

2825 Sugar Loaf Club
DRDuluth
GA,USA30097
E-mail: ajay@itneer.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Compucor	m Software Limited	1
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Kum	ar Surana	
Whether the acquirer belongs to Promoter/Promoter group	Yes, Prom	oter Group	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Scrip C 2.) Nation Symbo Series:	y Stock Exchange L Code: 532339 al Stock Exchange o Il: COMPUSOFT EQ lcutta Stock Exchan	f India Limited
Details of the acquisition as follows	Number	% w.r.t. total share/votting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, solding of acquirer along with PACs of:			
a) Shares carrying voting rights	475500	0.6009	N.A
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	_	-	•
c) Voting rights (VR) otherwise than by equity shares	i -	-	· · · · · · · · · · · · · · · · · · ·
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	- , ii
e) Total (a+b+c)	475500	0.6009	N.A :

2825 Sugar Loaf Club DRDuluth GA,USA-30097 E-mail: ajay@itneer.com

<u></u>	!	<u> </u>		<u> </u>	μ :
Details of acquisition a) Shares carrying voting rig	hts acquired	300000	0.3792	N.A	
b) VRs acquired otherwise t				_	
c) Warrants/convertible sectionstrument that entitles the shares carrying voting rights in the TC each category) acquired	ne acquirer to receive	-			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
d) Shares in the nature of en (pledge/lien/ non-disposa others)		-	-	•	
c) Total (a+b+c+d)	•	300000	0.3792	N.A	
					! !
After the acquisition, holding of PACs of:	f acquirer along with				; ``
a) Shares carrying Voting rig	ghts	775500	0.98	N.A	: :
b) Shares in the nature of lien/ non-disposal under pledged with the acquirer	taking/ others)Shares	-	-	<u>-</u>	
c) VRs otherwise than by equ	uity shares	-	-	-	
d) Warrants/convertible secu instrument that entitles the shares carrying voting rights in the TC (sp each category) after acquis	ecify holding in	-	90	- 	
	! ;	.	. '		
e) Total (a+b+c+d)		775500	0.98	N.A	
				ì	

'ÀJAY KUN	1	•	į						
					•	1	2825 S DRDu	ougar Loaf Clu luth	Ь
	;		:				GA,US 30097	A -	. 1
		.			:		E-mail	ajay@itneer.c	om
Mode o	of acquisiti	on (e.g. =	-			ř	,		
rights is transfer	sue/prefer /encumbra	ion (e.g. or ential allot	en market ment/inter	/ public is	ssue /	-	·		
,	Ploumpin	nce etc 1		30	j	:			
		1 .						Gift	
Salient	fantuu						:	Gift	
Salient time til convert	features of redemption of into eq	f the securion, ratio uity shares	rities acqui at which	1 II can	be ∫	-	Not	•	
Salient time til convert	features of redempt ed into eq	of the securion, ratio	rities acqui at which s, etc.	t it can	be	· · · · · · · · · · · · · · · · · · ·	Not	· .	
Salient time till converte	features of redemption of	of the securion, ratio uity shares	rities acqui at which , etc.	receipt	be	· · ·	Not	•	
Salient time till converte Date o intimatio warrants/that entit	features of redempt, ed into eq facquisi of convertibles the acc	of the securities	rities acqui at which s, etc. date of of shar s/any other	receipt res / VI	of R/		Not	Applicable	
Salient time till converte Date o intimatio warrants/that entit	features of redempt, ed into eq facquisi of convertibles the acc	of the securities	rities acqui at which s, etc. date of of shar s/any other	receipt res / VI	of R/		Not	Applicable	
Salient time till converte Date o intimatio warrants/ that entit Equity she before the	features of redempt ed into equision of convertibles the accordance capital said acquired.	of the securition, ratio uity shares tion of/ allotment e securities quirer to re	rities acqui at which , etc. date of of shar s/any other eccive shar	receipt res / VI rinstruments	of R/	58, 250, 3°sł	13.1	Applicable	,188 Equit
Salient time till converte Date o intimatio warrants/that entit	features of redempt ed into equision of convertibles the accordance capital said acquired.	of the securition, ratio uity shares tion of/ allotment e securities quirer to re	rities acqui at which , etc. date of of shar s/any other eccive shar	receipt res / VI rinstruments	of R/		13.1	Applicable	t,

Signature of the acquirer / Authorized Signatory Place: USA

Date: 15.12.2014

2825 Sugar Loaf Club DRDuluth GA,USA-30097 E-mail: ajay@itneer.com

Ty tumar surgora

Signature of the acquirer / Authorized Signatory

Place: USA

Date: 15.12.2014

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.