



December 02, 2014

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Sub: Shareholding Pattern pursuant to issue of equity shares through Qualified Institutions Placement by the Company.**

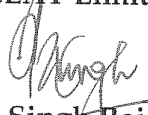
Dear Sir,

Pursuant to the Clause 35 of the Listing Agreement entered into with the Stock Exchanges, please find enclosed herewith the shareholding pattern for the capital restructuring of the Company, i.e after issue of equity shares through Qualified Institutions Placement by the Company.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
For CEAT Limited

  
**H. N. Singh Rajpoot**  
Company Secretary  
Encl: As above

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a) Statement showing Shareholding Pattern

<b>Name of the Company:</b>	<b>CEAT LIMITED</b>		
<b>Scrip Code, Name of the scrip, class of security:</b>	<b>500878</b>		
<b>As on</b>	<b>28th November, 2014</b>		
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoters Group			
Held by public			
<b>Total</b>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoters Group			
Held by public			
<b>Total</b>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoters Group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	5	148,118	148,118	0.37	0.37	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	8	18,603,272	18,603,272	45.99	45.99		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (1)</b>	<b>13</b>	<b>18751390</b>	<b>18751390</b>	<b>46.36</b>	<b>46.36</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	1	1,782,348	0	4.41	4.41	0	
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (2)</b>	<b>1</b>	<b>1782348</b>	<b>0</b>	<b>4.41</b>	<b>4.41</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>14</b>	<b>20533738</b>	<b>18751390</b>	<b>50.77</b>	<b>50.77</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	29	1,798,291	1,785,741	4.45	4.45	-	-
(b)	Financial Institutions / Banks	47	21,486	16,373	0.05	0.05	-	-
(c)	Central Government / State Governments(s)	2	9,700	0	0.02	0.02	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	3	810,986	810,911	2.00	2.00	-	-
(f)	Foreign Institutional Investors	84	10,220,069	10,212,459	25.27	25.27	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(i)	Any Other	0	0	0	0.00	0.00	-	-
	<b>Sub-Total (B) (1)</b>	<b>165</b>	<b>12860532</b>	<b>12825484</b>	<b>31.79</b>	<b>31.79</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	989	1,530,906	1,508,920	3.78	3.78	-	-
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	53,638	4,186,956	3,470,502	10.35	10.35	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	35	1,187,123	1,187,123	2.93	2.93	-	-
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-
(d)	Any Other							
i	Trusts	6	7,343	7,343	0.02	0.02	-	-
ii	Unclaimed Securities Suspense Account	2	140,457	140,103	0.35	0.35	-	-
iii	Directors & Relatives	1	3,000	3,000	0.01	0.01	-	-
iv	Foreign Company	1	37	0	0.00	0.00	-	-
	<b>Sub-total (B) (2)</b>	<b>54,672</b>	<b>7,055,822</b>	<b>6,316,991</b>	<b>17.44</b>	<b>17.44</b>	<b>-</b>	<b>-</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>54837</b>	<b>19916354</b>	<b>19142475</b>	<b>49.23</b>	<b>49.23</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>54851</b>	<b>40450092</b>	<b>37893865</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00		
<b>(1)</b>	<b>Promoter and Promoter Group</b>							
<b>(2)</b>	<b>Public</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54851</b>	<b>40450092</b>	<b>37893865</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>



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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company : CEAT LIMITED  
Scrip Code : 500878  
As on : 28th November, 2014

