

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Commercial Engineers & Body Builders Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Tata Capital Financial Services Limited ("TCFSL") PAC: Tata Capital Growth Fund 1("TCGF")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t total diluted share/ voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights (Held by TCGF)	60,05,401	10.93	10.93
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)(in favour of TCFSL)	32,13,443	5.85	5.85
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	92,18,844	16.78	16.78
<u>Details of acquisition /sale</u>			

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a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/ released by the Acquirer	35,00,000	6.37	6.37
e) Total (a+b+c+d)	35,00,000	6.37	6.37
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights (Held by TCGF)	60,05,401	10.93	10.93
b) Shares encumbered with the Acquirer	67,13,443	12.22	12.22
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	127,18,844	23.15	23.15
Mode of acquisition /sale (e.g. open market / off-market /public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Pledge over shares of the TC created in favour of TCFSL		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	35,00,000 shares pledged in favour of TCFSL on 19/12/2014		
Equity share capital / total voting capital of the TC before the said	5,49,42,964 nos/ Rs.54,94,29,640/-		

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acquisition/sale	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	5,49,42,964 nos/ Rs.54,94,29,640/-
Total diluted share/voting capital of the TC after the said acquisition/sale	5,49,42,964 nos/ Rs.54,94,29,640/-

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For **TATA CAPITAL FINANCIAL SERVICES LIMITED**



Authorised Signatory

Place: Mumbai

Date: December 19, 2014