Wellness Registered office : House No. 6 & 7, Sigma Commerce Zone, Nr. Iscon Temple, Sarkhej-Gandhinagar Highway, Ahmedabad- 380 015. Tel. No. (+91-79) 67775888 Fax No. : (+91-79) 67775811 Website : www.zyduswellness.in, CIN No : L15201G31994PLC023490	Zydus	Zydus Wellness Limited
Tel. No. (+91-79) 67775888 Fax No. : (+91-79) 67775811 Website :	Wellness	Registered office : House No. 6 & 7, Sigma Commerce Zone, Nr. Iscon Temple, Sarkhej-Gandhinagar Highway, Ahmedabad- 380 015
	DARTLY	No.: (+91-79) 67775811 Website:

Principal Commission Color Square Color Squ	6	_	.						3,907	2,730		-	2,781		2,781	2	3,055		3,055		3,0	6,1	7.7	70	1,807				-	3,182	10,303		10,276	7	11,008		[Unaudited]	30/09/2014	3 Months	:			_
CONSOLIDATED CONSOLIDATED CONTESTONDING 3 Year to date figures months ended figures for the previous Previous year fauther for the previous Previous year fauther figures fa													-			1							1	1												+	П						
No.									3,907	2,520	45	0	2,565	0	2,565	356	2,921	0	2,921																								CON
Year to date figures for the previous year peak of the previous year p									3,907	4,435	92		4,527	0	4,527	473	5,000		5,000	4	5 004	1.274	16,664	4,087	4,500	393	1,746	(161	94	5 005	20,394				21,762		[Unaudited]	_	_	Year to date		OCTABA LO	SOI IDATED
Frey loss year ended 31/03/2014 Previous year ended 31/03/2014																															•					Cinapolitica			for the previous	Year to date figure			
19 19 19 19 19 19 19 19 19 19 19 19 19 1						-		28,649	3,907		186										Ī															i Audited	[Audited]	Previous year lended 31/03/201		<u>s</u>			
Income from operations Gross Soles Less: Explose Duty Net Sales Other operation income Total income from operations (net) Expenses Cost of materials consumed Purchases of stock-in-trade Changes in inventories of finished goods, work-in-progress and stock-in-trade Changes in inventories of finished goods, work-in-progress and stock-in-trade Purchases of stock-in-trade Changes in inventories of finished goods, work-in-progress and stock-in-trade Purchases of stock-in-trade Purchases of stock-in-trade Purchases of stock-in-trade Changes in inventories of finished goods, work-in-progress and stock-in-trade Purchases of stock-in-trade Purchase				19		<u> </u>	19	18	17	16	15	14	13	12		٠		_				ı w	-	۰		•		~ ·	<i>-</i>				a.		_	-	_1:	<u>-</u>		Sr. No.		1	_
	(Rs.)	&)	10/- each) (not annualised):	Js per share (after extraordinary items)	(Rs.)	IV/- each) (not annualised):		ance sheet of	equity share capital (Face Value Rs. 10 /-)	fit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14-15)	interest	f profit / (loss) of associates	offt / (Loss) for the period (11-12)	dinary items (net of tax expense)	ofit / (Loss) from ordinary activities after tax (9-10)	ense	/ (Loss) from ordinary activities before tax (7+8)	onal items	(Loss) from ordinary activities after finance costs but before expentional items (5.6)	/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	Toome) from Operations before other income, finance cos	openses .	xpenses	sement & sales promotion expenses	ation and amortisation expense	ee benefits expense	S in inventories of finished goods, work-in-progress and stock-in-trade	indicates consumed	Ses Ses	scome from operations (net)	perating income	98	Excise Duty	Ayles	e from onesations				Particulars			
								į	3.907	1,705	0 0	0	1,705	0	1.705	(11)	1.694	1,694		1,695	382	1,313	2,945	839	356	121	303	2 É	1,241		4.258	1 989	7 770	2,314	,	[Unaudited]	30/06/2014						
Preceding 3 months ended 30/06/2014 [Unaudited] 2,314 44 44 44 44 44 44 44 45 8 4.258 1,241 356 839 2,2945 1,313 382 1,694 0 1,694 0 0 1,705 0 0 1,705 0 0 1,705 3,907 3,907	, ;	4.76		į	2 4	<u> </u>			- 11	-					- 1		-							_	<u>.</u> .	ų į	3.7		1,223		4.974	2 7,00	77	2,75		Unauditec	year	the prev	30/09/2	3 mor	Correspo	0	Rupe
Rupee COM Corresponding 3 months ended 30/09/2013 in the previous year [Unaudited] 2,757 51 2,706 2,288 4,974 1,223 85 128 326 326 326 327 10 884 2,213 32,261 304 2,2520 0 0 2,554 44 2,5564 44 2,5564 0 0 0 2,550 3,907 3,907											0 (0 0	2.520	0.020	2.520	2 4	2 2	2,564	3 -	2,565	3 ₽	2,261	2,713	2	<u> </u>	7 0			_		_			_ `	j	Ë	1	/ious			nding	읓	揰
Rupee COM Corresponding 3 months ended 30/09/2013 in the previous year [Unaudited] 2,757 51 2,706 2,288 4,974 1,223 85 128 326 326 326 327 13 2,281 327 13 2,281 32,281 32,281 32,281 32,281 32,281 32,281 32,281 32,281 32,281 32,281 33,907 3,907	, ,	5.45		9,10	6.45	·		-	700 E	2,520			1						1								(119)	2	2,792		1		1			+	+-				nding	OMPANY	es in Lacs
Rupees in Lacs COMPANY Corresponding 3 months figures 30/09/2013 in current the previous ended year x 2,757 51 51 2,766 4,974 4,974 1,223 85 1128 326 2,269 4,974 2,2713 10 884 2,2713 12 2,261 33 2,261 33 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		6.45		9.75	6.45			2,500	3 907	2,520 4,435	-	,,,,,,	4.435	3	4.435	(25)	4410	4,410	2	4,412	829	3,583	5,968	1,797	415	735					9.551	2,014	100	5,114		[Unaudited]	30/09/2014	ended	figures for the	Year to date	nding	OMPANY	es in Lacs



