

Part-I

₹. in Lacs

Sr. No.	PARTICULARS	Standalone Quarter ended			Standalone Year to Date		Standalone Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.14
1	Net Sales/Income from operations (Net of Excise Duty)	17,013.13	16,127.08	17,215.41	33,140.21	30,324.07	77,757.72
	Other Operating Revenue	1,445.38	1,413.63	1,357.26	2,859.01	2,725.35	6,080.76
	Total Revenue from Operations	18,458.51	17,540.71	18,572.67	35,999.22	33,049.42	83,838.48
2	Expenditure						
(a)	Cost of Materials Consumed	8,457.87	9,793.50	8,836.15	18,251.37	16,580.89	36,798.54
(b)	Purchase of Stock-in-trade	2,476.87	1,863.57	1,293.00	4,340.44	1,512.76	12,348.86
(c)	Change in Inventories of Finished goods, WIP & Stock in trade	(714.37)	(2,143.02)	(279.23)	(2,857.39)	(1,355.14)	1,606.04
(d)	Employee benefits expense	1,097.87	1,044.05	1,000.39	2,141.92	1,963.58	3,918.79
(e)	Depreciation and Amotisation expenses	513.37	493.35	564.81	1,006.72	1,099.43	2,307.12
(f)	Other expenses	4,316.28	3,658.19	3,989.28	7,974.47	7,170.80	15,283.01
	Total Expenses	16,147.89	14,709.64	15,404.40	30,857.53	26,972.32	72,262.36
3	Profit From Operation before Other Income, Finance Cost & Exceptional Items (1-2)	2,310.62	2,831.07	3,168.27	5,141.69	6,077.10	11,576.12
4	Other Income	354.62	262.18	612.52	616.80	1,532.55	2,119.76
5	Profit from ordinary activities before Finance cost & Exceptional Items (3+4)	2,665.24	3,093.25	3,780.79	5,758.49	7,609.65	13,695.88
6	Finance Cost	144.23	180.59	125.94	324.82	203.14	384.50
7	Profit From Operation after Finance Cost but before Exceptional Items (5-6)	2,521.01	2,912.66	3,654.85	5,433.67	7,406.51	13,311.38
8	Exceptional items(Forex diff.on conversion)	(143.18)	121.24	472.46	(21.94)	1,115.79	697.03
9	Exceptional Items (NSEI investment w/off)	-	-	-	-	-	(1937.04)
10	Profit from Ordinary activities before tax (7+8)	2,377.83	3,033.90	4,127.31	5,411.73	8,522.30	12,071.37
11	Tax expenses	801.60	1,015.78	1,336.69	1,817.38	2,721.66	3,855.43
12	Net Profit from ordinary activities after tax (10-11)	1,576.23	2,018.12	2,790.62	3,594.35	5,800.63	8,215.94
13	Extraordinary items (net of Tax expenses)	-	-	-	-	-	-
14	Net Profit (+) / Loss (-) for the period (12-13)	1,576.23	2,018.12	2,790.62	3,594.35	5,800.63	8,215.94
15	Share of profit/(Loss) of Associates	-	-	-	-	-	-
16	Minority Interest	-	-	-	-	-	-
17	Net Profit/(Loss) after taxes, Minority Interest and Share of Profit/(Loss) of Associates (14+15+16)	1,576.23	2,018.12	2,790.62	3,594.35	5,800.63	8,215.94
18	Paid-up equity share capital (FV of Rs.10 per share)	3,152.68	3,152.68	3,152.68	3,152.68	3,152.68	3,152.68
19	Reserves excluding revaluation reserves as per Balance sheet of Previous accounting Year	54,088.40	52,523.42	49,941.39	54,088.40	49,941.39	50,505.31
20	Earnings Per Share (EPS)						
	Basic and diluted EPS before and after Extraordinary items for the period for the year to date and the previous year not to be annualised)	5.00	6.40	8.85	11.40	18.40	26.06

