cash equivalents | 80.84 | 62.21 |
| | (d) Short-term loans and advances | 466.30 | 175.14 |
| | (e) Other current assets | 13.90 | 20.77 |
| | Total - ASSETS | 5,989.09 | 5,872.70 |

For Sri Ramakrishna Mills (Coimbatore) Ltd.,



Managing Director