	28,343,687 28,343,687 28, 100% 100% 72.54% 72.54%	N.A. N.A. N.A. N.A.	10,728,402 10,728,402 10, 27,46% 27,46%	3 Months Preceding 3 months ended months ended 30/09/2013 in the 30/05/2014 previous year	[1] The above results for the question (2) The Statutory Auditors of the [3] The Company operates in o [4] Tax expense for the 6 mont [4] PART II
	28,343,687 28,343,687 100% 100% 72.54% 72.54%	N.A.	10,728,402 10,728,402 27.46% 27.46 %	Year to date figures for the current period ended 30/09/2014	The above results for the quarter and six months ended on September 30, 2014 were reviewed by the Audit Committee and then approved The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement. The Company operates in one segment, namely "Consumer Products". Tax expense for the 6 months ended September 30, 2013 (Year to date for the previous period) includes one-time tax refund of Rs. 583 La Select informations.
	28,343,687 100% 72.54%	N N N	10,728,402 27.46%	Year to date figures for the previous Par ended 30/09/2013 ended	eptember 30, 2014 were mited Review" of the abo roducts". Par to date for the previous to date
נט	28,343,687 100% 72.54%	N N N	10,728,402 27.46% 2	Previous year ended 31/03/2014	reviewed by the Audit ve results as per claus se per claus se period) includes one
Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	 Number of shares Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) 	Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) Non - encumbered	Public shareholding - Number of shares - Percentage of Shareholding Promoters and Promoter Group Shareholding	1	The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement. The Company operates in one segment, namely "Consumer Products". Tax expense for the 6 months ended September 30, 2013 (Year to date for the previous period) includes one-time tax refund of Rs. 583 Lacs and hence year to date tax expense for the current period is not comparable with that for the previous period Select information for the Quarter and Six Months Ended 30/09/2014 Select information for the Quarter and Six Months Ended 30/09/2014
3 months ended 30/09/2014 Nil 11 10 10 11 10 10 11 10 11 10 11 10 10	28,343,687 100% 72.54%	N A N	10,728,402 27.46%	3 Months ended 30/09/2014	for the previous peri
	28,343,687 100.00% 72.54%	N.A. N.	10,728,402 27.46%	Preceding 3 months ended 30/06/2014	8
	28,343,687 100.00%; 72.54%	N.A. N.	10,728,402 27.46%	Corresponding 3 months ended 30/09/2013 in the previous year	
	28,343,687 100% 72.54%	N.A. N.A.	10,728,402 27.46%	Year to date figures for the current period ended 30/09/2014	
	28,343,687 100% 72.54%	N.A. N.	10,728,402 27.46%	Year to date figures for the previous year ended 30/09/2013	
	28,343,687 100.00% 72.54%		10,728,402 27.46%	Previous year ended 31/03/2014	



