

Annexure - B

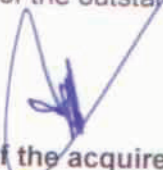
Securities and Exchange Board

Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Tata Chemicals Ltd ✓		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, "Yogakshema", Investment Deptt, 6 th Floor, Mumbai- 400021. Phone : 022-66598626 / 8851		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition / disposal / holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			NA
a) Shares carrying voting rights	15,788,316	6.197 %	
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	15,788,316	6.197 %	
<u>Details of acquisition/sale ✓</u>			
a) Shares carrying voting rights acquired/sold	5,287,411	2.075 %	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	5,287,411	2.075 % ✓	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	10,500,905 ✓	4.122 % ✓	

b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	10,500,905 ✓	4.122 % ✓	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.03.2013 – 31.10.2014 ✓		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	254.75 Crore. ✓		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	254.75 Crore. ✓		
10. Total diluted share/voting capital of The TC after the said acquisition/sale.	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI ✓ 

Date: 01.11.2014 