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ANANT VARDHAN GOENKA	14,185	0.04		NIL		-	-	-	-	0.04
2	CHATTARPATI INVESTMENTS LIMITED	275,876	0.68		NIL		-	-	-	-	0.68
3	HARSH VARDHAN GOENKA	10,133	0.03		NIL		-	-	-	-	0.03
4	HARSH VARDHAN GOENKA	1	0.00		NIL		-	-	-	-	0.00
5	HARSH VARDHAN GOENKA	3,799	0.01		NIL		-	-	-	-	0.01
6	HARSHVARDHAN GOENKA	120,000	0.30		NIL		-	-	-	-	0.30
7	INSTANT HOLDINGS LIMITED	4,826,467	11.93		NIL		-	-	-	-	11.93
8	INSTANT HOLDINGS LIMITED	2,528,602	6.25		NIL		-	-	-	-	6.25
9	INSTANT HOLDINGS LIMITED	4,155,743	10.27		NIL		-	-	-	-	10.27
10	SOCIETE CEAT D INVESTISSEMENTEN ASIE S.A.	1,782,348	4.41		NIL		-	-	-	-	4.41
11	STFL HOLDINGS LIMITED	1,372,835	3.39		NIL		-	-	-	-	3.39
12	SUMMIT SECURITIES LIMITED	959,125	2.37		NIL		-	-	-	-	2.37
13	SWALLOW ASSOCIATES LLP	4,425,100	10.94		NIL		-	-	-	-	10.94
14	SWALLOW ASSOCIATES LLP	59,524	0.15		NIL		-	-	-	-	0.15
	<b>TOTAL</b>	<b>20533738</b>	<b>50.77</b>		<b>NIL</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50.77</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	1,905,273	4.71	-	-	-	-	4.71
2	MORGAN STANLEY ASIA (SINGAPORE) PTE.	1,347,613	3.33	-	-	-	-	3.33
3	UTI-MID CAP FUND	605,606	1.50	-	-	-	-	1.50
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	415,873	1.03	-	-	-	-	1.03
	<b>TOTAL</b>	<b>4,274,365</b>	<b>10.57</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10.57</b>

**(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TIAA-CREF INSTITUTIONAL MUTUAL FUNDS- INTERNATIONAL EQUITY FUND	2,066,111	5.11	-	-	-	-	5.11
	<b>TOTAL</b>	<b>2,066,111</b>	<b>5.11</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5.11</b>

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	INSTANT HOLDINGS LIMITED	1,712,176	4.23	Promoter
	<b>TOTAL</b>	<b>1,712,176</b>	<b>4.23</b>	

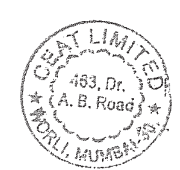
**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding	Number of	Shares underlying outstanding DRs as a
1	N.A.			
2				
	<b>TOTAL</b>			

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR	Number of	Shares underlying outstanding DRs as a
1	N.A.			
2				

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>		NA	NA			
<b>(1)</b>	<b>Indian</b>						
	Individuals / Hindu Undivided						
(a)	Family	148118			148118	0.37	0.37
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	18603272			18603272	46.15	46.15
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>18751390</b>	<b>0</b>	<b>0</b>	<b>18751390</b>	<b>46.52</b>	<b>46.52</b>
<b>(2)</b>	<b>Foreign</b>		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign	0			0	0.00	0.00
(b)	Bodies Corporate	1782348			1782348	4.42	4.42
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>1782348</b>	<b>0</b>	<b>0</b>	<b>1782348</b>	<b>4.42</b>	<b>4.42</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>20533738</b>	<b>0</b>	<b>0</b>	<b>20533738</b>	<b>50.94</b>	<b>50.94</b>
<b>(B)</b>	<b>Public Shareholding</b>		NA	NA			
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI	1798291			1798291	4.46	4.46
(b)	Financial Institutions / Banks	21486			21486	0.05	0.05
(c)	Central Government / State Governments(s)	9700			9700	0.02	0.02
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	810986			810986	2.01	2.01
(f)	Foreign Institutional Investors	10220069			10220069	25.35	25.35
(g)	Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>12860532</b>	<b>0</b>	<b>0</b>	<b>12860532</b>	<b>31.90</b>	<b>31.90</b>
<b>(2)</b>	<b>Non-Institutions</b>		NA	NA			
(a)	Bodies Corporate	1530906			1530906	3.80	3.80
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	4186956			4186956	10.38	10.38
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1187123			1187123	2.95	2.95
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
i	Trusts	7343			7343	0.02	0.02
ii	Directors & their relatives	3000			3000	0.01	0.01
iii	Foreign Company	37			37	0.00	0.00
	<b>Sub-total (B) (2)</b>	<b>6915365</b>	<b>0</b>	<b>0</b>	<b>6915365</b>	<b>17.16</b>	<b>17.16</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>19775897</b>	<b>0</b>	<b>0</b>	<b>19775897</b>	<b>49.06</b>	<b>49.06</b>
	<b>TOTAL (A)+(B)</b>	<b>40309635</b>	<b>0</b>	<b>0</b>	<b>40309635</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>40309635</b>	<b>0</b>	<b>0</b>	<b>40309635</b>	<b>100.00</b>	<b>100.00</b>

As 140457 shares are transferred to Unclaimed and Suspense account and do not carry voting rights as per Clause 5A of the Listing Agreement, the voting rights has been calculated on the reduced capital.



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