Ahmedabad, November 05, 2014

			44.743	
	Sub-total - Current assets	54.0°C	1/4/2	
- **		3	27 77	
	f Other current accers		* 1	
	e Short-term loans and advances	466	5.722	
	d Cash and cash equivalents	26,283	22,936	
	c Trade receivables	264	367	
	b Inventories	2,794	3,017	
14.588 14.320	a Current investments	500	400	
	2 Current assets			
	Sub-total - Non-current assets	12,143	12,264	ļ
	c Long-term loans and advances	2,599	3,073	
	b Non-current investments	0	•	
5,105 5,313	a Fixed assets	9,544	9,191	
	1 Non-current assets			
ı	ASSETS			
ب	TOTAL - EQUITY AND LIABILITES	42,486	44,741	
	Sub-total - Current liabilities	8,894	6,668	
	c Short-term provisions	2,785	35	
_	b Other current liabilities	1,134	1,354	
1.145	a Trade payables	4,975	5,279	
2002	4 Current liabilities			
1	Sub-total - Non-current liabilities	565	545	
	c Long-term provisions	37	46	
	b Other long-term liabilities	38	25	
193 718	a Deferred tax (labilities (net)	490	474	
	3 Non-current liabilities			
36,3	2 Minority Interest	471	563	
1	Sub-total - Shareholders' funds	32,556	36,965	
	b Reserves and surplus	28,649	33,058	
3 907 3 907	a Share capital	3,907	3,907	
	1 Shareholders' funds			
[Unaudited] [Audited]		[Audited]	┼	Una
		31/03/2014	-	٥, و
As	Particulars	As at previous year end	As at current half As year end	ye c
Rupees in Lacs		, K	Rupees in Lacs	
COMPANY		=	CONSOLIDATED	







dhirubhai shah & doshi

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building, Near Sardar Patel Seva Samaj, Mithakhali Six Roads, Ellisbridge, Ahmedabad 380006.

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF ZYDUS WELLNESS LIMITED

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ('the Statement') of Zydus Wellness Limited ("the Company") which includes the results of M/s. Zydus Wellness Sikkim, a Partnership Firm for the quarter & half year ended September 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 5th November, 2014. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Consolidated Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Consolidated Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under the Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Dhirubhai Shah & Doshi Chartered Accountants

Firm Registration No. 102511W

Willindh

Ahmedabad November 5, 2014 Kaushik D. Shah

Partner

Mem. No. 016502

Phone: (079) 2640 3325/26 | Website: www.dbsgroup.in | E-Mail: info@dbsgroup.in



dhirubhai shah & doshi

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building, Near Sardar Patel Seva Samaj, Mithakhali Six Roads, Ellisbridge. Ahmedabad 380006.

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF ZYDUS WELLNESS LIMITED

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the Statement') of Zydus Wellness Limited ("the Company") for the quarter & half year ended September 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 5th November, 2014. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under the Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

> For, Dhirubhai Shah & Doshi **Chartered Accountants**

Firm Registration No. 102511W

Kaushik D. Shah

Partner Mem. No. 016502

Ahmedabad November 5, 2014