Part II

A PARTICULAR OF SHAREHOLDING						
1	Public Shareholding					
	- Number of Shares	7,890,188	7,890,188	7,890,188	7,890,188	7,890,188
	- Percentage of shareholding	25.03%	25.03%	25.03%	25.03%	25.03%
2	Promoters and promoter group Shareholding					
a)	Pledged/ Encumbered					
	- No. of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA
b)	Non- Encumbered					
	- No. of Shares	23,636,562	23,636,562	23,636,562	23,636,562	23,636,562
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	74.97%	74.97%	74.97%	74.97%	74.97%
B	Particulars	30.09.14	Particular			30.09.14
	Pending at the Beginning of the quarter	-	Disposed of During the qtr		2	-
	Received during the quarter	2	Unresolved end of the qtr		-	-

Notes

- The above Unaudited Standalone financial results for the quarter/half year ended on 30th September, 2014 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 13, 2014.
- The Statutory Auditors of the Company have carried out a limited Review of the Unaudited Financial Results for the quarter/half year ended on Sep. 30, 2014
- The Depreciation based on the useful life of assets under the provisions of the Companies Act, 2013 with its impact on the statements of Profit & Loss will be done at year end and till than Company continues to provide depreciation at same old rates as provided in the Companies Act, 1956.
- The Company is engaged in 5 segments 1) Drum Closure Division 2) Scaffolding Division 3) Yarn Division 4) Power Division 5) Garment Division
- Book value per share as on 30.09.2014 is ₹.181.56
- Previous Years/quarters figures have been regrouped/rearranged wherever necessary.

Place: Mumbai
Date: 13.11.2014

For Technocraft Industries (India) Limited

(Managing Director)
(DIN NO. 00035843)



Segment wise Revenue , Results and Capital Employed for the quarter/Half year ended 30.09.2014

Particulars	Quarter ended (Unaudited)			Year to Date (Unaudited)		Year ended (Audited)
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1 Revenue from Operations (Net of Excise Duty)						
a. Drum Closures Division	7,043.95	6,655.97	6,452.54	13,699.92	12,223.21	24,976.94
b. Scaffoldings Division	7,383.23	6,481.48	5,487.22	13,864.71	9,147.33	24,856.76
c. Yarn Division	3,857.70	4,266.13	6,403.84	8,123.83	11,393.98	22,747.74
d. Garment Division	704.92	482.49	639.88	1,187.41	1,054.16	2,200.98
e. Power Division	331.98	801.39	737.82	1,133.37	1,631.48	3,567.27
f. Commodity Trading	-	-	-	-	-	10,539.00
Total	19,321.78	18,687.46	19,721.30	38,009.24	35,450.16	88,888.69
Less : Inter Segment Revenue	863.27	1,146.75	1,148.63	2,010.02	2,400.74	5,050.21
Net Sales / Income from Operations	18,458.51	17,540.71	18,572.67	35,999.22	33,049.42	83,838.48
2 Segment Results Profit/(Loss) after Depreciation but Before Finance Cost						
a. Drum Closures Division	2,063.14	2,177.10	2,529.87	4,240.24	4,781.17	7,939.04
b. Scaffoldings Division	874.79	1,018.56	679.34	1,893.35	1,276.39	3,196.69
c. Yarn Division	(297.94)	44.04	744.07	(253.90)	1,775.94	2,032.15
d. Garment Division	(77.83)	(38.70)	(0.18)	(116.53)	11.69	(129.76)
e. Power Division	(279.94)	(59.40)	(106.80)	(339.34)	(291.37)	(434.66)
f. Commodity Trading						(1,772.67)
Total	2,282.22	3,141.60	3,846.30	5,423.82	7,553.83	10,830.79
Less :						
i. Finance Cost	144.23	180.59	125.94	324.82	203.14	384.50
ii. Other un-allocable expenditure net off un- allocable income	(239.84)	(72.89)	(406.95)	(312.73)	(1,171.61)	(1,625.08)
Total Profit Before Tax	2,377.83	3,033.90	4,127.31	5,411.73	8,522.30	12,071.37
3 Capital Employed (Segment Assets - Segment Liabilities)						
a. Drum Closures Division	10,912.71	10,067.70	10,218.38	10,912.71	10,218.38	10,004.57
b. Scaffoldings Division	15,877.10	14,987.79	12,120.64	15,877.10	12,120.64	15,360.08
c. Yarn Division	7,579.88	10,342.35	11,102.17	7,579.88	11,102.17	10,567.99
d. Garment Division	2,658.06	1,380.39	1,248.91	2,658.06	1,248.91	1,288.90
e. Power Division	2,526.96	2,711.20	3,498.15	2,526.96	3,498.15	2,724.49
Total	39,554.71	39,489.43	38,188.25	39,554.71	38,188.25	39,946.03

