

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|----------------------------|--|--|
| Name of the Target Company (TC) | Count N Denier (India) Ltd | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shree Balaji Enterprises | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Ltd | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| d) Total (a+b+c) | - | - | - |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 7700000 | 23.99 | 23.99 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other | | | |

| | | | |
|--|--|-------|-------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Total (a+b+c) | 7700000 | 23.99 | 23.99 |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 7700000 | 23.99 | 23.99 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Total (a+b+c) | 7700000 | 23.99 | 23.99 |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | preferential allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | date of Corporate action- 16/12/2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.3,00,00,000/- consisting of 30,00,000 equity shares of face value of Rs. 10/- each fully paid | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 3,21,00,000 consisting of 32,10,000 equity shares of face value of Rs.10 each fully paid . | | |
| Total diluted share/voting capital of the TC | Rs, 3,21,00,000 consisting of 32,10,000 equity | | |

Prangar

after the said acquisition

shares of face value of Rs.10 each fully paid

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Shree Balaji Enterprises**

N. Bangar

Partner

Place: Thane

Date: 16/12/2014

For Shree Balaji Enterprises



Partner

Place: *Thane*

Date: *26/12/2014*

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.