

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Compucom Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Kumar Surana		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ 3.) The Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	475500	0.6009	N.A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c)	475500	0.6009	N.A

AIJAY KUMAR SURANA

2825 Sugar Loaf Club
 DRDuluth
 GA,USA-
 30097
 E-mail: ajay@itneer.com

Details of acquisition			
a) Shares carrying voting rights acquired	300000	0.3792	N.A
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	300000	0.3792	N.A
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying Voting rights	775500	0.98	N.A
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	775500	0.98	N.A

AJAY KUMAR SURANA

2825 Sugar Loaf Club
DRDuluth
GA, USA-
30097
E-mail: ajay@itneer.com

Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)		Gift
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares		13.12.2014
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.	
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.	
Total diluted share/voting capital of the TC after the said acquisition		N.A.

Ajay Kumar Surana

Signature of the acquirer / Authorized Signatory

Place: USA

Date: 15.12.2014

AIJAY KUMAR SURANA

2825 Sugar Loaf Club
DRDuluth
GA,USA-
30097
E-mail: ajay@itneer.com

Ajay Kumar Surana

Signature of the acquirer / Authorized Signatory

Place: USA

Date: 15.12.2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.