

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |   |
|--|---|---|---|
| 1. Name of the Target Company (TC)   | Gokaldas Export Ltd                               |   |   |
| 2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer  | ICICI Bank Limited                                |   |   |
| 3. Whether the acquirer/seller belongs to Promoter/Promoter group  | No  |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange and National Stock Exchange |   |   |
| 5. Details of the acquisition/disposal as follows  | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of:  |   |   |   |
| a) Shares carrying voting rights   | 1,930,500   | 5.59%   | NIL   |
| b) Voting rights (VR) otherwise than by shares   | NIL   | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL   | NIL   | NIL   |
| Total (a+b+c)  | 1,930,500   | 5.59%   | NIL   |

|  |                                     |        |      |
|--|-------------------------------------|--------|------|
| Details of buy   |                                     |        |      |
| a) Shares carrying voting rights acquired / sold   | 1,555,000                           | 4.50%  | NA   |
| b) VRs acquired / sold otherwise than by equity shares   |                                     |        |      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   | NA                                  | NA     | NA   |
|  | NA                                  | NA     | NA   |
| Total (a+b+c)  | 1,555,000                           | 4.50%  | NA   |
| After the buy, holding of:   |                                     |        |      |
| a) Shares carrying voting rights   | 3,485,500                           | 10.09% | NA   |
| b) VRs otherwise than by equity shares   | NA**                                | NA**   | NA** |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA                                  | NA     | NA   |
| Total (a+b+c)  | 3,485,500                           | 10.09% | NA   |
| 6. Mode of buy (e.g. open market / off-market /  | Open market (Bombay Stock Exchange) |        |      |
| 7. Date of buy of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable  | December 01, 2014                   |        |      |

| Instrument that entitles the acquirer to receive shares in the TC.                          | Equity     |
|---|------------|
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 34,554,333 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 34,554,333 |
| 10. Total diluted share/voting capital of the TC after the said acquisition / sale          | NA         |

Note:

(\*). Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*R.D. 2014*

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: December 02, 2014