Notes

1. Segment Revenue(Sale of Product), Segment Results, Segment assets and Segment liabilities shall have the same meaning as defined in the AS on Segment Reporting (AS-17) issued by ICAI
2. The above information shall be furnished for each of the reportable Primary segments as identified in accordance with AS-17, issued by ICAI
3. Revenue from operations as on 30-9-2014 is exclusive of unallocable Revenue
4. Previous Years figures have been regrouped wherever necessary.



Statements of Assets and Liabilities

Particular	Standalone	
	As on 30.09.2014 (Unaudited)	As on 31.03.2014 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	3,152.68	3,152.68
(b) Reserve and Surplus	54,296.98	50,719.94
(C) Money Received against share warrants		-
Sub-total Shareholders's Funds	57,449.66	53,872.62
2 Share application money pending allotment		
3 Non-current liabilities		
(a) Long term borrowing	1,444.40	441.49
(b) Other long-term liabilities	140.96	134.29
Sub-total of Non Current liabilities	1,585.36	575.78
5 Current Liabilities		
(a) Short term borrowings	9,520.67	10,514.78
(b) Trade payables	4,120.76	3,606.05
(c) Other current liabilities	2,872.15	3,160.61
(d) Short term provisions	672.51	2,435.12
Sub-total of Current liabilities	17,186.09	19,716.56
TOTAL-EQUITY AND LIABILITIES	76,221.11	74,164.96
B ASSETS		
1 Non-current assets		
(a) Fixed assets	10,971.31	10,399.81
(b) Non Current investments	11,154.01	8,003.77
(c) Deferred tax assets (net)	807.67	741.74
(d) Long term loans and advances	1,353.94	565.44
(e) Other non-current assets	748.02	755.37
Sub-total of Non Current Assets	25,034.95	20,466.14
2 Current assets		
(a) Current investments	7,500.00	7,800.00
(b) Inventories	13,587.46	12,352.23
(c) Trade receivables	18,636.57	22,162.14
(d) Cash and cash equivalents	3,156.53	3,421.43
(e) Short terms loan and advances	2,780.15	3,166.56
(f) Other current assets	5,525.45	4,796.46
Sub-total of Current Assets	51,186.16	53,698.82
TOTAL ASSETS	76,221.11	74,164.96





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CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
TECHNOCRAFT INDUSTRIES (INDIA) LIMITED

We have reviewed the accompanying statement of unaudited financial results of TECHNOCRAFT INDUSTRIES (INDIA) LIMITED, for the Quarter ended on **30th September, 2014** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from the disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at its meeting held on **13th November, 2014**. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accounts of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that, causes us to believe that the accompanying statement of un-audited Financial results prepared in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 under section 211 (3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September, 2013 issued by the Ministry of Corporate affairs , in respect of section 133 of the Companies Act, 2013 and other recognized accounting practices and Policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.



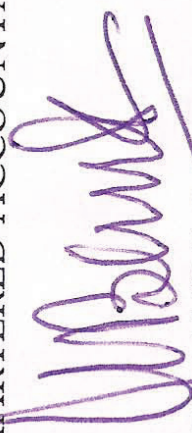
We draw attention to Note 3 to the annexed unaudited Quarterly results regarding depreciation being provided on the basis of the existing depreciation rates & methods pending evaluation of the estimated useful life of the fixed assets as required under Schedule II of the Companies Act, 2013.

Our Review report is not qualified in respect of this matter.

FOR M. L. SHARMA & CO.

FIRM REG. NO. 109963W

CHARTERED ACCOUNTANTS



(C H BANDJI) PARTNER
M. No. 5385



PLACE: MUMBAI

DATED: 13 NOV 2014