

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Count N Denier (India) Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sareen Enterprises		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	40,00,000	12.46	12.46
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Total (a+b+c)	40,00,000	12.46	12.46
After the acquisition, holding of:			
a) Shares carrying voting rights	40,00,000	12.46	12.46
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	40,00,000	12.46	12.46
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	date of corporate action - 16 12 14		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,00,00,000/- consisting of 30,00,000 equity shares of face value of Rs. 10/- each fully paid		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,21,00,000 consisting of 32,10,000 equity shares of face value of Rs.10 each fully paid		
Total diluted share/voting capital of the TC	Rs. 3,21,00,000 consisting of 32,10,000 equity		

Bansal

after the said acquisition

shares of face value of Rs. 10 each fully paid

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sareen Enterprises




partner

Place: **THANE**

Date: **16/12/14**

For Sareen Enterprises



Place: THANE
Date: 16/12/14

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.